

Hotel and businesses want restrictions to ease

New Covid Cases Rise Above 11k

Thailand Removed from UK's Red List

Owners of Supalai Buying SPALI shares

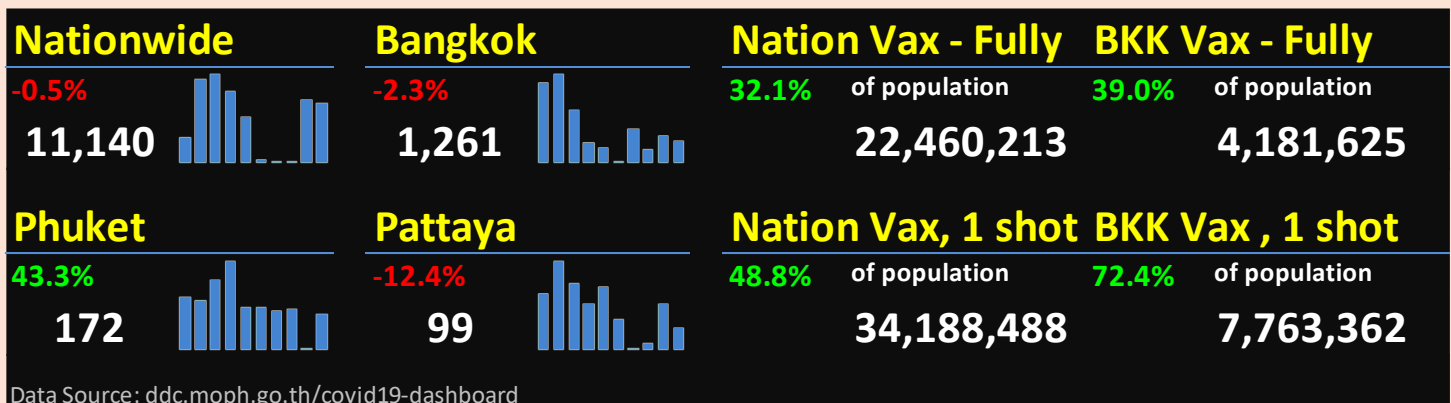
SET may announce new calculation method for SET50-SET100

UK allows quarantine free travel from Thailand

Britain will remove quarantine requirements for 47 destinations including Thailand on coming Monday and make it easier for people to arrive from countries including India and Turkey in the latest relaxation of the rules. This is wonderful news as many Thai people are keener to visit UK than to travel to the US due to short flight hours, and investments in UK property, etc.

New Covid cases in Thailand are back to 11k +

Last week cases had fallen to 9k+ raising hopes of more relaxations by the government. Infections in Pattaya fall below 100.



Data Source: ddc.moph.go.th/covid19-dashboard

SMEs Hoteliers want relaxed lockdown restrictions

Many restaurant and hotel owners are making repeated requests nationwide to allow sale of alcohol and relax curfew hours in red zones. Note that alcohol sale is banned in the Phuket sandbox model as well.

Starting today, the “We Travel Together” project, which provides subsidies on hotel rooms, is open. For more news click [here](#).

Supalai Owners Are Buying own shares



Based on the data filed with SEC, controlling shareholders have been buying their own shares. In last 5 days, they have bought Bt185bn worth. For more details of insider buying please read our [daily news](#).

Snapshot

DASHBOARD			
SET	SET50	SET100	Turnover
0.88%	0.91%	0.85%	3.37%
1,633.7	982.1	2,236.6	101bn
BRENT	COAL	BDI	BAHT
1.34%	-4.17%	0.05%	-0.16%
83.1	231.9	5,650.0	33.84
RETAIL	LOCAL	FOREIGN	BROKERS
-5,123.2m	-487.1m	3,133.5m	2,476.8m
Index in points, Commodity in USD, Investor data in Baht mil			07-Oct-2

Stocks In Play

Elec Generating ↑ Bt178.5(+2.5) 1.4% MCap Bt90bn PER: 9x P/B: 0.9x

Invests to buy a 17.46% stake in "Apex", the US renewable energy giant. Price of acquisition is not disclosed yet.

Ptt Oil & Retail ↑ Bt28.75(+0.8) 2.7% MCap Bt350bn PER: 41.1x P/B: 3.5x

Startups investment craze lures OR to invest US\$25m in 500 Tuk Tuk, a famous startup investment vehicle. It has budgeted Bt75bn for 5 years to grow its nonoil biz income. 7 analysts have Sell and 8 have Buy

Siam Comm Bk Pcl ↑ Bt126(+4) 3.3% MCap Bt430bn PER: 14.4x P/B: 1x

In media again, joins a local car dealer, "Millennium Group" to launch 'ALPHA X' to offer funding for premium-luxury cars, bikes, yachts, etc. with starting investment of Bt300m. THANI also offering to this segment for many years with some success.

Gunkul Engineer ↑ Bt5.55(+0.2) 2.8% MCap Bt50bn PER: 20.4x P/B: 4x

Makes a Bt250m investment to buy 50% stake in THCG, a hemp business, to begin recognizing revenue from Nov. Aims to break even in 2 yrs and be leader in the hemp-marijuana business.

Bangkok Bank Pub ↑ Bt118.5(+3) 2.6% MCap Bt230bn PER: 8.4x P/B: 0.5x

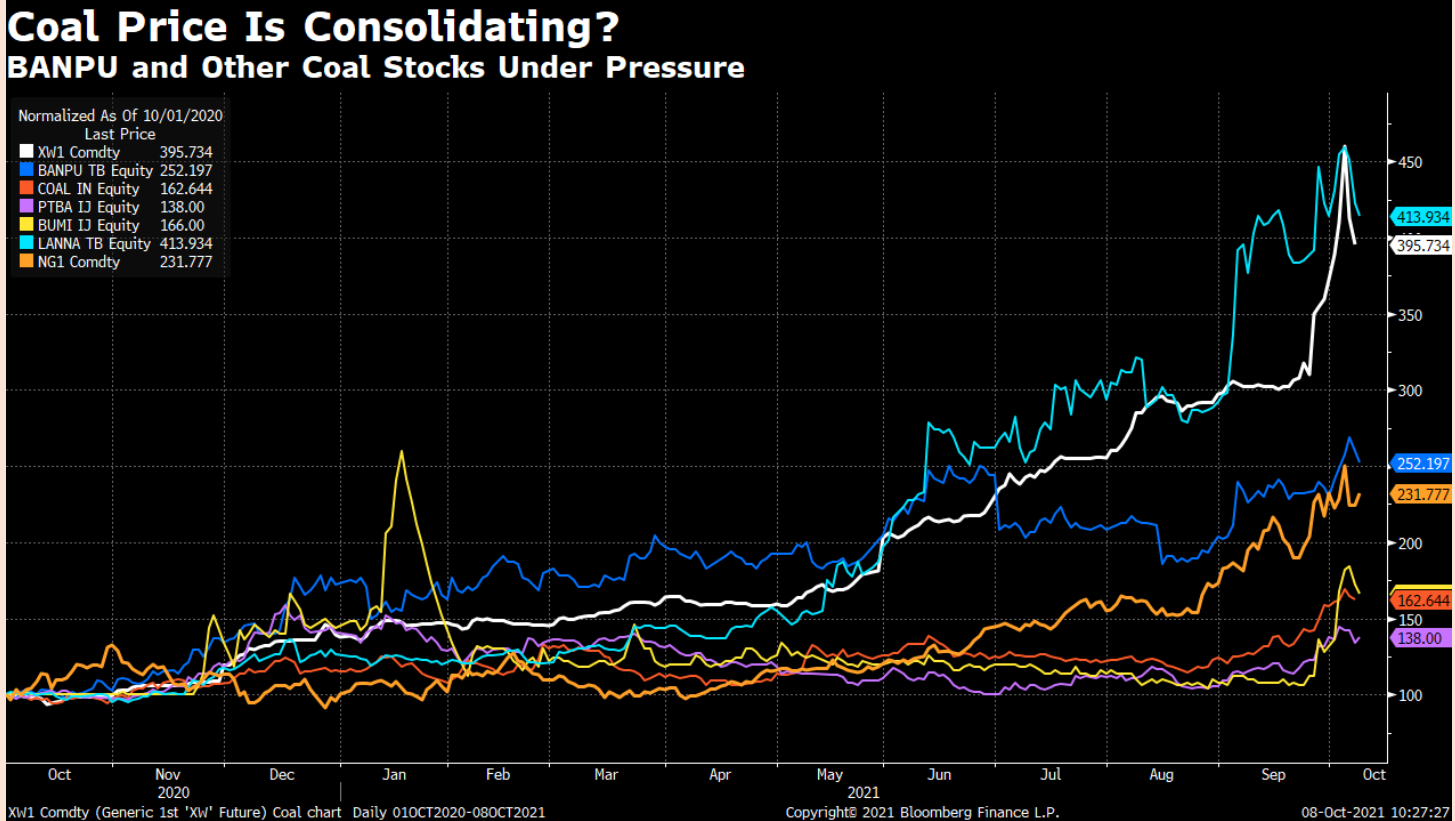
To push its Transaction Banking services with 4 strategies to penetrate the market

Supalai Pub Co ↑ Bt20(+0.1) 0.5% MCap Bt40bn PER: 7.1x P/B: 1.1x

Is confident of reaching presales target of Bt27bn this year. President has bought Bt185m, almost 1.5x its daily turnover, worth of SPALI shares in last 5 days.

Banpu Pub Co Ltd ↓ Bt14(-0.5) -3.4% MCap Bt90bn PER: 7.2x P/B: 1.3x

Coal price is correcting from a recent peak. Price at the Newcastle Coal Terminal is down another 4%, after a 10% fall a day before.



Brokers' Picks

Charoen Pok Food ↓ Bt25.75(0) 0% MCap Bt220bn PER: 11.1x P/B: 1.1x

More bad news - 3Q to fall 80% YoY and 62% QoQ. Expecting a poor performance, perhaps, it has announced share buyback plan.

Yggdrasil Group ↑ Bt20.6(+0.2) 1% MCap Bt0bn PER: 34.9x P/B: 9.9x

New launches slowed in 3Q due to lockdown. Expect 3Q to fall QoQ and YoY, but recovery is around the corner

Kerry Express Th ↑ Bt39(+0.5) 1.3% MCap Bt70bn PER: 48.4x P/B: 6.1x

Recovery is visible in '22-'23 despite rising competition

Foreigners Returned to BUY

TRADING FLOW BY INVESTOR TYPE						07-Oct
Investor Type	07-Oct	06-Oct	05-Oct	04-Oct	01-Oct	5D Sum
Local Institutions	-487.1	-181.1	-712.7	712.4	644.5	-23.9
Foreign Institutions	3,133.5	-1,263.1	600.2	-1,035.4	2,625.7	4,061.0
Retail Investors	-5,123.2	1,896.8	-131.1	590.5	-3,157.3	-5,924.2
Brokers' Portfolio	2,476.8	-452.7	243.6	-267.6	-112.9	1,887.1
SET Index	1,633.7	1,619.5	1,624.2	1,614.5	1,605.2	

Amount in million baht, Index in points

NVDR Data Shows Surge in NVDR buying of KBANK

FOREIGN TRADING OF NVDRs					
Stock	07-Oct	06-Oct	05-Oct	04-Oct	01-Oct
Most Sold					
Carabao Group Pcl	-309.3	-83.8	-124.1	156.0	316.7
Energy Absolute	-264.8	-338.8	-102.1	-53.8	-36.4
Scg Packaging Pcl	-221.9	-313.4	-218.7	-152.2	64.7
Chularat Hospita	-150.9	0.4	-25.7	-42.0	-58.4
Precious Shippin	-148.8	-5.3	157.5	-63.8	26.1
Hana Microelectr	-133.1	80.7	-145.1	-101.1	-63.3
Most Bought					
Kasikornbank Pcl	1,462.8	57.9	-743.0	-217.7	312.9
Banpu Pub Co Ltd	424.9	517.9	163.0	-59.0	926.4
Siam Comm Bk Pcl	389.3	-70.7	-65.2	-200.3	-151.7
Bangkok Bank Pub	274.1	-51.2	-78.5	-472.4	106.9
Gunkul Engineer	266.7	473.8	-12.4	-234.7	71.3
Cp All Pcl	198.7	56.7	224.4	46.7	25.7
Daily NVDR Flow	2,771.7	-592.3	-610.2	-1,543.2	1,410.9
Foreign Net Flow	2,037.4	1,291.4	1,610.5	405.9	67.5

Price in baht, Turnover Btm, Index in points

Top 10 and Top down are as follows

TOP 10 MOST TRADED					
Name	Last	%Ch	Turnover	%vs 5ADT	52W Hi
Stock Exch Of Thai Index	1,633.7	0.88	101bn		1,658.1
Thai Set Total Val Trds		3.37	101bn	12.4	175.3bn
Kasikornbank Pcl	141.5	4.0	8,292.4	63.9	153.0
Banpu Pub Co Ltd	14.0	-3.4	5,802.7	38.5	14.9
Sun Vending Tech	5.9	27.2	4,087.2	-26.7	6.0
True Corp Pcl	4.0	-1.0	4,035.1	27.4	4.2
Siam Comm Bk Pcl	126.0	3.3	3,553.6	73.8	2.4
Ptt Pcl	39.5	-1.3	3,061.7	27.9	45.0
Bangkok Bank Pub	118.5	2.6	2,866.3	46.1	134.5
Ptt Expl & Prod	120.5	-1.2	2,184.4	21.3	125.0
Gunkul Engineer	5.6	2.8	1,730.8	-21.8	5.6
Gulf Energy De	44.5	1.7	1,539.1	-31.4	45.3

Price in baht, Turnover in million baht, Index in points 07-Oct

TOP 10 - MOST UP / DOWN *						07-Oct
Name	Last	%Ch	Name	Last	%Ch	
Khon Kaen Sugar	4.3	+7.46	Precious Shippin	20.90	-4.13	
Sikarin Pub Co	13.0	+7.44	Banpu Pub Co Ltd	14.00	-3.45	
Dohome Pcl	25.3	+6.54	Bangkok Chain Ho	20.40	-1.92	
Krung Thai Bank	11.6	+5.45	Esso Thailand	8.05	-1.83	
Tmbthanachart Ba	1.2	+4.50	Irpc Pcl	4.36	-1.80	
Kasikornbank Pcl	141.5	+4.04	Polyplex Pcl/Tha	28.25	-1.74	
Siam Makro Pub	51.5	+4.04	Regional Contain	44.25	-1.67	
Siam Global Hous	21.5	+3.86	Indorama Venture	45.25	-1.63	
Ptg Energy Pcl	16.4	+3.80	Siamgas & Petro	15.00	-1.32	
Muangthai Capita	62.5	+3.31	Ptt Pcl	39.50	-1.25	

Price in baht, Turnover in million baht, Index in points, mkt cap > \$500m 07-Oct

For more political news please [click here](#)