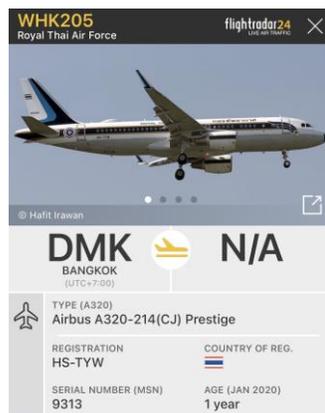


July 1, 2021

Thai Enquirer Summary

Economic News

- Today is the 1st day that the ‘Phuket Sandbox’ is to open its doors
 - ❖ A total of 4 flights are expected to be flying into the island today.
 - ❖ Prime Minister Gen Prayut Chan-o-cha is set to inaugurate the launch of the scheme today as he boarded the Royal Thai Air Force aircraft to head to Phuket.
 - The Airbus A320 which is 1-year old Royal Thai Air Force aircraft HS-TYW (tail number) took off from Don Muang airport at 08:12 hrs heading to Phuket.



- The opening of ‘Phuket Sandbox’ will see 4 airlines with a total of 300 passengers reaching the island under

❖ The 1st airline is set to land at 10:20 hrs (Etihad Airlines) with 37 passengers

| | | | |
|-----------------------------------------------------------------------------------|----------------------------|----------|-----|
|  | สายการบินเอทิฮัด | 10.20 น. | 37 |
|  | สายการบินการ์ต้าแอร์เวย์ส์ | 12.05 น. | 116 |
|  | สายการบินอิสราเอลแอร์ไลน์ | 13.45 น. | 101 |
|  | สิงคโปร์แอร์ไลน์ | 17.10 น. | 46 |

- The launch of ‘Phuket Sandbox’ comes as reports of Delta variant rocks Phuket, a report that has been denied by authorities.

❖ Phuket yesterday recorded 5 new COVID infections on the island and 7th COVID death in the current outbreak one day prior to the opening of the island.

❖ The island recorded 5 new infected cases. Two of them came from Nonthaburi, which is classified as a dark-red zone. They had been in Phuket for about 10 days, and they also presented negative test results when entering Phuket.

❖ Among the key criteria for “reviewing” the Sandbox policy, which include cancelling the project altogether, is if there are more than 90 infections across the island within 7 days.

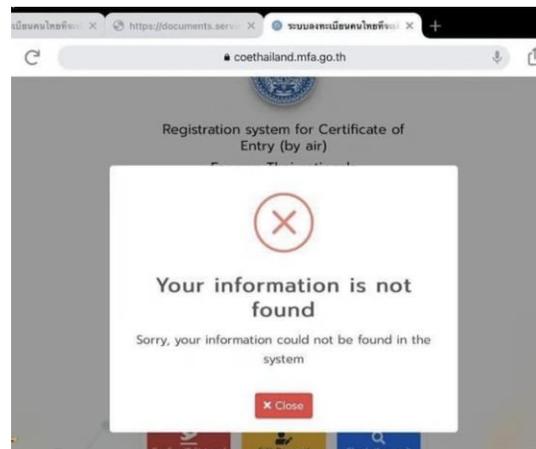
❖ Phuket has recorded in total 16 new infections past 7 days, as follows:

- June 29 - 5 new cases, total 728
- June 28 - 3 new cases, total 723
- June 27 - 0 new cases, total 720
- June 26 - 1 new case, total 720 - 1 death
- June 25 - 3 new cases, total 719

- June 24 - 2 new cases, total 716
- June 23 - 2 new caess, total 714

- The opening of the Phuket Sandbox scheme is being tested due to uncertainty surrounding uncertainties surrounding the approval of the certificate of entry (CoE) and other countries' increasing awareness of rising COVID-19 infections in the Thailand.

- ❖ There are reports that some tourists who had booked flights for today decided to cancel or postpone their trip as they were not confident whether approval of the CoE would be done in time.



- ❖ There were reports of people who were not inoculated with 2 doses such as those who have taken Johnson & Johnson vaccines who have also been rejected because J&J is a single dose vaccine.
- So far, 4,100 people have registered for the scheme and 43 have been issued the CoE, according to Foreign Ministry spokesman Tanee Sangrat.
- ❖ Thai Smile Airways was forced to abandon its plan to offer flight service with 4 flights per week for Bangkok-Hong Kong, scheduled to begin on July 2 after passengers have cancelled their trips, causing its bookings to drop from 30% to 5%, a source with the airline said.

- The key reason that Hong Kong travellers cancelled their bookings is because Thailand has been designated as “red area” by Hong Kong following the resurgence of the outbreak.
- The Hong Kong Government imposed 14 days of compulsory quarantine in on citizens who return from Thailand at their own expenses.
- As ‘Phuket Sandbox’ is opened up the vaccination in the island has barely reached the bare minimum.
 - ❖ As of yesterday only 69.14% of the population in Phuket has been vaccinated with 1st dose and 54.53% with both doses.

| การฉีดวัคซีน COVID-19 ในไทย | | |
|-----------------------------|-------------------|-------------------|
| | เข็มที่ 1 | เข็มที่ 2 |
| ภูเก็ต | 378,601 69.14% | 298,602 54.53% |

- As for the other destinations the vaccination drive has been even lower

| การฉีดวัคซีน COVID-19 ในไทย | | |
|-----------------------------|------------------|-----------------|
| | เข็มที่ 1 | เข็มที่ 2 |
| สุราษฎร์ธานี | 137,433 (12.01%) | 69,809 (6.10%) |
| เกาะสมุย | 68,108 (54.39%) | 52,280 (41.75%) |
| เกาะเต่า | 1,083 (19.70%) | 651 (11.84%) |
| เกาะพะงัน | 4,045 (15.50%) | 1,608 (6.16%) |

ข้อมูล : 30 มี.ย. 2564

- ❖ Surat Thani 1st Dose – 12.01% 2nd Dose – 6.10%
- ❖ Samui 1st Dose – 54.39% 2nd Dose – 41.75%
- ❖ Koh Tao 1st Dose – 19.70% 2nd Dose – 11.84%
- ❖ Phangan 1st Dose – 15.50% 2nd Dose – 6.16%

- Meanwhile more than two-thirds of chief executives in Thailand cast doubt on the reopening plan within 120 days or mid-October declared by Prime Minister Gen Prayut Chan-o-cha, according to a Federation of Thai Industries (FTI) poll.
 - ❖ The poll titled “120 days to prepare for opening the country” - which surveyed 201 CEOs spanning 45 industrial sectors and 75 provinces---found the majority of CEOs, 56.7%, said the country should only reopen once Covid-19 was under control and new infections had dropped significantly, said FTI vice-president Wirat Uanarumit.
 - ❖ Only 31.30% of CEOs agreed with the goal of opening the country within 120 days while 9.5% agreed foreign tourists should be accepted in the next 3-4 months, while 2.5% wanted the country reopened sooner than the government’s October target.
 - ❖ Asked for the 3 most important factors in preparing Thailand for reopening, the majority, 93%, said providing sufficient quality vaccines and accelerating the rollout to cover 70 per cent of the population; 74.6% said a clear plan with situational assessment and consistent communication while 72.6% said tourist screening measures via vaccination passports/certificates, health insurance, medical and Fit To Fly certificates and so on.
 - ❖ Asked about the economic outlook, 81.6% believed it will recover gradually; 14.4% expect a prolonged slowdown from the impact of Covid-19. Only 4% forecast a speedy recovery to pre-Covid-19 levels.
- The plans to open the country as per June 16th announcement by Gen. Prayut has barely 100 odd days remaining



- National Security Council chief Gen Natthapol Nakpanich, who heads the Centre for Covid-19 Situation Administration (CCSA) operations, has come out to warn restaurant operators in Bangkok and adjacent provinces that are facing new restriction measures not to break the rules after they refused to cooperate and launched a hashtag campaign called “#เราจะเปิดมึงจะทำไม (#We’re staying open. What are you going to do about it?”).
 - ❖ Gen Natthapol warned that the violation of the ban would put the country at risk of a 4th wave of the outbreak. He said a 4th wave is imminent because the Delta variant which was first detected in India is rapidly spreading domestically. This fact has experts at Siriraj Hospital worried.
 - ❖ The hashtag “#เราจะเปิดมึงจะทำไม” trended on Thai social media yesterday following the country’s latest Covid-19 restrictions, which prohibit restaurant dine-ins and mandate a 21:00 hrs closing time for 1 month.
 - ❖ There has been tremendous online support for the campaign, with many netizens pledging to dine at any restaurant that participates. Restaurateurs, specifically, have also chimed in to express their grievances and frustration with the government’s handling of the situation.
 - ❖ The hashtag has garnered nearly 65,000 tweets.
- Meanwhile, Kasikorn Research Centre (KResearch) has predicted that a month-long partial lockdown in 6 provinces will cost Thailand at least 40 billion baht.
 - ❖ The Research House estimates the 30-day measure will wipe 0.25 per cent off Thailand’s gross domestic product (GDP).
 - ❖ KResearch said the partial lockdown would have a spillover effect on other groups in the business and supply chains. Construction firms may face legal problems related to contract deadlines, with penalties for delayed work potentially adding to their cost burden.

- The Bank of Thailand (BoT) warned that new one-month long curbs to control Covid-19 infections among workers in 6 dark-red provinces is likely to affect this year's economic growth outlook this year.
 - ❖ Chayawadee Chai-Anant, the BoT's senior director of the economic and policy department, said the bank will have to review the country's 2021 economic assessment to correspond with the actual situation amid the light of the new curbs on rising infections.
 - ❖ The BoT is worried about the employment situation in particular. The central bank yesterday reported economic and monetary conditions for May that made the impact from the 3rd wave of the outbreak on the economy become more apparent.
- Today is the 1st day of the money distribution as 1,500 baht would be transferred to those who had registered in the Pao Tang application, a move that was put in place to stimulate consumption.
- New business registrations continued to fall in May, dipping 7% from April this year, as the business sector frets over the COVID-19 outbreak crisis.
 - ❖ The Business Development Department reported yesterday new business registrations nationwide totalled 5,568 in May, with combined registered capital worth 21.513 billion baht.
 - ❖ Thosapone Dansuputra, director-general of the Business Development Department, said escalation of COVID-19 infections has caused operators to delay investment, especially those in the restaurant & food sectors, auditing & accounting business and design and interior design services.

- ❖ Businesses that ceased operations for the period totalled 792, with registered capital of 2.322 billion baht.
- Nop Narongdej, the energy business entrepreneur, has won another protracted legal battle against lese majeste fugitive Nopporn "Nick" Suppipat over the share ownership of Wind Energy Holding Ltd (WEH) in Thailand.
 - ❖ Nopporn filed a series of lawsuits against Mr Nop, former WEH chairman, in numerous countries, including Hong Kong and Singapore, over a share ownership dispute in the company, one of Southeast Asia's leading renewable energy companies. It operates wind power plants in several areas in Thailand.
 - ❖ WEH has been embroiled in scandal since its original founder, Nopporn, fled the country over a lese majeste case.
 - ❖ The latest court battle was in Singapore in which the Singapore Appeals court ruled in favour of Nop while overruling an earlier decision of an international arbitration tribunal.
 - ❖ In 2015, after facing a lese majeste charge and fleeing abroad, Nopporn sold his shares in WEH to Nop at US\$190 million (6.90 billion baht). Nopporn accused Nop of failing to pay the full amount. Nop insisted he had paid the \$190 million but he could not pay a bonus of another \$525 million demanded by Nopporn as he found the machinery of the company was not functional and some land use agreements were invalid.
- SCG Packaging Plc (SCGP) has acquired an 85% share in Deltalab SL -- a manufacturer and distributor of medical supplies and labware in Spain -- as it taps into the growing medical equipment market.
 - ❖ Wichan Jitpukdee, chief executive of SCGP, expects the share purchase deal to be completed in the third quarter of this year. Under its business diversification

plan, SCGP wants to focus on the healthcare industry, which covers a range of medical equipment and goods related to people's lifestyles.

- ❖ "Global demand for healthcare and medical products is growing. The market value is US\$26 billion [around 810 billion baht] in Europe and \$48 billion [around 1.5 trillion baht] in Asia Pacific," Wichan said.

Covid-19 News

- Prime Minister Gen Prayut Chan-o-cha ordered health officials to add 1,500 more beds in Busarakam field hospital for critically ill people in the “red and yellow” patients this weekend.
 - ❖ It is said that the order to raise bed capacity at the Impact Muang Thong Thani field hospital in Nonthaburi is to ease burden of hospitals in the capital following reports that the capital saw 1,826 new cases over the last 24 hours, still topping the list of regions.
- Today saw Thailand’s highest death toll with 57 new deaths.



- Total New Infections - 5,533
 - ✓ Community Infection - 5,489
 - ✓ Prison Infection - 44

- Total New Death - 57
- Total New Discharged - 3,223
- ❖ On Wednesday, Bangkok saw the highest death in the country with 35 out of the 53 deaths reported in Thailand happening in Bangkok.
- ❖ Those in intensive care unit (ICU) and on life support continues to rise
 - As of yesterday 1,911 people were in ICU and 556 on life support.



- ❖ Bangkok continues to see very high number of new infections. As of yesterday's data 1,826 people out of the 4,786 about 38% of entire Thailand's infections were registered in Bangkok alone.



- All this comes as inoculation drive stats to fizzle and vaccines continue to remain in shortage.
- ❖ The expected 1.3 million doses from AstraZeneca that was supposed to arrive from Siam BioScience seems to have failed to arrive, which means that Siam BioScience only delivered 4.7 million out of the 6 million doses promised for the month of June 2021.

- ❖ Public Health Minister – Anutin Charnvirakul, came out to say that tomorrow (July 2nd) 1.4 million doses of AstraZeneca are set to arrive (one has to wonder if this is part of June or July’s supply agreement).
- ❖ A total of 800,000 doses were delivered on June 28 and another 1.4 million doses are set to arrive tomorrow, totalling 2.2 million doses while 1 million doses of Sinovac vaccines were delivered on June 30.
 - In July Siam BioScience is obliged to deliver 6 million doses.
- ❖ He said that Pfizer is expected to be in Q4 onwards.
 - Says that 20 million is expected.
- ❖ About 5 million Johnson & Johnson, he says that there are plans but the manufacturing plant is one that is having problems.
- The Centre for the COVID-19 Situation Administration (CCSA) has admitted that the inoculations in the country have yet to reach 10 million doses while Public Health Minister Anutin Charnvirakul came out to reassure the public that AstraZeneca and Pfizer will definitely arrive on time.
- ❖ Thailand has administered a total of 9,672,706 jabs, as of June 29, the CCSA reported.



- The inoculation drive saw just 255,734 doses administered on June 29th bringing total inoculations in June to 5,572,185 doses across the country since June 7th launch of nationwide inoculation drive.
 - ❖ The highest that the country has inoculated per day was on June 8th with 472,128 doses.

| อาทิตย์ | จันทร์ | อังคาร | พุธ | พฤหัสบดี | ศุกร์ | เสาร์ |
|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | | 1 | 2 | 3 | 4 | 5 |
| 6 | 7 416,847 1ด่า | 8▲ 472,128 1ด่า | 9▼ 336,674 1ด่า | 10▼ 223,315 1ด่า | 11▲ 308,012 1ด่า | 12▼ 108,204 1ด่า |
| 13▼ 106,882 1ด่า | 14▲ 323,060 1ด่า | 15▼ 269,632 1ด่า | 16▼ 222,967 1ด่า | 17▼ 215,885 1ด่า | 18▲ 263,415 1ด่า | 19▼ 104,095 1ด่า |
| 20▼ 91,879 1ด่า | 21▲ 227,639 1ด่า | 22▲ 241,639 1ด่า | 23▲ 251,985 1ด่า | 24▲ 257,103 1ด่า | 25▲ 324,055 1ด่า | 26▼ 74,075 1ด่า |
| 27▲ 93,577 1ด่า | 28▲ 269,459 1ด่า | 29▼ 255,734 1ด่า | 30 | | | |

- Pornpit Petcharoen, secretary of the House of Representatives, has come out to deny reports that 30 parliament officials had tested positive for the virus and say the Secretariat of the House of Representatives never tried to conceal COVID information from the public.
- Songkhla's provincial communicable disease committee has announced it is imposing a night-time curfew, effective on Wednesday night until July 29, after a surge of Covid-19 cases across the province.
 - ❖ Provincial governor Jaruwat Kliangklaio, also chairman of the committee, said the curfew is to confine the movement of residents to their homes between 10pm and 4am. The restaurants, markets and department stores are allowed to stay open until 9pm.

- ❖ Jaruwat said the spike in number of Covid-19 cases was attributed to face-to-face interactions and contact in at-risk groups, leading to the spread of the virus. The committee also asked people for cooperation in complying with curfew measures to curb the transmission of Covid-19.
-

Political News

- Poor attendance of MPs has sent the House's deliberation on a bill on dangerous substances to collapse.
 - ❖ The number of members in attendance fell to 206 from a total of 483 during the House's debate on important legislation yesterday. It is said that only 9 out of 120 Phalang Pracharat Party (PPRP) MPs were present at the House meeting along with 37 Democrat MPs, 5 Charthai Pattana Party MP and 4 Chart Pattana MPs.
 - ❖ Several MPs who were present in the Chamber joined the debate but did not identify themselves prior to casting votes are PPRP list MP Wirat Rattanaset, PPRP MPs for Bangkok Kankanit Haewsanti, Thitipas Chotidechachainant and Sira Jenjaka.
 - ❖ There were 72 MPs from the opposition Pheu Thai Party while 62 of them did not show their attendance; 39 Kao Klai (Move Forward) MPs and 6 Seri Ruam Thai were present in the Chamber.
 - ❖ Chief government whip and PPRP list MP Wirach Ratanasate said several MPs were absent because they were held up in quarantine in their constituencies. But he later told Channel 3 news program that the poor attendance of government MPs is because they have yet to reach a

decision on the bill on dangerous substance. The lack of quorum is a tactic to drag on the deliberation on this particular bill.

- ❖ Somboon Uthaiwiankul, secretary-general of the House speaker, condemned MPs who failed to attend the House session yesterday for failing to show responsibility as the people's representatives. He questioned the low attendance of MPs as they may have assumed that the deliberation of draft laws yesterday were not important.
 - ❖ Somboon said he will put up name lists of MPs who failed to attend House session yesterday in front of the parliament building.
 - ❖ The Parliament Speaker again called a meeting of the House at 9.30 hrs today, Somboon said, anticipating an overwhelming number of MPs.
- Reports have emerged that construction activity at the new parliament complex is still being carried out amid the 30-day closure order of construction sites and workers' camps in Bangkok and surrounding provinces.
 - ❖ Phalang Pracharat Party (PPPR) MP Sira Jenjaka is the one who came out to raise the issue about the violation of the closure order and asked construction workers at the parliament complex to cease working and move out of the construction site immediately.
 - ❖ The workers in question told Sira that they did not receive the government's relief pay-outs and had no idea about the ban. They claimed that their employers told them to keep working.
 - ❖ Pornpit Petcharoen, secretary of the House of Representatives, later said Sira misunderstood the situation. She explained that the parliament had asked contractor Sino-Thai Engineering & Construction to oversee the construction project before the handover of the construction site. Pornpit

insisted that all workers are Thai nationals and they do not come from the construction camps that were shut down. Covid-19 testing is being conducted on workers every 15 days.

- Kittiratt Na-Ranong, former deputy prime minister and commerce minister in the Yingluck Shinawatra government, decried the National Anti-Corruption Commission (NACC)'s decision to accuse him of negligence of duties for an alleged irregularity in the selection of a local supplier for rice exported to Indonesia in 2011 known as the Bulog rice deal.
 - ❖ On his Facebook, Kitiratt claimed that the chairman of the fact-finding panel, part of the NACC's investigation into the rice deal, bear a personal grudge against him. The NACC has rejected to take into consideration of his request for the sub-panel chairman to be replaced.
 - ❖ Kittiratt complained of unfairness in this NACC's probe against him.
-

Political News Headlines in Thai Media

- China's Communist Party celebrates its 100th birthday on July 1. It is remarkable just how much the fortunes of Thailand's biggest neighbor have changed, while Thailand has remained stagnant.
 - Link- <https://www.thaienquirer.com/29199/opinion-a-reflection-from-thailand-on-the-ccps-100th-birthday/>
- Following the latest spike in coronavirus cases in the country, as well as reports on bed shortages throughout Bangkok and the neighboring areas, many provinces throughout Thailand have come up with campaigns to take in and treat patients originating from their hometown, despite having been infected elsewhere.
 - Link- <https://www.thaienquirer.com/29179/provinces-call-for-natives-return-in-fight-against-covid/>

- A new online campaign to save a prominent Thai virologist trended on social media Wednesday in response for calls to have him removed due to his views on vaccines.
 - Link- <https://www.thaienquirer.com/29171/savedryong-trends-on-social-media-after-calls-to-dismiss-sinovac-supporting-virologist/>
- A recommendation from the Infection Disease Association was widely shared on social media on Wednesday urging the government to acquire more mRNA vaccines and less Sinovac.
 - Link- <https://www.thaienquirer.com/29152/medical-body-tells-government-to-stop-buying-sinovac-focus-on-mrna-vaccine/>
- Asymptomatic patients must be allowed to home quarantine to free up space and reduce pressure on the country's healthcare system, a senior doctor at Siriraj Hospital told Thai Enquirer on Wednesday.
 - Link- <https://www.thaienquirer.com/29141/senior-doctor-says-home-quarantine-for-asymptomatic-patients-necessary/>
- Thailand's "Re-Solution" political action group submitted its constitutional amendment proposals to House Speaker Chuan Leekpai on Wednesday, with over 150,000 signatures from members of the public collected in support, three times the required minimum to seek such a motion.
 - Link- <https://www.thaipbsworld.com/re-solution-group-submits-charter-amendment-proposals-with-over-150000-signatures/>

Economic News Headlines in Thai Media

- The hashtag #เราจะเปิดมีงจะทำไม) ("We're staying open. What are you going to do about it?") trended on Thai social media on Wednesday following the country's latest Covid-19 restrictions, which prohibit restaurant dine-ins and mandate a 9 pm closing time for one month.
 - Link- https://www.thaienquirer.com/29165/_trashed/
- The government's decision to lock down Bangkok and hard-hit provinces in July will cost the country an additional 140 billion baht, an analyst said on Wednesday.

- Link- <https://www.thaienquirer.com/29149/july-lockdown-to-cost-the-country-an-additional-140-billion-baht-shave-off-1-6-per-cent-of-gdp/>
- Thailand's government has condemned construction workers both foreign and migrants to construction camps and shanty towns for the month of July.
- Link- <https://www.thaienquirer.com/29138/opinion-these-are-the-moments-that-defines-a-nation/>
- Health authorities in Phuket on Wednesday dismissed rumours that 10 local residents had picked up the Delta variant of the Covid-19 virus.
- Link- <https://www.nationthailand.com/in-focus/40002669>
- The Singapore Court of Appeal has rendered a final and binding decision absolving Nop Narongdej of an obligation to make a bonus payment of 525 million USD for the purchase of shares in Wind Energy Holding Group from Nopporn Suppipat's companies on the ground that the Arbitration Tribunal's decision was made in excess of jurisdiction.
- Link- <https://www.nationthailand.com/in-focus/40002660>
- Phuket has been on countless travel bucket lists due to its picture-perfect beaches, stunning landscapes, friendly locals, countless nightlife options and beautiful accommodation options around the island, which all make for an amazing experience.
- Link- <https://www.nationthailand.com/in-focus/40002647>
- The Stock Exchange of Thailand (SET) Index closed at 1,587.79 on Wednesday, down 3.64 points or 0.23 per cent. Transactions totalled THB83.59 billion with an index high of 1,600.57 and a low of 1,584.47.
- Link- <https://www.nationthailand.com/business/40002677>
- The Criminal Court on Wednesday dismissed a fraud lawsuit filed by public prosecutors against Supachai Srisupa-aksorn, the former chairman of the Klongchan Credit Union Cooperative (KCUC), and 12 other people, saying the lawsuit is a duplicate of cases which the court had already ruled on.
- Link- <https://www.bangkokpost.com/thailand/general/2141167/court-dismisses-fraud-suit-against-ex-kcuc-chair>

- All beaches in Rayong have been closed to the public from 8pm to 5am to help prevent the spread of Covid-19.
 - Link- <https://www.bangkokpost.com/thailand/general/2141067/rayong-beaches-closed-8pm-5am>
- Thailand is offering incentives to attract investment in the growing semiconductor, digital and packaging industries to meet rising global demand amid coronavirus outbreaks, the investment agency said on Wednesday.
 - Link- <https://www.bangkokpost.com/business/2141179/govt-offers-perks-to-draw-semiconductor-digital-investments>
- Thailand's household debt ratio to gross domestic product (GDP) rose to 90.5% in the first quarter, the highest since at least 2003, Bank of Thailand (BoT) data showed on Wednesday, as coronavirus outbreaks battered the tourism-reliant economy.
 - Link- <https://www.bangkokpost.com/business/2141135/q1-household-debt-to-gdp-hits-90-5-as-economy-slows>
- Thailand recorded a current account deficit of \$2.6 billion in May after a deficit of \$1.3 billion in the previous month, the Bank of Thailand said on Wednesday.
 - Link- <https://www.bangkokpost.com/business/2141107/may-exports-surge-44-y-y-current-account-deficit-widens>
- Thailand's policy rate is very low and liquidity in the banking system is ample and not impeding economic recovery, the central bank governor said, as the country struggles with the effects of a recent spike in coronavirus infections.
 - Link- <https://www.bangkokpost.com/business/2141091/policy-rate-very-low-liquidity-not-impeding-recovery-bot-chief>
- The government is accelerating talks with neighbouring countries to reopen 11 border checkpoints to boost cross-border trade which has already shown signs of strong recovery.
 - Link- <https://www.bangkokpost.com/business/2141491/border-reopenings-mooted-to-boost-trade>

- The Digital Economy and Society (DES) Ministry has suggested the telecom regulator postpone the auction of the satellite orbital slots slated for July 24, saying the bidding, which involves various slots, still needs thorough and prudent consideration to ensure optimum benefit for the country.
 - Link- <https://www.bangkokpost.com/business/2141331/nbtc-urged-to-delay-upcoming-auction>
 - The Bangkok Mass Transit System Plc (BTSC) has postponed test-run plans for the Pink and Yellow Line extensions following the temporary closure of construction worker campsites across the city to curb Covid-19 transmissions.
 - Link- <https://www.bangkokpost.com/business/2141227/btsc-defers-pink-yellow-line-tests>
-

Issues to be watched out for

- June-September, 2021 – Thailand plans to administer 1st doses of AstraZeneca vaccine to 36 million people, according to the Public Health Ministry.
- June 30, 2021-year-end – The Bank of Thailand (BoT) extended its targeted debt moratorium measures for small and medium-sized enterprises (SMEs).
- July, 2021 – TMB-Thanachart Bank (TMB-TBank) expects to complete the integration of the 2 financial entities.
- July 1, 2021 – Vaccinated tourists can visit Phuket without undergoing mandatory quarantine under the Phuket Sandbox scheme.
- July 6, 2021 – The Social Security Office is set to make compensation payouts for social security insured workers affected by new restriction measures imposed for 1 month.
- July 15, 2021 – The reopening of the sealed routes on 3 islands -- Koh Samui, Koh Phangan and Koh Tao –is expected to join the Phuket reopening plan.
- July 27, 2021 – The Criminal Court for Corruption and Misconduct Cases scheduled for a hearing in a lawsuit filed by BTS Group Holdings against the governor of the Mass Rapid Transit Authority of Thailand (MRTA) for illegally

amending the bidding terms and cancelling bidding for the construction of the western extension of the Orange Line.

- August, 2021 – A 3.1-trillion-baht budget spending bill for the fiscal year 2022 will be tabled for 2nd and 3rd readings.
- September 1, 2021 – The government will collect value-added tax from Netflix, Youtube, Google, Facebook as well as other e-commerce services.
- October, 2021 – Bangkok governor election is set to be held.
- October – December, 2021 - The 2nd doses of AstraZeneca would be administered.
- October 1, 2021 – The quarantine measure will be lifted in Krabi, Phang Nga, Pattaya and Chiang Mai.

Key Data

| | | |
|------------------|-----------------|--------------|
| SET Index | 1,587.79 | -3.64 |
|------------------|-----------------|--------------|

- Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

- Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>
- Energy -Link - <http://www.bloomberg.com/energy/>
- Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

- Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

- Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on June 30, 2021**Buying, Selling or Transfer of shares by Owners/Management**

| Stock Code | Volume | Value | Action |
|------------|-------------|-------|----------|
| AIMIRT | 2,500 | 12.1 | Purchase |
| AIMIRT | 1,000 | 12.2 | Purchase |
| AIMIRT | 1,000 | 12.1 | Purchase |
| AS | 50,000 | 13 | Sale |
| BA | 10,000 | 10 | Sale |
| BPP | 182,900 | 18.2 | Purchase |
| BPP | 182,900 | 18.1 | Sale |
| CPF | 5,000 | 26.6 | Purchase |
| EP | 200,000 | 5.85 | Purchase |
| INTUCH | 10,055 | 65 | Sale |
| JWD | 8,600,000 | 12.8 | Sale |
| KCE | 100,000 | 72 | Sale |
| NMG | 404,985,000 | 0.19 | Purchase |
| NNCL | 70,000 | 2.58 | Purchase |
| PSL | 1,000 | 21 | Sale |
| PSL | 500 | 21.1 | Sale |
| SABUY | 30,000 | 7.67 | Purchase |
| SMIT | 20,000 | 4.4 | Purchase |
| COLOR | 800,000 | 2.16 | Purchase |
| COLOR | 200,000 | 2.28 | Purchase |
| SAMTEL | 1,768,800 | 2.71 | Sale |
| SAMTEL | 342,433 | 2.17 | Sale |
| SAMTEL | 70,833 | 2.16 | Sale |
| SCI | 9,000,000 | 2.3 | Sale |
| STGT | 40,000 | 42.38 | Sale |
| STGT | 500,000 | 42.11 | Sale |
| SUN | 30,678,000 | 6.5 | Sale |
| SUSCO | 75,000 | 3.17 | Purchase |
| TAPAC | 630,800 | 0.47 | Purchase |
| TAPAC | 269,200 | 0.48 | Purchase |
| TCOAT | 6,000 | 28.65 | Purchase |
| TSTE | 19,900 | 7.08 | Sale |
| TSTE | 90,000 | 7 | Purchase |
| TU | 200,000 | 19.95 | Sale |
| NOVA | 6,500,000 | 11.15 | Sale |
| ERW | 8,000 | 1.75 | Sale |
| VIBHA | 1,000,000 | 2.34 | Purchase |

| | | | |
|-----|------------|-------|----------|
| XPG | 400,000 | 12.14 | Sale |
| XPG | 400,000 | 12.14 | Sale |
| XPG | 60,000,000 | - | Transfer |
| XPG | 15,000,000 | - | Transfer |

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <http://www.set.or.th/set/calendarofevents.do>

Trading Breakdown on the Stock Exchange of Thailand

| Daily as of 30 Jun 2021 | | | | | | | Unit: M.Baht |
|----------------------------------------------------|--------------|----------|--------------|----------|--------------|----------|---------------------|
| Investor Type | Buy | | Sell | | Net | | |
| | Value | % | Value | % | Value | % | |
| Local Institutions | 6,396.06 | 7.65 | 5,650.32 | 6.76 | 745.74 | - | |
| Proprietary Trading | 8,686.70 | 10.39 | 8,099.99 | 9.69 | 586.71 | - | |
| Foreign Investors | 32,181.30 | 38.49 | 36,078.01 | 43.16 | -3,896.71 | - | |
| Local Individuals | 36,334.79 | 43.46 | 33,770.53 | 40.4 | 2,564.26 | - | |
| Monthly Cumulative between 1 - 30 Jun 2021 | | | | | | | Unit: M.Baht |
| Investor Type | Buy | | Sell | | Net | | |
| | Value | % | Value | % | Value | % | |
| Local Institutions | 127,106.21 | 6.64 | 131,261.58 | 6.86 | -4,155.37 | - | |
| Proprietary Trading | 180,181.45 | 9.41 | 175,803.02 | 9.19 | 4,378.43 | - | |
| Foreign Investors | 755,638.38 | 39.48 | 765,686.41 | 40.01 | -10,048.03 | - | |
| Local Individuals | 851,001.78 | 44.46 | 841,176.81 | 43.95 | 9,824.98 | - | |
| Yearly Cumulative since 1 Jan - 30 Jun 2021 | | | | | | | Unit: M.Baht |
| Investor Type | Buy | | Sell | | Net | | |
| | Value | % | Value | % | Value | % | |
| Local Institutions | 787,406.64 | 7.12 | 828,198.38 | 7.49 | -40,791.74 | - | |
| Proprietary Trading | 1,106,367.57 | 10 | 1,099,818.76 | 9.94 | 6,548.82 | - | |
| Foreign Investors | 4,031,459.75 | 36.44 | 4,107,721.93 | 37.13 | -76,262.18 | - | |
| Local Individuals | 5,137,041.56 | 46.44 | 5,026,536.46 | 45.44 | 110,505.11 | - | |

Total Trading Value 83,598.85 Million Baht

Background Information –

The strength of each party in the Thai Parliament as of May 8, 2019 as per the report by the Election Commission of Thailand. Elections took place on March 24, 2019

- https://www.ect.go.th/ect_th/news_all.php?cid=24
- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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