

November 17, 2022

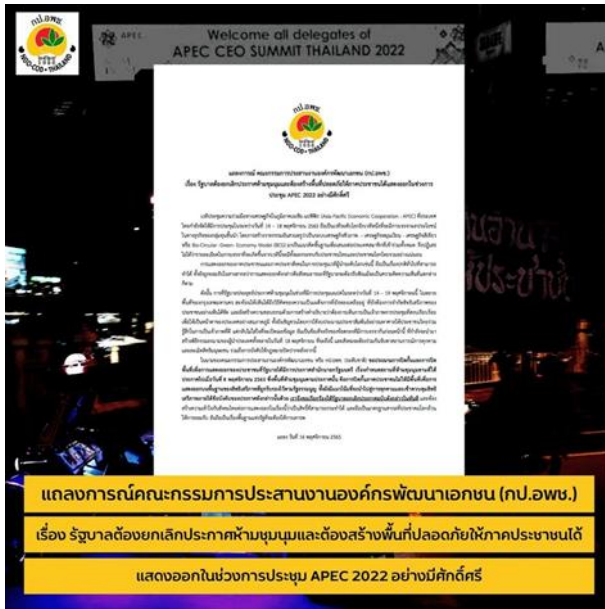
Thai Enquirer News Summary

Political News


- 10 groups of anti-govt protestors will stage a rally under the campaign “What Happened in Thailand” at the Asoke Montri Intersection at 12:00 hrs today (November 17) before marching to the Queen Sirikit National Convention Centre.
 - ❖ The Queen Sirikit National Convention Centre is a meeting venue for the upcoming APEC summit, and the groups announced they wanted to give open letters with their demands to APEC member leaders there.
 - ❖ Rattapoom Lertpajit, a spokesman for the We Volunteer group, stated around 200-500 people would be joining him, however, he was concerned that the protest might be dispersed. Rattapoom added he would negotiate with the police officers about the dos and don'ts to avoid violence.



- Meanwhile The youth-led stop-APEC-2022 group Ratsadon and other 70 anti-govt groups gathered at Lan Khon Muang in front of Bangkok’s City Hall to declare three demands as follows:
 - The government must shelve the BCG (Bio, Circular, and Green Economy) campaign that benefits only the rich.
 - Prime Minister General Prayut Chan-o-cha must step down as APEC summit chairperson.
 - Gen Prayut must dissolve the government and rewrite the charter.
- ❖ Patsaravalee Tanakitvibulpon, leader of the Ratsadon group, said she would camp at the protest site from November 16-17 even though she was not permitted to do so because other protestors were coming to join her from other provinces.
- ❖ Somboon Khamhang, president of the NGO Coordinating Committee on Development (NGO-COD), stated that the government must lift the no-protest zones and provide security to protesters during the APEC summit.



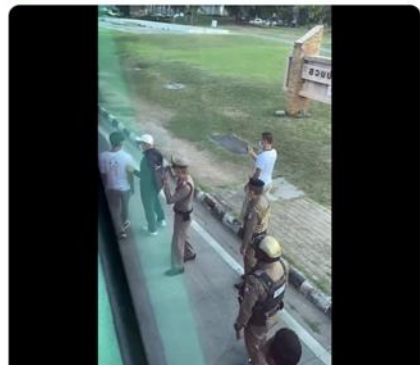
❖ The Thai NGO Internet Law Reform Dialogue (iLaw) posted a video clip of the anti-govt Ratsadon Khong Chi Moon group that was traveling from Khon Kaen province to join the Ratsadon group in Bangkok, however, they were stopped over five times at the police checkpoints.

 iLawFX
 @iLawFX

เข้าเฝ้าราชทูรโขงขี้มูนเดินทางเข้าร่วมกิจกรรม #ราชทูร
หยุดapec2022 จากขอนแก่นมากทม. เจอตร.ตรวจถี่ยับ

- 7.25 น. แยกเข็นหรือลขอนแก่นอ้างว่าตรวจยาเสพติดและขอตรวจบัตรประชาชน.
- 8.20 น. อ.บ้านไผ่ ขอนแก่น อ้างเหตุเดิม
- 8.50 น. อ.พล ขอนแก่น ขอตรวจยาเสพติด/อาวุธ ป้องกันเหตุเพราะอยู่ในช่วงเอเปค

Translate Tweet



- Reports are emerging that the heroine drug dealing convict who was jailed in Australia, – Thammanat Prompao, has reported lost out to move to the main opposition Pheu Thai party and is now back to his old mentor – Prawit Wongsuwon, the deputy prime minister who is infamous for his millions of dollars worth of watches from his ‘dead’ friends.

❖ The Thai parliamentarian who was convicted in Australia but was allowed to remain an MP ‘as the crime was committed in a foreign land and not the sovereign

nation of Thailand', has been trying to move to Pheu Thai party and on November 1st reportedly flew to UAE (Dubai) for a meeting.

- ❖ It seems as though the meeting did not yield the result he wanted and thus has to move back to Phalang Pracharath party because a small party like his would not be able to make major gains in the next elections.
- Anutin Charnvirakul, Minister of Public Health, wrote on his Facebook wall in response to Senator Somchai Sawangwong's worries about Thai stores selling cannabis to foreign tourists.
 - ❖ Anutin said he understood Somchai's concerns, so while the Cannabis and Hemp Bill was still incomplete, he had issued another Public Health Ministry's directive to ban the sales of cannabis cola to prevent the recreational use of cannabis among people.



- ❖ Supachai Jaisamut, chairman of the sub-committee of the Cannabis and Hemp Bill and a member of the Bhumjai Thai Party, said the use of cannabis in children, pregnant women, and breastfeeding women was illegal, according to the Public Health Ministry's directive.
 - ❖ He urged law enforcement to enforce the law immediately and arrest those who sold cannabis to these types of people, adding the law was punishable by one year in prison and/or a fine of up to 20,000 Baht.
- Rawee Maschamadol, party-list MP and leader of the New Palang Dhamma Party, revealed an update on the development of the proposal to propose a draft amnesty bill.
 - ❖ According to him, the bill would not cover corruption and severe cases or cases related to lese majeste law (Article 112).

- ❖ Rawee said he needed at least 20 MPs to propose the amnesty bill, and initially, the opposition Pheu Thai Party asked him to review the bill to make it apply to certain political and severe criminal cases such as when political activists were charged with severe offenses after only burning the state's property.
 - ❖ Rawee affirmed his amnesty bill would not cause a mass conflict like the one in 2013. He would propose the bill to House Speaker Chuan Leekpai by November 30.
 - ❖ Meanwhile Sukhumpong Ngonkham, a member of Pheu Thai's legal team, commented on Rawee's proposal to propose a draft amnesty bill to Parliament.
 - ❖ He was unaware if Rawee's claim of Pheu Thai's leader Chonlanan Srikaew being involved in providing advice to amend the draft bill was true. However, Sukhumpong disagreed with the bill, saying it would spark another massive public protest.
 - ❖ He added it was difficult for the bill to enter the ongoing parliamentary session because it needed to go through Prime Minister General Prayut Chan-o-cha first. Sukhumpong said Rawee should wait until the new government was elected to propose the bill because this parliamentary session was going to end soon on February 28, 2023.
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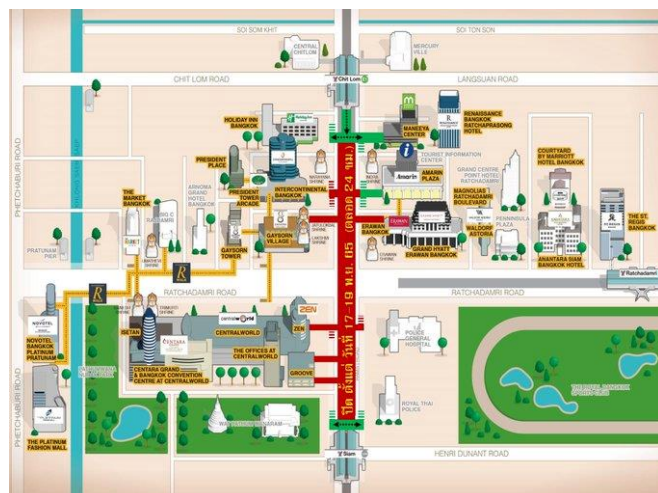
Economic News

- Representatives of 11 affected securities firms petition Economic Crime Suppression Division police on Wednesday to investigate irregular trading of More Return Plc (MORE) shares and take action against those involved.
 - ❖ Several brokers filed complaints with the Economic Crime Suppression Division related to the investor who bought More Return Plc (MORE) shares late last week, but defaulted on the payment, causing damage estimated at more than 4 billion baht.
- Suchat Ramarch, president of PTT Oil and Retail Business (OR), predicted that Ohkajhu Company Limited would be listed on the Thai stock exchange in 2024, citing the company's exponential revenue growth in Q3.
 - ❖ Ohkajhu, a vegetable-based restaurant chain, currently has 18 branches and 40 outlets in Amazon Cafe, with a goal to expand internationally, according to Suchat, adding OR is still a major shareholder of Ohkajhu

- Thailand's SET Index moved in the negative territory yesterday (November 16) and temporarily sunk by 12.56 points to 1,616.82 points before rebounding and closing at 1,619.98 points, decreased by 9.40 points or 0.58% with a trading value of 61.52 billion Baht.
 - ❖ The analyst said the Thai stock market was in concerns of a possible Russian missile that hit Poland and increased tension between the North Atlantic Treaty Organization (NATO) and Russia.
 - ❖ The rising of the fuel tariff (FT) rate also played a part in the market's concerns, causing the stocks of the electricity plant group to drop by 3%.
 - ❖ Lastly, medium- and small-cap stocks had been impacted by worries about the margin limit incurred by More Return Plc (MORE) shares.

General News

- Lots of road closures are happening and the skywalk around Rama 1 road (Paragon to Central World) would also be closed for now.



- The Government Lottery Office came under fire again after the first three numbers of the lottery's first prize (722), which was drawn on November 16, 2022, matched those of the draw on November 1, 2022.

- ❖ Many Thai lottery lovers were doubtful if the lottery number was rigged.



Political News Headlines in Thai Media

- The National Anti-Corruption Commission (NACC), one of the military government's favorite tools when comes to discrediting political oppositions or sending them to jail, is back in action before the election.
 - Link- <https://www.thaienquirer.com/45872/opinion-naccs-saying-its-completion-of-some-high-profile-corruption-cases-is-nothing-but-a-political-game-to-keep-pprp-in-power/>
- Bangkok Governor Chadchart Sittipunt said on Wednesday that anti-government groups will not be allowed to stay overnight at the rally ground in front of City Hall.
 - Link- <https://www.nationthailand.com/thailand/general/40022136>
- The Internal Security Operations Command (Isoc) has set up a war room in parallel with the government's operations command to monitor the security situation during the Apec Summit this week.
 - Link- <https://www.nationthailand.com/thailand/general/40022130>
- Amnesty International Thailand called for an end to the bloody crackdown in Myanmar in a petition to Prime Minister Prayut Chan-o-cha as head of the country hosting the 2022 Asia-Pacific Economic Cooperation (Apec) Summit.

- Link- <https://www.nationthailand.com/thailand/general/40022129>
 - Deputy Prime Minister General Prawit Wongsuwan instructed 30 government agencies to help police keep law and order during the Apec Summit this week.
 - Link- <https://www.nationthailand.com/thailand/general/40022128>
 - The Cabinet's approval to transfer the Chiang Rai governor has affected plans to organise the "Thailand Biennale, Chiang Rai 2023" art event, National Artist Chalermchai Kositpipat bemoaned on Wednesday.
 - Link- <https://www.nationthailand.com/thailand/general/40022121>
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Economic News Headlines in Thai Media

- Thailand's economic recovery is starting to entrench itself despite the negative global market sentiments and this is visible from the earnings reported by the listed companies on the Stock Exchange of Thailand (SET).
- Link- <https://www.thaienquirer.com/45906/thailands-recovery-looks-more-entrenched-after-q3-2022-earnings-reported-by-listed-firms-mild-turbulence-expected-into-2023/>
- Thais are expecting benefits from economic partnerships and international politics during the Asia-Pacific Economic Cooperation (Apec) Summit this week, former prime minister Thaksin Shinawatra's youngest daughter said on Wednesday.
- Link- <https://www.nationthailand.com/thailand/politics/40022139>
- First-prize winners of government lottery tickets must wait until November 21 to claim their rewards, the Government Lottery Office (GLO) announced on Wednesday.
- Link- <https://www.nationthailand.com/thailand/general/40022143>

- The Electricity Generating Authority of Thailand (Egat) signed an agreement with the Alternative Energy Development and Efficiency Department (DEDE) in a cool project to develop a much needed refrigerator that can be powered by solar energy.
 - Link- <https://www.nationthailand.com/thailand/general/40022134>
- Radisson Hotel Group (RHG) unveiled ambitious plans earlier in the year to rapidly expand its portfolio across the Asia Pacific region by 2025, ensuring it not only remains amongst the top three hospitality companies in the world, but also moves towards becoming the first choice for travellers.
 - Link- <https://www.nationthailand.com/business/corporate/40022082>
- Thailand's bourse plans to offer more exchange-traded funds and depository receipts on foreign companies to boost business and attract international investors.
 - Link- <https://www.bangkokpost.com/business/2439470/thai-bourse-to-boost-etfs-depository-receipts-on-foreign-firms>
- Economic crime police are investigating irregular trading of more than 7 billion baht of MORE shares in one day last week, when the normal value is around 360 million baht a day.
 - Link- <https://www.bangkokpost.com/business/2439362/economic-crime-police-investigating-irregular-trading-of-more-shares>
- The Mass Rapid Transit Authority of Thailand (MRTA) has released a progress report on the construction of five new railway routes.
 - Link- <https://www.bangkokpost.com/business/2439304/progress-report-on-new-city-rail-links>
- Economic stimulus policies will be more targeted towards vulnerable groups, Finance Minister Arkhom Termpittayapaisith told a business forum on Wednesday.
 - Link- <https://www.bangkokpost.com/business/2439680/stimulus-policies-target-the-vulnerable>
- Bangkok Airways Plc (BA) posted a net loss of 393 million baht in the third quarter, while Asia Aviation Plc (AAV), the major shareholder of Thai AirAsia (TAA), racked up

a net loss of 4.1 billion baht as the two carriers were pressured by increasing costs driven by surging fuel prices.

- Link- <https://www.bangkokpost.com/business/2439620/two-airlines-post-losses-burdened-by-fuel-prices>

Issues to be watched out for

- November 16-19, 2022 – APEC Thailand 2022
- November 23, 2022 – The Constitutional Court is to make a call on the senator's request to examine the organic bill on the election of MPs to ensure it did not violate the constitution.
- November 30, 2022 – The Monetary Policy Committee (MPC) makes the decision on the policy rate.
- December 6, 2022 – Trade Policy and Strategy Office makes its monthly Consumer Price Index (CPI) data for the month of November 2022.
- January, 2023 – The hike in the daily minimum wage is set to become official.
- February 28, 2023 – Prorogation of a 2/2022 session.
- March 24, 2022 – The current House of Representatives' expiration of the time of office, the Constitution particularizes the new election of the House of Representatives within 45 days.

Key Data

SET Index	1,619.98	-9.40
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Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on November 16 ,2022

Buying, Selling or Transfer of shares by Owners/Management

Stock Code	Volume	Value	Action
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AMR	4,000	3.8	Purchase
BTG	315,704	36	Purchase
	Revoked by Reporter		
BTG	315,704	36	Purchase
CCET	100,000	2.28	Purchase
CPNREIT	10,000	18.76	Purchase
DMT	100,000	10.5	Purchase

	Revoked by Reporter		
DMT	100,000	10.5	Purchase
EP	60,000	4.23	Purchase
EP	50,000	0.41	Purchase
EKH	100,000	8.4	Purchase
EKH	1,000,000	1.97	Sale
EKH	80,000	8.35	Purchase
EKH	500,000	2.02	Sale
EMC	426,600	0.16	Purchase
EMC	9,379,400	0.16	Purchase
FLOYD	250,000	1.45	Purchase
FNS	5,723,800	3.6	Purchase
IP	1,301,300	14.74	Purchase
JR	148,200	6.51	Purchase
MOONG	200,000	2.38	Purchase
MTC	20,000	36.5	Sale
PEACE	85,200	4.7	Purchase
PRAKIT	36,700	12.76	Purchase
SABUY	5,000,000	-	Transfer
SABUY	5,000,000	-	Acceptance of Transfer
SAPPE	50,000	37.5	Purchase
SCN	690,000	0.05	Sale
SIMAT	5,000	2.1	Purchase
TU	200,000	16.9	Purchase
TSR	370,000	1.02	Sale
TSR	30,000	1.02	Sale

TSR	100,000	4.14	Sale
TSR	60,000	4.18	Sale
TSR	100,000	4.26	Sale
KUN	500,000	2.48	Purchase
KUN	500,000	2.48	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 16 November 2022						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	3,864.26	6.28	4,558.77	7.41	-694.51	-
Proprietary Trading	5,544.33	9.01	4,907.10	7.98	637.24	-
Foreign Investor	32,342.51	52.57	33,714.25	54.80	-1,371.74	-
Local Individuals	19,773.82	32.14	18,344.81	29.82	1,429.01	-
Monthly Cumulative between 1-16 November 2022						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	53,488.17	6.88	65,757.95	8.46	-12,269.78	-
Proprietary Trading	65,236.77	8.39	68,657.12	8.83	-3,420.35	-
Foreign Investors	405,382.01	52.16	385,393.04	49.59	19,988.97	-
Local Individuals	253,028.83	32.56	257,327.67	33.11	-4,298.85	-
Yearly Cumulative since 1 Jan -16 November 2022						
Unit: M.Baht						

Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	1,158,430.99	7.45	1,310,853.04	8.43	- 152,422.06	-
Proprietary Trading	1,349,902.74	8.68	1,353,190.00	8.70	-3,287.26	-
Foreign Investors	7,507,934.99	48.30	7,329,061.33	47.15	178,873.66	-
Local Individuals	5,528,763.67	35.57	5,551,928.02	35.72	-23,164.35	-

Total Trading Value 61,526.91 Million Baht

Background Information –

The strength of each party in the Thai Parliament as of May 8, 2019 as per the report by the Election Commission of Thailand. Elections took place on March 24, 2019

- https://www.ect.go.th/ect_th/news_all.php?cid=24
- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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