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**January 11, 2024**

## **Thai Enquirer News Summary**

### **Economic News**

- Payong Sriwannit, President of the Thai Bankers' Association, addressed criticism surrounding commercial banks raking in profit of over 200 billion Baht in 2023 due to the advantage from rising interest rates.
  - ❖ He stated that the banking sector's profit mainly resulted from large-scale investments, not from imposing hefty interest rates on customers. He also emphasized that Thai commercial banks need to manage high-cost funding deposits and face higher risks from non-performing loans compared to other countries.
  - ❖ Currently, Payong stated that there are around 2.5 million accounts with a combined debt exceeding 1.8 trillion Baht, while the bank's return on assets (ROA) is only 1%, significantly lower than the average 2-4% in other countries. Additionally, he highlighted the digitization costs, particularly the fee-free PromptPay money transfer service, as a burden for Thai commercial banks.

- ❖ He emphasized that private commercial banks need to take care of themselves. Currently, they still bear the consequences of the TomYam Kung economic crisis from 40 years ago, with debts remaining at over 600 billion Baht.



- After a closed-door meeting with the Governor of the Bank of Thailand, Prime Minister Srettha Thavisin revealed that they discussed several topics, including the government's digital wallet scheme, the policy interest rate, and the overall economic situation.
  - ❖ Srettha stated that he highlighted the challenges faced by various industries and Thailand's debt situation to governor Sethaput Suthiwartnarueput. The governor, in response, stated that the BoT is currently working to address long-term debt issues.
  - ❖ However, PM Srettha made it clear that he had no authority to influence the Bank of Thailand, stating that decisions such as interest rate adjustments would be made at the institution's discretion only.
  - ❖ The next meeting of the Bank of Thailand's Monetary Policy Committee is scheduled for February 7.



- The Joint Standing Committee on Commerce, Industry, and Banking (JSCCIB) has urged the Bank of Thailand (BoT) to lower the policy interest rate in alignment with the current economic conditions.
  - ❖ Sanan Angubolkul, President of the Thai Chamber of Commerce and Board of Trade and the current Chairperson of the JSCCIB, emphasized that the central bank should reduce the benchmark lending rate promptly, corresponding to any rate adjustments made by the US Federal Reserve.
  - ❖ Sanan said the JSCCIB anticipates the BoT to commence the rate reduction in Q2. The current policy interest rate is at 2.5%, marking the highest level since October 2013.
- The 2024 Fiscal Budget Committee meeting yesterday to review the budget draft turned contentious, with members from the Pheu Thai Party voicing frustration over the Bank of Thailand governor's absence.
  - ❖ Deputy Prime Minister Phumitham Wechachai, who chairs the committee, welcomed representatives from the Finance Ministry, National Economic and Social Development Council (NESDC), BoT, and Budget Bureau to provide input. However, the BoT governor, Sethaput Suthiwartnarueput, did not attend the meeting himself but instead sent a representative.
  - ❖ According to the Pheu Thai committee members, they wanted Sethaput to attend the meeting in person to answer questions, such as the growing gap between loan interest rates and deposit interest rates, which is putting a burden on a large number of citizens.
- Meanwhile Move Forward Party deputy leader Sirikanya Tansakun attempted to question representatives from the 4 agencies about the definition of "economic crisis."
  - ❖ The representative of the BoT pointed out examples such as the financial institutions having a large amount of non-performing loans (NPLs), which adversely affect the status of banks. They also highlighted the rapid and prolonged increase in inflation due to unexpected situations, such as the COVID-19 pandemic and natural disasters, which led to the necessity of implementing urgent measures, including issuing a royal decree during that time.
- Democrat MP for Songkhla Sanphet Boonyamanee revealed the Srettha government would have to borrow over 1.1 trillion Baht in the 2024 fiscal year to fund the 500 billion Baht digital wallet policy and to cover the budget surplus of over 600 billion Baht as seen in the budget bill.

- ❖ As of November 2023, the country's public debt stood at 11 trillion Baht. Therefore, Sanphet urged the government to carefully adhere to the Fiscal and Financial Discipline Act.



- The electricity price has increased from 3.99 Baht per unit to 4.18 Baht per unit for the billing periods in January and April, as decided by the Energy Regulatory Commission.
- ❖ For households consuming less than 300 units per month, the price will remain unchanged at 3.99 Baht per unit.

<b>4.18</b> บาท/หน่วย	<b>3.99</b> บาท/หน่วย
ใช้ไฟฟ้าเกิน 300 หน่วย/เดือน	ใช้ไฟฟ้าไม่เกิน 300 หน่วย/เดือน
*มติ กกพ. (เดิม) ค่าไฟฟ้า 4.68 บาท/หน่วย	

- Four egg cooperative networks announced an increase in the ex-farm price of eggs to 3.80 Baht per egg, up from 3.50 Baht. This adjustment took effect today.



#### ประกาศ

วันที่ ๑๐ มกราคม ๒๕๖๖

เครือข่ายสหกรณ์ฯ

เรียน สมาชิกสหกรณ์ฯ และเกษตรกรผู้เลี้ยงไก่ไข่

เรื่อง แจ้งราคาแนะนำไข่ไก่คละหน้าฟาร์ม

เครือข่ายสหกรณ์ฯ ขอแจ้งราคาแนะนำไข่ไก่คละ ณ หน้าฟาร์มเกษตรกร

วันที่ ๑๑ มกราคม ๒๕๖๖ **ราคาแนะนำไข่ไก่คละอยู่ที่ฟองละ ๓.๘๐ บาท**

(น้ำหนัก ๕๐.๕ กก. ขึ้นไป) ทั้งนี้ หากมีการเปลี่ยนแปลงราคาจะแจ้งให้ทราบภายหลัง

จึงเรียนมาเพื่อทราบ

ขอแสดงความนับถือ

- Similarly, Sitthiphan Thanakiatpinyo, President of the National Pig Farmers Association, revealed that the association passed a resolution to gradually adjust the ex-farm prices of live pigs. This adjustment will begin on January 10, 2024, with the initial base price set at 68-74 Baht per kilogram.
- ❖ The association aims to reach the target price based on the production cost of 80 Baht per kilogram. The pig price is expected to approach the target before the Chinese New Year on February 10, 2024.



# ข้อมูลราคาสุกรมีชีวิตหน้าฟาร์ม พระที่ 10 มกราคม 2567

ข้อมูลราคาสุกรมีชีวิต - รายภาค		ราคาด่านหน้าเนื้อแดง	
เขต	หน่วย : บาท/กิโลกรัม	ขายส่งข้างค้ำปลีก	ขายปลีก
1. ภาคตะวันออก	68	108	134-136
2. ภาคตะวันออกเฉียงเหนือ	68-72	108-115	134-144
3. ภาคอีสาน	68-72	108-115	134-144
4. ภาคเหนือ	74	118	146-148
5. ภาคใต้	74	118	146-148

ราคาสุกรสุกข้างอิง CPF วันจันทร์ที่ 8 มกราคม 2567 ราคา 1,600 บาท นกตบ 68

## ต้นทุนการผลิตสุกร ปี 2566

ปี	ไตรมาส 1/66 เฉลี่ย					ไตรมาส 2/66 เฉลี่ย					ไตรมาส 3/66 เฉลี่ย					ไตรมาส 4/66 เฉลี่ย				
	ม.ค.	ก.พ.	มี.ค.	เม.ย.	พ.ค.	มิ.ย.	ก.ค.	ส.ค.	ก.ย.	ต.ค.	พ.ย.	ธ.ค.	เฉลี่ย							
2566	100.54	101.04	101.39	100.09	98.96	90.57	82.99	82.14	76.80	75.18	70.98	70.33	87.57							
รวมรวม	98.20	87.90	85.60	84.40	75.30	77.78	68.38	69.20	64.95	62.05	68.85	70.70	76.08							
2565	75.29	78.30	87.64	92.81	106.62	99.66	93.46	95.45	102.26	100.96	101.07	101.34	94.82							
รวมรวม	108.25	93.10	88.90	95.88	100.00	100.00	100.00	100.00	100.00	100.00	100.00	98.76	98.74							

ที่มา : 1. สำนักงานเศรษฐกิจการเกษตร กระทรวงการเกษตรและสหกรณ์ ณ วันที่ 10 ก.ย. 2566 การเฉลี่ยข้อมูลตามเดือน  
2. บริษัทการเกษตรไทย จำกัด 15 ปี 12 เดือนเฉลี่ยรายไตรมาส 2565 ปีงบประมาณ 2566 และไตรมาส 4 เดือนสิงหาคม 2566 และไตรมาส 5 เดือนตุลาคม

- The Stock Exchange of Thailand (SET) index concluded yesterday's trading session at 1,413.52 points, down 1.41 points (-0.10%) with a trading value of 45.47 billion Baht. The decline was attributed to selling pressure from the banking sector, which was downgraded by major foreign brokers, causing the index to move into negative territory.
- ❖ Banking sector took the brunt of the decline.
  - Bangkok Bank (BBL) took the brunt with the highest trading value at 2.97 billion Baht, closing at 150.00 Baht, a decrease of 4.50 Baht.
  - KBANK followed with a trading value of 2.78 billion Baht, closing at 129.50 Baht, a decrease of 3.00 Baht.
- ❖ However, there was significant buying interest from the power sector after the Energy Regulatory Commission (ERC) announced the electricity tariff for January-April 2024 at 4.18 Baht per unit, higher than market expectations.
  - BGRIM's stock rose by 2.91% to 26.50 Baht, an increase of 0.75 Baht, with a trading value of 1.06 billion Baht.
  - GULF also increased by 2.27% to 45 Baht, up 1 Baht, with a trading value of 638 million Baht.

- GPSC rose by 4.26% to 49 Baht, up 2 Baht, with a trading value of 437 million Baht.
- ❖ Krungsri Securities estimated an upside profit from the recent electricity tariff adjustment, with GPSC gaining 380 million Baht, BGRIM gaining 133 million Baht, and GULF gaining 127 million Baht.

Impact Loss	Trade	Change	%Chg	Impact
BBL	150.00	-4.50	-2.91	-0.72
PTTEP	148.00↓	-2.00	-1.33	-0.64
KBANK	129.50	-3.00	-2.26	-0.57
JTS	83.25↓	-9.50	-10.2	-0.57
SCB	104.00	-2.00	-1.89	-0.54
SCC	293.00↑	-5.00	-1.68	-0.50
KTB	18.30	-0.40	-2.14	-0.45
TTB	1.62	-0.04	-2.41	-0.31
BAY	27.75↓	-0.50	-1.77	-0.30
DELTA	85.00↓	-0.25	-0.29	-0.25

- Thai bond valuations increased by 5.4% year-on-year to 16.5 trillion Baht, and 1.01 trillion Baht worth of corporate debentures were issued in 2023. This marks the fourth time in five years that more than 1 trillion Baht worth of corporate debentures were issued in a year, as reported by the Thai Bond Market Association (ThaiBMA).
  - ❖ In 2023, 91% of the debentures were of investment grade, and 39% were public offerings, up from 29% in 2022. The largest issuers were in the finance and securities, energy, real estate, and banking groups, respectively.
  - ❖ Foreign funds exited Thai debt instruments between Q1 and Q3 before an inflow in Q4 resulted in cumulative net sales of about 150 billion Baht. Foreign investors' holdings of Thai debt instruments at the end of 2023 were 940 billion Baht, accounting for 5.7% of the Thai bond market's outstanding value.
  - ❖ The government bond yield curve with two-year maturities rose by 71 basis points from the end of 2022 to 2.34% by the end of 2023. The government bond yield curve with ten-year maturities rose by 6 basis points from the end of 2022 to 2.7% by the end of 2023.
  - ❖ Corporate bond yield curves with five-year maturities of all credit ratings rose by 21-40 basis points to 3.11% for AAA, 3.32% for AA, 3.57% for A, 4.52% for BBB+, and 5.42% for BBB.
  - ❖ ThaiBMA expects the value of corporate debentures to be around 900 billion and 1 trillion Baht in 2024. Surveys indicate that the market expects the policy interest rate to stay at 2.5% for now until the anticipated cuts of 50 basis points in the second half of 2024. Thai bond yields with 5-10 years maturities are expected to slightly

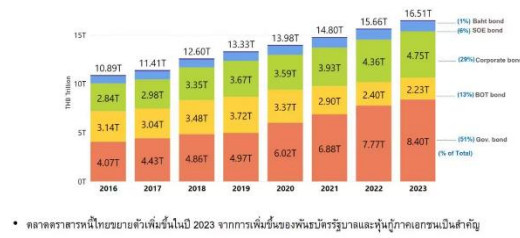


increase by 5-10 basis points during the course of 2024 before falling down to the same level by the end of the year.

ประมาณการการออกหุ้นระยะยาวปี 2024 เท่ากับ 0.9 – 1.0 ลบล.



ตลาดตราสารหนี้ไทยมีมูลค่าคงค้างเพิ่มขึ้น 5.4% ในปี 2023



ตลาดตราสารหนี้ไทยขยายตัวเพิ่มขึ้นในปี 2023 จากการเพิ่มขึ้นของพันธบัตรรัฐบาลและหุ้นกู้ภาคเอกชนเป็นสำคัญ

- Capital A's Chief Executive Officer, Tony Fernandes, said he met with Prime Minister Srettha Thavisin .

- ❖ PM Srettha said they discussed the push for Thailand to become the region's aviation hub, with plans to increase flights in and out of Thailand and enhance connections between main and secondary cities within the region.



- Central Group is preparing to hold a press conference within this month regarding the issue of the Selfridges department store in the United Kingdom.

- ❖ Central Group and Signa Holding had previously joined forces to acquire the business. However, Signa Holding recently faced drastic financial challenges prompting them to seek a business recovery plan. This situation puts Central Group at risk of having to invest additional funds in the Selfridges chain or find new partners.

- ❖ As for the performance outlook of Central Retail Corporation (CRC) in the first quarter of 2024, it is expected to be positive, with a projected revenue growth of over 20% compared to the same period in the previous year. This will potentially be fueled by sales recovery in Central department stores which saw signs of recovery since the fourth quarter of 2023.

## Political News

- Yesterday, there was turmoil at the House of Representatives meeting when the Move Forward Party requested to discuss the agenda of the draft Clean Air Act, which is slated for deliberation today.
  - ❖ There are seven versions of the bill, including those from MFP, the government, Pheu Thai, Bhumjai Thai, Palang Pracharath Party, Democrat Party, and the civic sector. However, the MFP's version is not included in today's agenda, even though it has the same content as the government's version, as the Prime Minister has not signed it, claimed the MFP.
  - ❖ According to Jakkaphon Tangsutthitham, Deputy Secretary to the Prime Minister, he explained that the MFP's draft of the bill was submitted on January 5, and there hasn't been sufficient time for it to undergo scrutiny by relevant agencies.
  - ❖ Jakkaphon noted that MFP's version can be included after the bills pass the first reading, allowing MFP MPs to still express their opinions in Parliament.
  - ❖ Additionally, Jakkaphon refuted MFP MP Phattarapong Leelaphat's assertion that the government was intentionally delaying MFP's bill. He also denied any allegations that the government's version was crafted to favor large corporations.





- Representatives from Parliament's Committee on Police Affairs will visit the Police General Hospital on January 12. However, there is no indication that the representatives will be able to observe the detention of former Prime Minister Thaksin Shinawatra.
  - ❖ The hospital's statement expresses welcome for the committee's visit but does not specifically state that the committee will have access to the premium wards on the 14th floor, where inmate Thaksin is currently being held.
  - ❖ Thaksin has been detained at the hospital instead of a prison since his first night of incarceration on August 22, 2023. He could be eligible for parole next month, and he also meets the criteria for the Department of Corrections' new regulation allowing low-risk inmates to be detained at home.
- Judge Nakharin Mektrairat secured 5 out of 9 votes from fellow Constitutional Court judges, securing his position as the new president of the Constitutional Court. This development precedes the court's pending decisions on Pita Limjaroenrat's iTV case and a case that could potentially lead to the dissolution of the primary opposition Move Forward Party.
  - ❖ Judge Nakharin assumed the role, succeeding Judge Worawit Kangsasitiam, whose term concluded in September of the previous year.
  - ❖ Judge Worawit, having turned 71 in the same year, had been appointed as a Constitutional Court judge in 2014 under the prior constitution, allowing judges to serve for a nine-year term or until the age of 70, whichever came first. Contrary to the previous constitution, the current 2017 constitution allows a Constitutional Court judge to serve for seven years or until the age of 75, whichever occurs first.
  - ❖ However, a selection committee determined in April 2022 that Judge Worawit would vacate the position after serving nine years or reaching the age of 75, whichever transpired first. This decision facilitated Judge Nakharin, appointed under the 2007 charter and assuming the role in 2015, in taking over as the president of the Constitutional Court.
  - ❖ Judge Nakharin, part of the minority group of three judges who asserted that Prime Minister Prayut Chan-o-cha's tenure concluded with the expiration of his 8-year term in August 2022, was also among those who voted for the dissolution of the Thai Raksa Chart Party in 2019.
  - ❖ The Constitutional Court is scheduled to announce its verdicts on Pita's iTV case on January 24 and the case against the Move Forward Party on January 31.

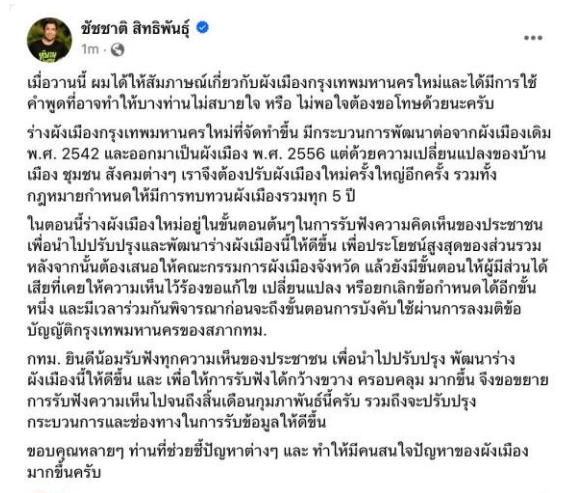
A portrait of a middle-aged man with dark hair, wearing a black academic robe with a prominent red stole. He is also wearing a white shirt and a blue tie. The background is a dark, mottled grey.[illegible]

- The Constitutional Court issued an order banning rallies near the court on the days it will issue verdicts on 3 key cases.
  - ❖ The court is scheduled to issue judgements on two cases against Move Forward and another against a core member of the Bhumjai Thai Party. The court's order stated that security will be tightened around the premises for 24 hours from midnight on January 17 and the same will be done on January 24 and 31.
  - ❖ The order stated that the Constitutional Court compound would be marked out as the area for maintaining public safety and order, meaning no rallies would be allowed.
    - On January 17, the Constitutional Court is scheduled to read a verdict in the case against former transport minister and Bhumjai Thai secretary-general Saksayam Chidchob. He is accused of concealing his assets and using a nominee to hide his ownership of a firm that has won many government construction projects.
    - On January 24, the court will issue a verdict against former Move Forward Party leader Pita Limjaroenrat. Pita is accused of violating the Constitution's Articles 101(6) and 98(3) which prohibit MP candidates from holding shares in a media firm.
    - On January 31, the court will read a verdict in a case against Pita and Move Forward in which they are accused of seeking to overthrow the constitutional monarchy. The complainant in the case alleged that Pita and Move Forward's campaigns to amend Article 112 of the Criminal Code or the lese majeste law were tantamount to seeking to overthrow the democratic system with the King as head of state.

- ❖ The court's order stated that only the accused, the complainants, and relevant officials would be allowed in the courtroom during the verdict readings.
- The 4<sup>th</sup> Internal Security Operations Forward Command (ISOC) stated that they summoned 9 activists in the south for sedition, not because they were wearing Baju Melayu costumes, but due to their involvement in activities containing separatist content.
  - ❖ Last month, the police summoned nine activists in Narathiwat for sedition, with Lt Gen Santi Sakuntanark, the commander of the 4<sup>th</sup> Army Region, as the plaintiff.
  - ❖ In a statement, the security center clarified that the activists' events in Pattani's Sai Buri District on May 4 and 10, 2023, involved chanting and poems that incited youths against the state, promoting the separation of the three southernmost provinces from Thailand. Additionally, the activists were displaying the flags of the Barisan Revolusi Nasional, an active insurgent group.
  - ❖ ISOC also emphasized in a statement that the assertion claiming the activists were summoned merely for wearing Baju Melayu costumes was false.
- The issue of ongoing new mapping of Bangkok and the various areas has become a hot issue after Move Forward party's Bangkok MP Suphanat Minchainan, came out to criticize the new city planning on 10 different aspects, and said that the new planning is one that benefit the big brothers (big families and their businesses).
  - ❖ Public Hearing for the draft is still ongoing until January 22, 2024

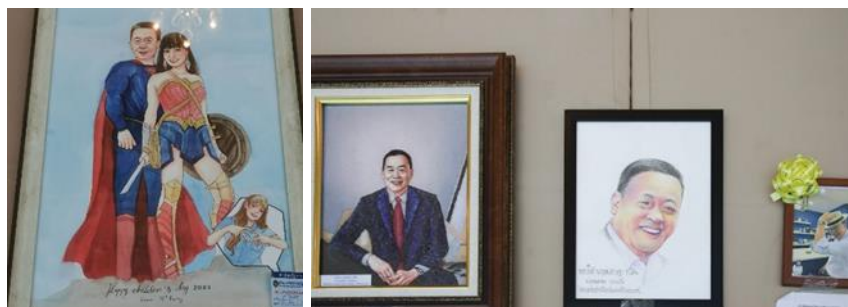


- Chatchart Sitthipunt, Bangkok Governor, came out to also apologize for using some not so appropriate words in his defense of the city planning after the issue became a hot topic of discussion during the past few days.



## General News

- The government will look into the issue of the broadcasting license for the AFC Asian Cup, said Prime Minister Srettha Thavisin.
  - ❖ Thailand is the only country among the 24 countries and territories that have qualified for the final round of the 2023 Asian Cup that has yet to purchase the license. The tournament is scheduled to take place in Qatar between January 12 and February 10.
  - ❖ "I also want to watch it," said Srettha, who is a football fan. "We will discuss it as I still have not seen the number on expenses, but I do want Thai people to be able to watch it," he added. The government would find ways to make it possible but did not guarantee anything.
- Photos of some portraits of Prime Minister Srettha Thavisin, created by students during an annual ceremony to distribute awards to outstanding students before Children's Day on January 13, are showcased.





- ❖ A total of 1,220 students received awards this year. Among the art pieces, one portrayed Srettha as Superman and his wife as Wonder Woman.



- After Dinosaurs were thrown out of the Government House and military equipment were moved to the Ministry of Defense and various military regiments (as a way to show to children on Children's Day on Saturday January 13<sup>th</sup>), Move Forward party has come out to be more creative.
  - ❖ The Move Forward party, the party that is targeting the younger generation, has come out with a plan to teach children on how to be politician from the tender age.
  - ❖ The party said that it would hold crash course for those keen on politics on Children's day with key members of its party there to help.



- The 'Passport to Thailand's National Parks', which travellers can get stamped to show which national parks they have already visited, is now out of stock after South Korean YouTubers, 'Cullen Hateberry', recently introduced it on their channel.



- ❖ Atthaphon Charoenchansa, director-general of the National Parks, Wildlife and Plant Conservation Department, said the initial 90,000 “passports” have sold out and the department has ordered more, which are expected to be available at national parks around the country in the middle of this month.
- ❖ The price of each passport is Bt100 adding that they were being sold via an online shopping platform for about Bt250-300 each.
- ❖ The department is considering giving rewards to those who visit all the national parks within 2 years. “Maybe we will give them a free pass to the national parks,” he said.
- ❖ The department has invited the YouTubers to work with them to promote tourism in Thailand’s parks. The number of followers of the Cullen Hateberry channel has increased rapidly, reaching over 1.22 million, mainly due to their visits filmed to various fascinating locations and their generally attractive appearance.




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### **Political News Headlines in Thai Media**

- Defence Minister Sutin Klungsan was in Samut Prakan on Wednesday to check out the progress being made in preparing state-owned land to lease to underprivileged people.
  - Link- <https://www.nationthailand.com/thailand/general/40034576>
- Defence Minister Sutin Klungsan said on Wednesday that though the Office of the Attorney General (OAG) has responded to its query about the controversial Chinese submarine project, it has not really said anything.
  - Link- <https://www.nationthailand.com/thailand/general/40034570>
- If the emergency decree is lifted in some districts in the three southernmost provinces of Yala, Narathiwat, and Pattani and replaced with the national security act, the atmosphere

in the region would improve and become more conducive to problem-solving,” said Deputy Prime Minister Somsak Thepsuthin.

- Link- <https://www.thaipbsworld.com/emergency-decree-in-southernmost-provinces-should-be-lifted-somsak/>
  - Land rights upgrade to cover 22 million rai
    - Link- <https://www.bangkokpost.com/thailand/general/2721806/land-rights-upgrade-to-cover-22-million-rai>
  - Draft bill on cannabis control not finished, says Cholnan
    - Link- <https://www.bangkokpost.com/thailand/general/2721671/draft-bill-on-cannabis-control-not-finished-says-cholnan>
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### **Economic News Headlines in Thai Media**

- The future of the 500-billion digital wallet scheme is still hanging in the balance as the meeting between Prime Minister Srettha Thavisin and Bank of Thailand governor Sethaput Suthiwartnarueput ended without a decision.
  - Link- <https://www.nationthailand.com/thailand/politics/40034577>
- Chiang Mai governor has instructed chiefs of the province's 25 districts to intensify measures against the burning of agricultural residue in a bid to reduce PM2.5 pollution.
  - Link- <https://www.nationthailand.com/thailand/general/40034564>
- There is disagreement between those backing the Thai government's digital wallet scheme and those opposed to it on whether the country is in an economic crisis to warrant the stimulus measure.
  - Link- <https://www.nationthailand.com/thailand/economy/40034578>
- Electricity Generating Public Company Limited or EGCO Group confirmed the successful completion of its acquisition of a 50% interest in the US-based 1,304 MW Compass Portfolio.
  - Link- <https://www.nationthailand.com/business/corporate/40034558>

- The Finance Ministry is preparing to release an incentives package to support environment, social, governance (ESG) related investments. The package, which is expected to be released in the first quarter of 2024, will include tax deductions for investments in such projects.
    - Link- <https://www.nationthailand.com/business/trading-investment/40034557>
  - Rice prices stay high in tight market
    - Link- <https://www.bangkokpost.com/business/general/2721816/rice-prices-stay-high-in-tight-market>
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### **Issues to be watched out for**

- January 12, 2024      -      The date that some of those asking to visit the ailing former Prime Minister (in hospital jail) Thaksin Shinawatra, are likely to be allowed to go see him.
- January 17<sup>th</sup> 2024      -      The Constitutional Court has also set the date of January 17<sup>th</sup> 2024 as the date to look into the case of false asset declaration and other allegations made against the former Minister of Transport – Saksayam Chidchob.
- January 17, 2024      -      The Criminal Court is set to read out the verdict against 29 former co-leaders of the People's Alliance for Democracy after many defendants, including Chamlong Srimuang, fell ill on December 18<sup>th</sup> verdict day. They are accused of shutting down the 2 main airports in Bangkok during their protest in December 2008.
- January 24, 2024      -      The Constitutional Court would announce its verdict in the iTV shareholding case against former Move Forward Party leader Pita Limjaroenrat.
- January 31, 2024      -      The Constitutional Court would announce its verdict in the case of Move Forward party using Article 112 as a campaign issue, but the decision would have a major impact on Move Forward party immediately.
- February 7, 2024      -      Monetary Policy Committee holds its meeting.

- February 20, 2024 - The National Economic & Social Development Council (NESDC) is set to announce the Q4 2023 GDP data that could possibly in the negative territory.
- February 22, 2024 - Former Prime Minister Thaksin Shinawatra could possibly be able to go back to his house to serve the remaining 6-months of his 1-year 'jail' term after having been in hospital since he arrived in Bangkok from his 15-year exile on August 22, 2023.
- April 3-4, 2024 - The second and third readings of the 2024 budget bill
- April 10, 2024 - Monetary Policy Committee holds its meeting
- June 12, 2024 - Monetary Policy Committee holds its meeting
- August 21, 2024 - Monetary Policy Committee holds its meeting
- October 16, 2024 - Monetary Policy Committee holds its meeting
- December 18, 2024 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link –

<https://www.set.or.th/streaming/oppdayCalendar>

### **Key Data**

<b>SET Index</b>	<b>1,413.52</b>	<b>-1.41</b>
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Link - [https://www.set.or.th/en/company/ipo/upcoming\\_ipo\\_set.html](https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html)

### **Global Commodities**

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

### **Global Equity Market's Movements**

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

### **Asian Equity Markets Movement**

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

### **Information on January 10, 2024**

### **Buying, Selling or Transfer of shares by Owners/Management**

Stock Code	Volume	Value	Action
ALPHAX	3,222,000	0.25	Purchase
AMARC	200,000	1.77	Sale
CIG	91,300	0.08	Sale
CIG	908,700	0.07	Sale
EP	99,300	2.64	Purchase
GREEN	100,000	0.9	Sale
HTC	21,000	16.43	Sale
ITTHI	200,000	2.48	Sale
KCE	200,000	52	Sale
MGC	100,000	5.4	Purchase
MBAX	5,000	3.52	Purchase
MBAX	5,000	3.52	Purchase
MBAX	200	3.52	Purchase
MBAX	500	3.52	Purchase
MBAX	1,600	3.52	Purchase
MBAX	5,000	3.5	Purchase
MBAX	5,000	3.5	Purchase
PG	4,900	8.9	Purchase
QLT	119,400	3.03	Purchase
RAM	5,000	34	Purchase
RICHY	50,000	0.66	Sale
RT	2,231,300	0.11	Sale



	Revoked by Reporter		
RT	2,231,300	0.11	Sale
SKR	45,000	9.95	Purchase
STC	13,000	0.66	Purchase
SPALI	30,000	18.83	Purchase
SPALI	30,000	18.83	Purchase
SPALI	30,000	18.83	Purchase
SPALI	30,000	18.83	Purchase
SYNTEC	1,492,300	1.59	Purchase
SYNTEC	15,100	1.63	Purchase
SYNTEC	100,000	1.67	Purchase
TQR	360,000	7.4	Purchase
TRITN	5,289,300	0.13	Purchase
TSTE	5,700	9.23	Purchase
TTCL	5,000 Revoked by Reporter	3.66	Purchase
TTCL	5,000 Revoked by Reporter	3.64	Purchase
TTCL	5,000	3.64	Purchase

#### **XD, XE or XM or other notifications**

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

#### **Trading Breakdown on the Stock Exchange of Thailand**

Daily as of 10 January 2024

Unit: M.Baht

Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	4,024.38	8.85	4,015.66	8.83	8.72	-
Proprietary Trading	3,448.25	7.58	3,124.48	6.87	323.77	-
Foreign Investor	24,601.80	54.10	26,429.72	58.12	-1,827.92	-
Local Individuals	13,398.40	29.46	11,902.96	26.18	1,495.44	-
<b>Monthly Cumulative between 1 Jan -10 January 2024</b>						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	34,449.49	10.85	35,618.45	11.22	-1,168.96	-
Proprietary Trading	23,465.60	7.39	22,207.77	6.99	1,257.83	-
Foreign Investors	158,781.48	50.01	163,973.69	51.65	-5,192.21	-
Local Individuals	100,784.68	31.75	95,681.34	30.14	5,103.34	-
<b>Yearly Cumulative since 1 Jan -10 January 2024</b>						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	34,449.49	10.85	35,618.45	11.22	-1,168.96	-
Proprietary Trading	23,465.60	7.39	22,207.77	6.99	1,257.83	-
Foreign Investors	158,781.48	50.01	163,973.69	51.65	-5,192.21	-
Local Individuals	100,784.68	31.75	95,681.34	30.14	5,103.34	-

**Total Trading Value 45,490.34 Million Baht**

### **Background Information**

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

- [https://www.ect.go.th/ect\\_th/news\\_all.php?cid=24](https://www.ect.go.th/ect_th/news_all.php?cid=24)
- List of MPs - [https://www.ect.go.th/ect\\_th/download/article/article\\_20190508184334.pdf](https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf)

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