



November 15, 2022

Thai Enquirer News Summary

Economic News

- The Anti-Money Laundering Office (AMLO) is scrutinizing the irregularities in the stock trading practices of More Return Plc (MORE) after many investors on November 10 complained that a major shareholder of the company manipulated the stock.
 - ❖ The complainers claimed the majority of MORE stock purchase orders reportedly came from a major shareholder, as did the sales.
 - ❖ MORE stock was then suspended from trading until further notice.
 - ❖ Apimuk Bamrungwong, the 4th largest shareholder of the MORE, stated his investment port was overseen by his team and he was shocked to see that his team placed too many purchase orders on MORE stocks worth 3-billion Baht.
 - ❖ The team placed purchase orders via 11 brokers and already paid them 100 million Baht, Apimuk claimed, adding he needed time to consult with his lawyer and negotiate with the brokers.
 - ❖ “I slept through the entire thing, and when I woke up, I was 4-billion Baht in debt,” Apimuk stated, “I was previously a billionaire and had a good reputation, so I would

not ruin my life by doing some crazy thing like that. But everybody would not believe me I guess.”

การตรวจสอบเพื่อทราบข้อเท็จจริงเกี่ยวกับลูกค้ำ พ.ศ.2563		ผลกระทบต่อโบรกเกอร์ต่างๆ จากกรณีหุ้น MORE	
ข้อ 23 ในกรณีที่สามารถเงินไม่สามารถตรวจสอบเพื่อทราบข้อเท็จจริงเกี่ยวกับลูกค้ำได้ให้สถาบันการเงินปฏิเสธการสร้างความสัมพันธ์ทางธุรกิจไม่ทำธุรกรรมและรายงานเป็นธุรกรรมที่ผิดปกติต่อหน่วยงาน	บ.คาโอ (ประเทศไทย) <ul style="list-style-type: none"> ทำการชำระค่าหุ้น กับ TCH เรียบร้อย ไม่กระทบความมั่นคงบริษัท ฐานเงินทุนแข็งแกร่ง และ NC กว่า 1,000 ล้านบาท และมี NCR มากกว่า 40% ได้เข้าตรวจสอบข้อเท็จจริง ขอส่งมอบสำเนาหุ้น MORE นางรายการ 	บ.กรุงศรี <ul style="list-style-type: none"> ยอดผิดนัดชำระ 898 ล้านบาท ไม่มีผลกระทบต่อการให้บริการ มีฐานะทางการเงินที่แข็งแกร่ง มี NCR สูงกว่าที่ทางการกำหนดมาก การชำระราคาซื้อขายยังคงดำเนินการได้ตามปกติ ยกเว้นบางบัญชีที่ต้องสงสัยจากการซื้อขาย คำสั่งซื้อขายที่ผิดปกติ อยู่ระหว่างตรวจสอบและระงับมือกับหน่วยงานที่เกี่ยวข้องอย่างเข้มข้น 	
	บ.เอเซีย เวลท์ <ul style="list-style-type: none"> บัญชีค้ำมัดชำระค่าซื้อ แต่ได้ชำระค่าซื้อหุ้นกับ TCH เรียบร้อยแล้ว ไม่กระทบการดำเนินธุรกิจ มี NC เพียงพอ 	บ.หยวนต้า (ประเทศไทย) <ul style="list-style-type: none"> ไม่มีผลกระทบใดๆ จนถึงปัจจุบันยังไม่ทำให้เกิดความเสียหาย 	บ.พาย <ul style="list-style-type: none"> ได้กำหนดให้การซื้อขายผ่านบัญชี Cash Balance จึงไม่ได้รับผลกระทบใดๆ
	บ.คิงส์ฟอร์ด <ul style="list-style-type: none"> มียอดผิดนัดชำระประมาณ 300 ล้านบาท ไม่มีผลกระทบด้านปฏิบัติการ บริษัทมีกำไรสะสม และผลประกอบการที่ดีต่อเนื่อง 	บ.ฟิลลิป <ul style="list-style-type: none"> ไม่ได้รับความเสียหายจากการซื้อขาย การทำธุรกรรมซื้อขายหลักทรัพ์อื่น ๆ ยังเป็นไปอย่างปกติ 	บ.ไอรา <ul style="list-style-type: none"> จากการตรวจสอบธุรกรรมซื้อขายมีปริมาณที่ต่ำมากจนไม่มีนัยสำคัญใดๆ ต่อฐานะการเงิน
	บ.เอเอสเอ <ul style="list-style-type: none"> การซื้อขายมีปริมาณต่ำกว่าที่ไม่มีความสำคัญ ไม่มีรายการซื้อขายจากนักลงทุนที่มีตามข่าว 	บ.นิเวศ <ul style="list-style-type: none"> ได้ตรวจสอบรายการซื้อขายพบว่า ธุรกรรมดังกล่าวไม่มีนัยสำคัญ ต่อการค้าเป็นธุรกิจ บริษัทมีฐานะการเงินที่แข็งแกร่ง มีการดำรงเงินกองทุนสภาพคล่องอย่างเพียงพอ 	บ.กลีกรไทย <ul style="list-style-type: none"> ไม่ได้รับผลกระทบอย่างมีนัยสำคัญ มีฐานะการเงินที่แข็งแกร่ง โดยดำรง NCR สูงกว่าเกณฑ์ที่กำหนดมาก
บ.นิยอนซ์ <ul style="list-style-type: none"> ธุรกรรมซื้อขายผ่านบริษัทมีมูลค่าน้อยไม่มีความสำคัญที่อาจส่งผลกระทบต่อฐานะการเงินของบริษัท 	บ.อินโนเวต เอช อาร์ <ul style="list-style-type: none"> ธุรกรรมซื้อขาย ไม่มีนัยสำคัญ ต่อการค้าเป็นธุรกิจ ไม่มีผลกระทบกับการให้บริการของบริษัท ยังคงมีการดำรงเงินกองทุนอย่างเพียงพอ 	บ.เอสบีไอ ไทย ออนไลน์ <ul style="list-style-type: none"> บริษัทไม่ได้รับผลกระทบจากกรณีดังกล่าว ไม่มีรายการซื้อขายที่นัยสำคัญ สินทรัพย์การกองทุนของนักลงทุนยังปลอดภัย 	บ.เกียรติมาคิมกิต <ul style="list-style-type: none"> ขนาดของธุรกรรมไม่มีนัยสำคัญต่อสภาพความมั่นคงและสถานะการเงิน

- Meanwhile the Stock Exchange of Thailand (SET) indefinitely suspended the trade of More Return (MORE)’s shares following an “abnormality” in the transaction of its shares last week.
 - ❖ The abnormality came after an unusual order to buy the company’s shares from 2 brokers on the selling side to 10 brokers on the buying side on November 10 was set at a price of 2.90 Baht per share which was higher than the closing price of 2.78 Baht on November 9.
 - ❖ The order to buy came from the 4th largest major shareholder of the company who eventually bought up 1.532 billion shares at a total price of 4.44 billion Baht before the share price hit the floor at 1.95 Bath on the same day, representing a drop of 29.96%.
- Komkrit Tantravanich, secretary-general of the Energy Regulatory Commission (ERC), revealed that the ERC has agreed to set the fuel tariff (FT) rates for the months of January through April at between 5.37-6.03 Baht per electrical unit based on three scenarios. The current FT rate is 4.42 Baht per electrical unit.
 - ❖ In the 1st scenario, the FT rate between January to April will be 224.98 satang per electrical unit to allow the Electricity Generating Authority of Thailand (EGAT) to recover its losses, incurred from its subsidy of electricity price, which amounted to 81.5 billion Baht, in one year. This means the price of electricity will be increased to 6.03 Baht per electrical unit.

- ❖ In the 2nd scenario, the FT rate will be 191.64 satang per electrical unit, so the EGAT will be able to recover its losses, incurred from its subsidy of electricity price, amounting to 101.88 billion Baht, in two years. This will raise the price of electricity rate to 5.70 Baht per unit.
- ❖ In the 3rd scenario, the FT rate will be 158.31 satang per electrical unit, so the EGAT will be able to recover its losses, incurred from its subsidy of electricity price, amounting to 122.25 billion Baht. This will bring the price of electricity rate to 5.37 Baht per unit.
- ❖ Komkrit added citizens are invited to express their opinions on the ERC's website from today to November 27.

กกพ. ขอฟังเสียงผู้ใช้ไฟ 3 แนวทาง
รับฟังความคิดเห็น การปรับค่าไฟตามหลักสูตรปรับอัตราค่าไฟฟ้าโดยอัตโนมัติ (FT)
สำหรับงวดเดือนมกราคม – เมษายน 2566

1	2	3
ประกาศปรับค่าเอฟทีเป็น 224.98 สต./หน่วย	ประกาศปรับค่าเอฟทีเป็น 191.64 สต./หน่วย	ประกาศปรับค่าเอฟทีเป็น 158.31 สต./หน่วย
<ul style="list-style-type: none"> ค่าไฟฟ้าเฉลี่ย 6.03 บาท/หน่วย ชำระหนี้คืน กฟผ. หมดภายใน 1 ปี เดือนละ 10,188 ล้านบาท ยอดหนี้คงเหลือ 81,505 ล้านบาท (ไม่รวมดอกเบี้ย) 	<ul style="list-style-type: none"> ค่าไฟฟ้าเฉลี่ย 5.70 บาท/หน่วย ชำระหนี้คืน กฟผ. หมดภายใน 2 ปี เดือนละ 5,094 ล้านบาท ยอดหนี้คงเหลือ 101,881 ล้านบาท (ไม่รวมดอกเบี้ย) 	<ul style="list-style-type: none"> ค่าไฟฟ้าเฉลี่ย 5.37 บาท/หน่วย ยังไม่ชำระหนี้คืน กฟผ. ยอดหนี้คงเหลือ 122,257 ล้านบาท (ไม่รวมดอกเบี้ย)

“สำนักงาน กกพ. ขอเชิญชวน พี่น้อง ประชาชนผู้ใช้ไฟฟ้าร่วมกับประเทชการไฟฟ้าสงงาน เพื่อช่วยลดการนำเข้าเชื้อเพลิงราคาแพง ซึ่งเป็นการลดภาระค่าใช้จ่ายของตัวเอง และยังช่วยลดภาระโดยรวมให้กับประเทศชาติอีกทางหนึ่ง”

สามารถดูรายละเอียดเพิ่มเติมได้ที่
เว็บไซต์: www.erc.or.th
โทรศัพท์: 14-27 หรือ 89 56

www.erc.or.th | Facebook | Twitter | YouTube | ERC Thai | ERC Official

Political News

- A well-informed source said Prime Minister General Prayut Chan-o-cha and Deputy Prime Minister General Prawit Wongsuwan had a heart-to-heart private conversation to sort out their personal dispute and evaluate the political climate over the past week.
 - ❖ A source stated Gen Prayut who also chairs the Defense Ministry told Gen Prawit, “I do not have much time left. What should I do?” to which Gen Prawit replied that Gen Prayut should sign up to become the Palang Pracharath Party’s member.
 - ❖ The ruling Palang Pracharath Party (PPRP) is led by Gen Prawit Wongsuwan.

- ❖ In the meantime, PPRP MPs are uncertain as to whether Gen Prayut will really join the PPRP as rumors previously circulated that he would join the Ruam Thai Sang Chart Party, which would nominate him as the party's premier candidate.



- The Ruam Thai Sang Chart Party led by Gen Prayut's adviser and former Justice Minister Pirapan Salirathavibhanga, is conferring with several big-name people about nominating Gen Prayut Chan-o-cha as their party's premier candidate.
 - ❖ One of those people is Suthep Thaugsuban, a former protest leader of the People's Democratic Reform Committee that ousted the government of Yingluck Shinawatra.
 - ❖ To nominate their own premier candidate, the Ruam Thai Sang Chart needs to have more than 25 constituency and party-list MPs.
 - ❖ Additionally, the Ruam Thai Sang Chart is considering collaborating with Anutin Charnvirakul, leader of the Bhumjai Thai Party, in order to gather more than 100 seats to nominate Gen Prayut as a candidate for prime minister.
 - ❖ A report said the Ruam Thai Sang Chart might push for Anutin to take over Gen Prayut's premier seat once his premiership term ends after 2-years as ruled by the Constitutional Court.
- The Election Commission (EC) has set up a fact-check committee to investigate the case where the Chinese owner of an illegal nightclub in Bangkok's Yan Nawa district was found to have donated 3-million Baht to the ruling Palang Pracharath Party (PPRP).
 - ❖ The EC was petitioned to investigate the case by famous repeated petitioner Srisuwan Janya, secretary-general of the Association to Protect the Thai Constitution. The EC called for the accused to give their statements to the fact-check committee within 30 days.
 - ❖ According to the Act on Political Parties, political party donors cannot possess prohibited traits or donate sums greater than 10 million Baht.

- Chonsawat Asavahame, a former president of the Samut Prakan Provincial Administrative Organisation (PAO), and 11 other accomplices were accused of engaging in fraudulent purchases with more than 338 million Baht in temple subsidy money, according to the National Anti-Corruption Commission (NACC).
 - ❖ The NACC accused Chonsawat and his accomplices of embezzling more than 388 million Baht from 20 temple restoration projects out of all 68 projects valued at 856 million Baht.
 - ❖ When the media asked if the move was political, the NACC stated it was only a coincidence as the investigation happened to be complete at this time around the election.
 - ❖ The NACC added the investigation into the corruption in crop schemes under the governments of former prime ministers Abhisit Vejjajiva and Yingluck Shinawatra was also completed and would soon enter the NACC's meeting agenda.
- The PPRP led by General Prawit Wongsuwan announced its 3 post-election missions as follows:
 - Eradicate inequality through state welfare programs
 - Provide the same opportunities to every citizen
 - Set up a committee to continuously support citizens in all aspects
- ❖ It is noted that Rattapoom "Film" Tokongsup, a famous singer who just resigned from the Thai Saang Thai party of Sudarat Keyuraphan, happened to be listed as a committee member for the PPRP.
- The pro-Cannabis-and-Hemp-Bill group today will send open letters to every party that seeks to re-decriminalize cannabis.
 - ❖ At 13:00 hrs, the group announced they will march to the Move Forward Party's stronghold to give a letter before moving on to other parties.
 - ❖ At 16:20 hrs, the group will regroup on Bangkok's Khao San Road to stage a demonstration under the campaign "If you don't fight, you will live like a slave." The campaign was once used by the youth-led anti-govt group Ratsadon and the Move Forward supporters.



Political News Headlines in Thai Media

- The departure of MPs is hurting the Democrat Party's chances at the next general election, and insiders say that the party needs a new strategy and major changes in order to make a strong comeback.
 - Link- <https://www.thaienquirer.com/45793/big-read-democrat-partys-problems-stems-from-leadership-crisis-something-that-needs-to-be-resolved-urgently-before-it-is-too-late/>
- Bangkok Governor Chadchart Sittipunt on Monday asked political protesters at the Lan Khon Muang grounds to obey the law and refrain from marching to other venues to avoid disrupting the Apec Summit.
 - Link- <https://www.nationthailand.com/thailand/general/40022055>
- The chairman of the Sang Anakhot Thai Party, Somkid Jatusripitak, said Prime Minister Prayut Chan-o-cha should take advantage of the Asia-Pacific Economic Cooperation (Apec) Summit to show his vision for the nation, as well as his leadership skills, to be recognised as an Asean leader.
 - Link- <https://www.bangkokpost.com/thailand/general/2437807/pm-must-use-meet-to-showcase-vision>

- Public Health Minister Anutin Charnvirakul on Monday dismissed a plan to return marijuana to Type 5 narcotics status, saying that would fall under the remit of the Office of the Narcotics Control Board (ONCB).
 - Link- <https://www.bangkokpost.com/thailand/general/2437822/anutin-dismisses-bid-to-re-outlaw-weed>
 - The National Anti-Corruption Commission (NACC) yesterday revealed that Pol Col Thitisan "Joe Ferrari" Utthanaphon, convicted of the custodial killing of a drug suspect in Nakhon Sawan, has assets totalling 1.3 billion baht.
 - Link- <https://www.bangkokpost.com/thailand/general/2437732/joe-ferrari-worth-a-fortune-police>
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Economic News Headlines in Thai Media

- The Stock Exchange of Thailand (SET) indefinitely suspended the trade of More Return (MORE)'s shares following an "abnormality" in the transaction of its shares last week.
 - Link- <https://www.thaienquirer.com/45817/et-suspends-trading-of-more-brokers-said-the-fiasco-is-unlikely-to-impact-their-books/>
- Regional Container Lines Plc (RCL), Thailand's leading container operator, reported Q3 earnings that beat market expectations, while at the same time announcing record payment of dividends.
 - Link- <https://www.thaienquirer.com/45797/rcl-reports-stellar-q3-results-but-outlook-looks-gloomy-despite-paying-record-high-dividend/>
- An exhibition on Thailand's bio-circular-green (BCG) economic model opened alongside the Apec Economic Leaders' Week on Monday to promote sustainable and inclusive growth.
 - Link- <https://www.nationthailand.com/thailand/general/40022057>

- For the first time in 50 years, Thais may not be able to watch the Fifa World Cup on free TV channels, the Sports Authority of Thailand (SAT) governor warned on Monday.
 - Link- <https://www.nationthailand.com/thailand/general/40022044>
- The Senate on Monday passed an executive decree that allows the Finance Ministry to provide loan guarantees of up to 150 billion baht to the Oil Fuel Fund.
 - Link- <https://www.nationthailand.com/thailand/economy/40022059>
- Some 480 foreign companies have set up operations in Thailand in the first 10 months of 2022, bringing over 100 billion baht to the country and marking a 72% increase year on year.
 - Link- <https://www.nationthailand.com/thailand/economy/40022042>
- Thailand's Energy Regulatory Commission (ERC) has ordered the Metropolitan Electricity Authority (MEA) and Provincial Electricity Authority (PEA) to cut their service fees charged on households and small businesses from next January.
 - Link- <https://www.thaipbsworld.com/service-fees-for-household-and-small-business-electricity-use-to-be-cut-jan-apr/>
- Thailand's rice exports were up 39.1% in the first nine months of this year, compared to the same period a year earlier, the Agriculture Ministry said on Monday.
 - Link- <https://www.bangkokpost.com/business/2437602/rice-exports-up-39-1-y-y-in-first-9-months>
- Suvarnabhumi airport has opened an exclusive "Apec Lane" for attendants of the Asia-Pacific Economic Cooperation (Apec) 2022 meetings and summit.
 - Link- <https://www.bangkokpost.com/thailand/general/2437817/airport-opens-apec-lane>
- B.Grimm Power Plc's (BGRIM) third-quarter revenue leaped 56.9% -- thanks to higher electricity tariffs, increased sales volume at home and Vietnam and contributions from the new Thai wind farm.
 - Link- <https://www.bangkokpost.com/business/2438057/bgrim-revenue-up-56-9-in-q3>

- The Move Forward Party (MFP) on Monday petitioned the Central Administrative Court to seek the cancellation of the bidding on the western section of the Orange Line, citing unfair competition that could cost the government 68 billion baht in losses.
 - Link- <https://www.bangkokpost.com/business/2437882/mfp-targets-orange-line-bids>
- The Tourism and Sports Ministry is planning to ask the cabinet this month for a budget of 8.7 billion baht, saying a "booster shot" is required for Thailand to attract 18-20 million tourists next year.
 - Link- <https://www.bangkokpost.com/business/2437832/tourism-ministry-seeks-b8-7bn-booster-shot>
- SET-listed developer Pruksa Holding (PSH) is continuing its rent-to-own scheme and using cost management to increase housing revenue amid rising interest rates and higher construction costs affecting the majority of homebuyers.
 - Link- <https://www.bangkokpost.com/business/2437787/pruksa-takes-steps-to-boost-housing-revenue>
- Electricity Generating Plc (Egco), a power generation arm of the state-run Electricity Generating Authority of Thailand, continues to expand its power business in the US through the acquisition of a 49% stake in Rhode Island State Energy Center (Risec), an operator of a 609-megawatt combined cycle gas-fired power plant.
 - Link- <https://www.bangkokpost.com/business/2437902/egco-takes-49-stake-in-us-plant-operator>

Issues to be watched out for

- November 16-19, 2022 – APEC Thailand 2022
- November 23, 2022 – The Constitutional Court is to make a call on the senator's request to examine the organic bill on the election of MPs to ensure it did not violate the constitution.
- November 30, 2022 – The Monetary Policy Committee (MPC) makes the decision on the policy rate.

- December 6, 2022 – Trade Policy and Strategy Office makes its monthly Consumer Price Index (CPI) data for the month of November 2022.
- January, 2023 – The hike in the daily minimum wage is set to become official.
- February 28, 2023 – Prorogation of a 2/2022 session.
- March 24, 2022 – The current House of Representatives' expiration of the time of office, the Constitution particularizes the new election of the House of Representatives within 45 days.

Key Data

SET Index	1,623.38	-13.91
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Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on November 14 ,2022

Buying, Selling or Transfer of shares by Owners/Management

Stock Code	Volume	Value	Action
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FPI	600,000	3.39	Purchase
LEO	50,000	13.4	Sale
MINT	51	30.25	Sale
MINT	183,000	30.5	Sale
MINT	1,603,052	30.59	Sale
MINT	113,517	3.36	Sale
PEACE	90,000	4.71	Purchase
PSG	1,000,000	1.36	Purchase
RPH	10,000	6	Purchase
RT	50,000	1.46	Purchase
S11	3,700	4.98	Purchase
S11	20,000	4.96	Sale
SABUY	60,000	6.35	Sale
SABUY	2,500,000	12.87	Sale
SABUY	1,500,000	12.23	Sale
SMPC	25,000	13.5	Purchase
SMPC	5,000	13.8	Purchase
SC	50,000	3.94	Sale
TFG	4,636,700	5.33	Purchase
KLINIQ	500,000	41	Sale
TSR	100,000	0.78	Sale
TSR	100,000	0.79	Sale
III	3,500,000	-	Transfer
UVAN	20,000	7.3	Purchase
WICE	200,000	10.8	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 14 November 2022							Unit: M.Baht	
Investor Type	Buy		Sell		Net			
	Value	%	Value	%	Value	%		

Local Institutions	2,942.65	4.54	4,191.19	6.46	-1,248.54	-
Proprietary Trading	5,838.98	9.00	4,904.07	7.56	934.91	-
Foreign Investor	34,167.79	52.67	36,485.65	56.24	-2,317.86	-
Local Individuals	21,927.05	33.80	19,295.56	29.74	2,631.49	-
Monthly Cumulative between 1-14 November 2022						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	45,977.02	7.03	56,922.44	8.70	-10,945.41	-
Proprietary Trading	54,362.59	8.31	58,879.62	9.00	-4,517.03	-
Foreign Investors	340,463.36	52.07	318,664.85	48.73	21,798.50	-
Local Individuals	213,105.34	32.59	219,441.40	33.56	-6,336.06	-
Yearly Cumulative since 1 Jan -14 November 2022						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	1,150,919.84	7.46	1,302,017.53	8.44	-151,097.69	-
Proprietary Trading	1,339,028.56	8.68	1,343,412.50	8.71	-4,383.94	-
Foreign Investors	7,443,016.34	48.26	7,262,333.15	47.09	180,683.19	-
Local Individuals	5,488,840.19	35.59	5,514,041.74	35.75	-25,201.56	-

Total Trading Value 64,877.99 Million Baht

Background Information –

The strength of each party in the Thai Parliament as of May 8, 2019 as per the report by the Election Commission of Thailand. Elections took place on March 24, 2019

- https://www.ect.go.th/ect_th/news_all.php?cid=24
- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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