

November 18, 2022

Thai Enquirer News Summary

Political News

- The protests to oust Prime Minister General Prayut Chan-o-cha took place at 2 areas in Bangkok yesterday.
 - ❖ The 1st protest area, which occurred at the Asoke Intersection, had about 30 protestors who confronted with a crowd control unit after they tried to march to the APEC 2022 summit venue at Queen Sirikit National Convention Center.
 - ❖ Meanwhile, the 2nd protest was held by the Stop-APEC Ratsadon group and other 70 anti-government groups who camped at Lan Khon Muang in front of Bangkok's City Hall while some left to stage another protest at the Democracy Monument.
 - ❖ Passaralee Thanakitwibulphon, leader of the Stop-APEC Ratsadon group, insisted she would march to the APEC meeting venue to meet the world leaders, adding she would try to negotiate her way through the police officers to avoid violence.



- The Cannabis and Hemp Bill pending in the 2nd and 3rd readings in Parliament is anticipated to be debated at the end of November.
 - ❖ As of now, the main opposition Pheu Thai Party which holds 133 votes in Parliament, the coalition Democrat Party with 51 votes, and other small parties with 24 votes are very likely planning to vote down the bill if there is no amendment to the bill.
 - ❖ Meanwhile, the main proponent of the bill Bhumjai Thai Party has only 90 votes plus MPs who defected from other parties.
 - ❖ Consequently, the decision to drop or pass the bill now rests with the ruling Palang Pracharath Party (PPRP) which holds 100 votes and the opposition Move Forward Party (MFP) with 51 votes.
 - ❖ The MFP said it wanted to hear the Bhumjai Thai's debate first while the PPRP was waiting for a signal from party leader General Prawit Wongsuwan.
 - ❖ Anutin Charnvirakul, leader of the Bhumjai Thai Party and Minister of Public Health, interviewed with the press about the latest Public Health's directive to ban the sale of cannabis cola. He said the directive was the resolution of the Committee

on the Promotion and Control of Medicinal Plants, thus it did not need to be considered by the Cabinet.

- ❖ Anutin added, “The Cannabis and Hemp Bill is my party’s policy. While we were forming the government, other parties agreed with each other’s policies but now they seemed to change. We still supported other parties even during the last no-confidence debate although some of their own party members did not do so.”
- ❖ When asked about the accusation that the Cannabis and Hemp Bill was too lax, Anutin replied it was not and that the problem was the coalition parties trying to obstruct him. He affirmed the bill was lawful and had no adverse effects.
- The Election Commission (EC) on Thursday released the reports on political party donations in September 2022 period.
 - ❖ According to the EC, the Move Forward Party topped the chart with the highest donation of 6.36 million Baht, followed by the Palang Pracharath Party with 5 million Baht, the Thai Saang Thai with 4.9 million Baht, and the Bhumjai Thai with 2 million Baht.
 - ❖ The top donator for the MFP was Sunataya Phommanisap, a businessperson in luxury car importer, who donated 2.25 million Baht twice.
 - ❖ The PPRP’s top donator was a real estate company Parklane Capital which donated 5 million.
 - ❖ Thai Saang Thai’s top donor was Supant Mongkolsuthree who donated 4.9 million Baht.
 - ❖ Bhumjai Thai received donations from more than 76 donators.

บัญชีรายชื่อผู้บริจาคและจำนวนเงินที่บริจาคให้ พรรคก้าวไกล ตั้งแต่ 5,000 บาท ขึ้นไป
ประจำเดือน กันยายน 2565

วันที่	เลขที่หนังสืออ้างอิง	รายชื่อผู้บริจาค	รายการที่บริจาค		
			เงิน	ทรัพย์สิน	ประโยชน์อื่นใด
รับบริจาควันที่ 26 กันยายน 2565		27 นาย จารุเดช ศรีนวล	700,000.00		
รับบริจาควันที่ 26 กันยายน 2565		28 นาย ณัฐกิตติ มณีไพโรจน์	550,000.00		
รับบริจาควันที่ 27 กันยายน 2565		29 น.ส. สุณัฐญา พรหมณีทรัพย์	1,250,000.00		
รับบริจาควันที่ 29 กันยายน 2565		30 น.ส. สุณัฐญา พรหมณีทรัพย์	1,000,000.00		
รับบริจาควันที่ 30 กันยายน 2565		31 นาย กอสิน สุขฤทธิดำรง	10,090.60		
รับบริจาควันที่ 30 กันยายน 2565		32 นาย ณัฐพงษ์ เรืองปัญญาวุฒิ	10,000.00		
		รวม	6,362,090.60	-	-
		รวม			6,362,090.60

รวม หักอำนาจตามกฎหมายอื่นสองแห่งเข้าสืบบาทหากลับกลางที่

- A source from the National Anti-Corruption Commission (NACC) said the investigation into the government-to-government cassava corruption case under the governments of former prime ministers Abhisit Vejjajiva and Yingluck Shinawatra had reached a conclusion and was waiting to be considered by the NACC's committee.
 - ❖ The cassava corruption case first happened under Abhisit's watch with 46 people being accused and 32 of them were in the Cabinet including former Yellow-Shirt protest leader Suthep Thaugsuban, Trairong Suwankhiri, and incumbent Minister of Commerce Jurin Laksanawisit.
 - ❖ As for Yingluck's scenario, 31 people were accused including Boonsong Teriyapirom, former Minister of Commerce.
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Economic News

- 26 high-net-worth investors who placed buy orders on More Return Plc (MORE) shares between November 10 and 11 were summoned for questioning by the Economic Crime Suppression Division and the Anti-Money Laundering Office.
 - ❖ According to reports, 6 of them were MORE major shareholders who sold 690 million shares via two brokers worth 2 billion Baht. 3 of them happened to have the same surnames. There were also famous celebrities and businesspeople involved in this case.
 - ❖ The Securities and Exchange Commission (SEC) on Thursday resolved to suspend Asia Wealth Securities Company Limited from conducting business after the company was caught using the customers' money worth 157.99 million Baht to buy securities related to MORE.
 - ❖ A well-informed source from brokers said 2 companies including Asia Wealth and another one with an initial "A" were entangled with the MORE shares mess.
 - ❖ The SET is making an announcement on the move right now.
 - Those keen can log into MS Team - <https://bit.ly/3hEi5Fh>
- Reports say that Prime Minister General Prayut Chan-o-cha who chairs the National Energy Policy Council (NEPC) will discuss the Energy Regulatory Commission (ERC)'s plan to raise the electricity bills from 4.72 to 5.37-6.03 per electrical unit.

- ❖ The discussion will take place approximately next week after the APEC 2022 summit.
- The Ministry of Finance is studying the proposal of the Social Security Fund Office to increase the stabilization of the Social Security Fund by increasing the subsidy of the fund's subscribers.
 - ❖ At present, the amount of subsidy is based on each subscriber's wage with a ceiling of 15,000 Baht per month. If the ceiling is lifted, the Social Security Fund will be able to acquire more revenue while the subscriber will obtain higher compensation when they are out of jobs.
 - ❖ The Social Security Fund's stabilization status might be another bombshell for the government in the future because if the fund does not have enough to pay for its subscribers, the government will need to step in to provide support.

ลูกจ้างมีค่าจ้างตามเพดานสูงสุด 15,000 บาท		
ต้องจ่ายเงินสมทบ เข้ากองทุน 750 บาท/เดือน	>>> 225 บาท (1.5%)	ส่งเข้ากองทุนรักษาพยาบาลและชดเชยกรณีเสียชีวิต
	>>> 75 บาท (0.5%)	ส่งเข้ากองทุนเพื่อชดเชยการว่างงาน
	>>> 450 บาท (3%)	ส่งเข้ากองทุนชราภาพ

General News

- Thais will be able to watch the 2022 World Cup football as the government of General Prayut is set to sign the contract with the broadcast rights holder later today.
 - ❖ The government does not have the required funds but it is set to 'borrow' money and then 'return' it later after it gets 'advertising' revenue.
 - ❖ Read more details in - <https://www.thaienquirer.com/45921/opinion-thais-have-to-once-again-fork-out-for-indecisiveness-of-military-govt-as-deadline-for-buying-broadcasting-rights-for-world-cup-nears-deadline/>

Political News Headlines in Thai Media

- Democrat deputy leader Sathit Pitutecha denies planning to leave the party despite saying its popularity is in decline and its leader lacks the charm to impress voters.
 - Link- <https://www.bangkokpost.com/thailand/politics/2440355/dems-sathit-says-he-wont-jump-ship>
- Chinese President Xi Jinping arrived in Thailand on Thursday afternoon for the Apec Summit to be held on Friday and Saturday.
 - Link- <https://www.nationthailand.com/thailand/general/40022184>
- Prime Minister Prayut Chan-o-cha and visiting French President Emmanuel Macron pledged to expand cooperation between the two countries at a meeting at Government House on Thursday.
 - Link- <https://www.nationthailand.com/thailand/general/40022178>
- A protest group on Thursday confront riot-control police in front of Terminal 21 shopping mall on Sukhumvit Road, as demonstrators take part in anti-government activities during the Asia-Pacific Economic Cooperation (Apec) summit.
 - Link- <https://www.bangkokpost.com/thailand/general/2440122/protesters-confront-riot-control-police>
- Almost 23,000 CCTV cameras have been installed in Bangkok and surrounding provinces to heighten safety during the Asia-Pacific Economic Cooperation (Apec) summit.
 - Link- <https://www.bangkokpost.com/thailand/general/2440395/23-000-cctvs-added-for-apec-meet>

Economic News Headlines in Thai Media

- Thailand's recovering economy has helped spur the demand for housing and resurgence of demand for condominium, a segment that has been shunned over the past 2-years ever since the start of the pandemic.
 - Link- <https://www.thaienquirer.com/45911/property-market-sees-sharp-recovery-in-launches-and-take-up-rates-prompting-optimism-in-sector-to-launch-more/>
- Maintaining a balance between the economy, society and environment is a challenge towards sustainable development, Peru's First Vice President Dina Ercilia Boluarte Zegarra said on Thursday.
 - Link- <https://www.nationthailand.com/thailand/economy/40022185>
- Near the grand conference halls in central Bangkok where Asian leaders will meet this week, a plethora of marijuana shops - the Thai capital's newest tourist draw - were bustling despite a controversy that threatens the growing sector.
 - Link- <https://www.bangkokpost.com/business/2440232/apec-host-thailands-budding-marijuana-industry-faces-backlash>
- AIS says it remains committed to acquiring fixed broadband provider Triple T Broadband and investing 19% in Jasmine Broadband Internet Infrastructure Fund.
 - Link- <https://www.bangkokpost.com/business/2439655/ais-sticking-to-tttbb-jasif-deals-despite-hurdle>

Issues to be watched out for

- November 16-19, 2022 – APEC Thailand 2022
- November 23, 2022 – The Constitutional Court is to make a call on the senator's request to examine the organic bill on the election of MPs to ensure it did not violate the constitution.
- November 30, 2022 – The Monetary Policy Committee (MPC) makes the decision on the policy rate.

- December 6, 2022 – Trade Policy and Strategy Office makes its monthly Consumer Price Index (CPI) data for the month of November 2022.
- January, 2023 – The hike in the daily minimum wage is set to become official.
- February 28, 2023 – Prorogation of a 2/2022 session.
- March 24, 2022 – The current House of Representatives' expiration of the time of office, the Constitution particularizes the new election of the House of Representatives within 45 days.

Key Data

SET Index	1,614.95	-5.03
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Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on November 17 ,2022

Buying, Selling or Transfer of shares by Owners/Management

Stock Code	Volume	Value	Action
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ACC	10,000,000	1.33	Purchase
ASW	88,000	-	Transfer
ASW	26,400,000	-	Transfer
BM	2,000,000	3	Sale
FLOYD	400,000	1.45	Purchase
FPI	150,000	3.3	Purchase
INSET	100,000	3.52	Sale
INSET	300,000	1.4	Purchase
INSET	200,000	1.38	Purchase
IP	120,000	14.87	Purchase
JR	187,400	6.54	Purchase
JAK	68,100	1.52	Purchase
PEACE	144,800	4.7	Purchase
PRAKIT	1,700	12.7	Purchase
RPH	10,000	6	Purchase
SO	4,400	9.75	Sale
SKY	1,000,000	10.1	Purchase
TMILL	15,500	3.88	Purchase
TFG	2,500,000	5.39	Purchase
TFG	2,074,300	5.27	Purchase
TFG	1,000,000	5.43	Purchase
TSTE	3,000	7.1	Purchase
TSTE	700	7.1	Purchase
THANA	2,000	2.85	Purchase
TSR	72,300	1.18	Sale
KUN	550,000	2.5	Purchase
KUN	550,000	2.5	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 17 November 2022

Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	4,631.49	7.83	5,019.12	8.48	-387.63	-
Proprietary Trading	4,547.90	7.69	3,511.04	5.94	1,036.86	-
Foreign Investor	31,225.26	52.79	34,549.41	58.41	-3,324.15	-
Local Individuals	18,749.74	31.70	16,074.82	27.17	2,674.92	-
Monthly Cumulative between 1-17 November 2022						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	58,119.66	6.95	70,777.07	8.46	-12,657.41	-
Proprietary Trading	69,784.67	8.34	72,168.16	8.63	-2,383.49	-
Foreign Investors	436,607.27	52.21	419,942.45	50.21	16,664.83	-
Local Individuals	271,778.57	32.50	273,402.50	32.69	-1,623.93	-
Yearly Cumulative since 1 Jan -17 November 2022						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	1,163,062.48	7.45	1,315,872.17	8.43	-152,809.69	-
Proprietary Trading	1,354,450.64	8.68	1,356,701.04	8.69	-2,250.40	-
Foreign Investors	7,539,160.25	48.31	7,363,610.74	47.19	175,549.51	-
Local Individuals	5,547,513.42	35.55	5,568,002.84	35.68	-20,489.43	-

Total Trading Value 59,154.69 Million Baht

Background Information –

The strength of each party in the Thai Parliament as of May 8, 2019 as per the report by the Election Commission of Thailand. Elections took place on March 24, 2019

- https://www.ect.go.th/ect_th/news_all.php?cid=24
- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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