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February 22, 2024

Thai Enquirer News Summary

<mark>Economic News</mark>

- The Bank of Thailand has resisted calls for an emergency rate cut, with Governor Sethaput Suthiwartnarueput stating that addressing the structural and cyclical challenges facing the Thai economy requires more than a simple reversal of monetary policy.
 - In an exclusive interview, Governor Sethaput emphasized that while the central bank is not rigid about its decade-high interest rate, reducing rates would not address the key factors contributing to slow economic growth.
 - After weak GDP figures were released, Prime Minister Srettha renewed his call for an emergency meeting before the scheduled April 10 session. Governor Sethaput described his relationship with the prime minister as professional and cordial but dismissed claims of an economic crisis, emphasizing that while the recovery is weak, it is ongoing.

- Governor Sethaput insisted that lowering the rates would not stimulate the economy as claimed by the government.
 - The Thai economy faced obstacles in 2023, with National Economic & Social Development Council (NESDC) stating earlier this week that the GDP growth fell to 1.9%, falling short of market expectations due to a political deadlock delaying the 2024 government budget disbursement.
 - Governor Sethaput argued that lowering interest rates would not stimulate spending by Chinese tourists, increase Chinese imports of petrochemicals from Thailand, or expedite government budget dispersal – the three main factors behind sluggish growth.
 - Sethaput also acknowledged the impact of high-interest rates on borrowers but cautioned against premature rate cuts, citing risks to financial stability as household debt remains above 90% of GDP. He advocated for targeted measures to address economic challenges rather than a blanket approach.



- Montree Mahaphruekphong, Vice Chairman of the Board of the Federation of Thai Industries (FTI), commented on the situation where various parties are calling for the Bank of Thailand to reduce interest rates.
 - ✤ He expressed concern about the potential impact on medium and small-sized enterprises (SMEs), which are facing difficulties in accessing funding and encountering high interest rates on loans.
 - Currently, there is no mechanism in place to determine an appropriate interest rate spread. In contrast, neighboring countries have interest rates ranging from 4-5%, whereas in Thailand, they range from 7-10%.

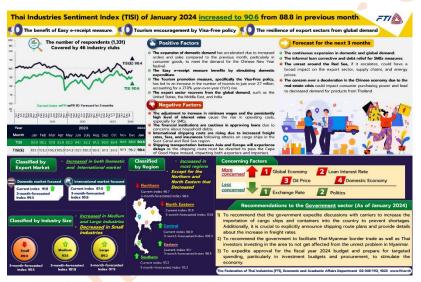
- Meanwhile Prime Minister Srettha Thavisin is set to chair the Ignite Thailand event today at 09:00 AM. The event will serve as a platform for the Prime Minister to officially unveil 'Thailand Vision', a comprehensive roadmap outlining the government's direction for the country.
 - The event is expected to attract a significant audience, with members of the Cabinet, heads of government agencies, military commanders, provincial governors, and representatives from the media in attendance.
 - The event will be live-streamed across various platforms, including Channel 2 NBT2HD, NBT11, or Facebook: เศรษฐา ทวีสิน Srettha Thavisin, and Facebook: ไทยคู่ ท้า.



- Deputy Finance Minister Krisada Chinavicharana announced that the Ministry of Finance will convene a meeting to expedite investment disbursement by government agencies and state enterprises. This initiative aims to stimulate economic circulation and explore measures to boost domestic consumption.
 - The announcement comes amidst ongoing discussions regarding the potential relaxation of the Loan-to-Value (LTV) ratio for housing loans. The Fiscal Policy Office previously held several meetings with the Bank of Thailand (BoT) on the matter, but a definitive response from the central bank is still pending.
 - On another note, the BoT recently released a summary report from its Monetary Policy Committee meeting, highlighting potential risks associated with easing LTV ratio. The report suggests that such a move might not outweigh the benefits of shortterm sales stimulation, especially considering that nearly 90% of current homebuyers already qualify for 100% loans.



- The industrial sentiment index rose to 90.6 points in January from 88.8 points in December, thanks to increased domestic demand, tourism recovery, and export expansion, according to the Federation of Thai Industries (FTI).
 - The increase in spending during Chinese New Year, visa-free measures, and the erefund measure have contributed to higher orders, the FTI said. More than 2.7 million foreign visitors visited Thailand in January, while exports to the US, the Middle East, and India were performing well.
 - However, industries are still concerned about rising production costs resulting from the increase in the daily minimum wage, rising interest rates leading to a greater financial burden, and the impacts of the Red Sea Crisis, which have led to higher freight rates and longer shipping times.



- Yesterday, Prime Minister Srettha Thavisin drove his electric car from his residence in the Sukhumvit area to attend the government cabinet meeting. The vehicle has the license plate "ng 30" in Bangkok, with "ng" being the abbreviation for Prime Minister Srettha's name and his designation as the 30th Prime Minister. The market price for the car is approximately 2.38 million Baht.
 - Prime Minister Srettha mentioned that the car belonged to his daughter. The car uses the electric system of its parent company, Stellantis, which is a global giant ranked 4th in the world. Stellantis owns various brands such as Alfa Romeo, Chrysler, Peugeot, and Maserati. Srettha revealed that he is planning to travel to France for official discussions with the company's owner to attract investment from Stellantis to Thailand.



- The national EV board has approved incentives to support the use of electric commercial vehicles, including e-buses and e-trucks, said Narit Therdsteerasukdi, the Secretary-General of the Board of Investment (BOI) and the secretary of the committee.
 - These measures will enable companies to deduct expenses when calculating corporate income tax for the purchase and operation of electric passenger and electric freight vehicles, without specifying a high price ceiling.
 - ✤ In the case of purchasing vehicles produced or assembled domestically, the expenses can be deducted twice, and in the case of importing fully assembled vehicles from abroad, the expenses can be deducted 1.5 times. This policy will be effective until the end of 2025.
 - The BOI has also approved incentives to support the production of cell-level batteries for electric vehicles and energy storage systems. The number of newly registered EVs reached 76,000 units in 2023, marking an increase of more than six and a half times compared to 2022. In the same year, the BOI approved incentives for 103 EV projects, totaling more than 77.2 billion Baht, including 18 electric car projects worth more than 40 billion Baht.
- The Stock Exchange of Thailand (SET) continued its positive trajectory yesterday, closing at 1,393.61 points, an increase of 12.54 points (+0.91%) compared to the previous day. This gain came amidst a positive outlook for the Asian markets, with Hong Kong and China also experiencing upward adjustments.
 - The market's rise can be attributed to several factors. Firstly, the People's Bank of China's recent reduction in the Loan Prime Rate (LPR) instilled confidence in investors. Secondly, Thai commercial banks and finance companies displayed strong buying momentum, with SCB leading the charge after announcing attractive dividend payouts.
 - Additionally, upcoming financial results announcements from commercial banks are expected to reveal high dividends, further buoying investor sentiment. MTC, in particular, is anticipated to report higher-than-expected net profits.

Looking ahead, analysts suggest a support level of 1,385 points and a resistance level of 1,403 points for today's trading. Investment strategies recommend focusing on dividend-paying stocks like KTB and companies poised to benefit from the government's EV support measures, such as EA, NEX, and GPSC.

Impact Gain	Trade	Change	%Chg	Impact
SCB	111.00↓	+7.00	6.73	+1.890
PTTEP	154.00↑	+3.50	2.33	+1.120
BDMS	28.50	+0.75	2.70	+0.967
PTTGC	39.00	+1.75	4.70	+0.647
CPF	18.701	+0.90	5.06	+0.612
PTT	36.00	+0.25	0.70	+0.580
KBANK	124.001	+2.50	2.06	+0.475
TLI	8.95↑	+0.50	5.92	+0.465
MTC	46.00↑	+2.50	5.75	+0.425
SCC	268.00↑	+4.00	1.52	+0.400
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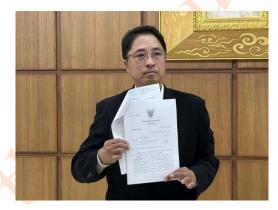
- Central Retail Corporation Plc (CRC) informed the Stock Exchange of Thailand that Suthikiati Chirathivat, Vice Chairman of the Board of Directors, has resigned from his position as a director of the company effective from February 19, 2024.
- The Media Agency Association of Thailand released their annual report on the advertising industry, revealing a growth of only 2.6% for 2024, reaching a total value of 114.447 billion Baht.
 - Television remains the dominant media platform, attracting 46% (53.214 billion Baht) of total ad spending. However, it experienced a 2.5% decline compared to 2023. Digital media, on the other hand, emerged as second place, capturing a 29% (33.679 billion Baht) share and growing by 10%.
 - Outdoor and mobile media combined hold a 16% share (17.878 billion Baht), valued at 17.878 billion Baht. Print media, however, faces challenges, with newspapers witnessing a significant 16% decline. Radio and magazines saw modest increases of 1.5% and 1% respectively. Cinema advertising also witnessed a 1% growth. Internet advertising, meanwhile, recorded the highest growth at 10%, valued at 33.679 billion Baht.

Advertising Spend by medium (Nielsen&DAAT)	2021 Jan-De Bt. M.	ec %	2022 Jan-D Bt. M.	ec %	% change	2023 Jan-D Bt. M.	ec %	% change	2024 Proje Bt. M.	ection %	% change
TV	56,474	56%	56,764	52%	1%	54,577	49%	-4%	53,213	46%	-2.5%
Radio	3,183	3%	3,264	3%	3%	3,524	3%	8%	3,577	3%	1.5%
Newspapers	2,455	2%	2,365	2%	-4%	1,922	2%	-19%	1,615	1%	-16.0%
Magazines	610	1%	640	0.6%	5%	695	0.6%	9%	702	0.6%	1.0%
Cinema (New disc%)	1,138	1%	2,466	2%	117%	2,835	3%	15%	2,864	3%	1.0%
Outdoor	5,999	6%	7,837	7%	31%	9,116	8%	16%	9,845	9%	8.0%
Transit	3,611	4%	6,394	6%	77%	7,438	7%	16%	8,033	7%	8.09
In-Store	680	1%	901	0.8%	32%	876	0.8%	-3%	920	0.8%	5.0%
Internet (DAAT + 30% Key Platforms Direct)	27,599	27%	29,159	27%	6%	30,617	27%	5%	33,679	29%	10.09
Total	101,747	100%	109,790	100%	7.9%	111,601	100%	1.6%	114,447	100%	2.6%

Media Industry 2024 Projection

Politic News

- Lawyer Teerayut Suwankasorn is exerting pressure on the Election Commission (EC) to request the Constitutional Court to dissolve the main opposition Move Forward Party (MFP).
 - Teerayut had previously submitted a petition to the EC on February 1, urging them to seek the dissolution of the party. He presented the complete ruling of the court, issued on January 31, to remind the EC of their decision. There is no need for the EC to ask the MFP for clarification since the court has already made a decision.
 - The court's ruling on January 31 declared that the MFP's election campaign to amend the lese-majeste law constituted an attempt to overthrow the constitutional monarchy system. If the EC believes that the MFP is attempting to undermine the constitutional monarchy system, they could request the Constitutional Court to dissolve the party under Section 92 of the political party law.



- Lawyer Teerayut has also filed a petition for the EC to investigate the Bhumjai Thai Party for allegedly accepting illegal donations, which could lead to its dissolution. The petition comes after former Transport Minister Saksayam Chidchob was found guilty of concealing assets by the Constitutional Court.
 - The court stated that there is enough evidence to believe that Saksayam used a nominee to hold shares of a construction company, Buricharoen Construction, which was awarded government projects worth billions. Saksayam allegedly controlled the company through his nominee while serving as the minister.
 - If the EC asks the court to dissolve the party based on these allegations and the court rules in favor of dissolution, members of its executive committee would be banned from politics for a decade. The committee includes prominent figures such

as Deputy Prime Minister and Interior Minister Anutin Charnvirakul, Deputy Interior Minister Chada Thaiset, and Labour Minister Phiphat Ratchakitprakarn.

• This Saturday, the Move Forward Party will host a seminar to commemorate the 4th anniversary of the dissolution of the Future Forward Party. The topic of the seminar is "If Political Parties Continue to be Dissolved, What Will Thailand Lose?"





- Former Cambodian Prime Minister Hun Sen posted a photo of himself and former Thai Prime Minister Thaksin Shinawatra at Thaksin's mansion in Bangkok.
 - Hun Sen said in the social media post that he had extended an invitation to Pheu Thai Leader Paetongtarn Shinawatra to visit Cambodia between March 14 and 15. He clarified that his discussions with Thaksin did not involve politics, emphasizing their enduring 32-year-long friendship.
 - Thaksin's family shares a close relationship with Hun Sen's family, and he invested in numerous businesses in Cambodia, particularly in the telecommunications sector. They developed their closeness in 1992, predating Thaksin's election as Prime Minister in 2001, and have referred to each other as "God brothers" since then. The last time Thaksin and Hun Sen were seen together before today was at Hun Sen's birthday party in 2023.



- Democrat Party Leader Jurin Laksanawisit slammed Thaksin Shinawatra, referring to him as "uninum (priviledged inmate)" and highlighting that the current situation with Thaksin is damaging the government's reputation.
 - He expressed that such a scenario would lead people to understand that corrupt politicians could go unpunished. Additionally, he pointed out that now there are three prime ministers.



- An alleged former Red Shirt arrived at the residence of former Thaksin Shinawatra on Wednesday and shouted that Thaksin betrayed the people and only thought about himself and family.
 - Meanwhile, there was a group of Red Shirt supporters from the Bang Phlat area who traveled to provide encouragement to Thaksin as well.
- The Agriculture and Cooperatives Ministry along with the Natural Resources and Environment Meeting have agreed to wait for a survey of the disputed plots that overlap Khao Yai forest before taking further action. The agreement was reached at an urgent meeting called by Prime Minister Srettha Thavisin.
 - This urgent meeting was called in response to an outcry raised on social media and among environmentalists that land reform officials had allocated up to 2,900 rai (464 hectares) of the Khao Yai forest to farmers.
 - In a post on X (formerly Twitter), Srettha said the agricultural minister, the environment minister, the permanent secretary for Natural Resources and Environment Ministry, the director-general of the Department of National Parks, Wildlife and Plant Conservation and the secretary-general of the Agricultural Land Reform Office had been summoned for a meeting.
 - Srettha's X post further said that the Royal Thai Survey Department would take three weeks to survey the disputed area, and the park department and land reform office backed it.

✤ After the meeting, Agriculture and Cooperatives Minister Thamanat Prompao called a press conference to elaborate. He said the meeting agreed that affected agencies would no longer engage in public disputes over the overlapping land.



- Parliament voted 420-0 (with one vote added verbally and one abstention) to accept, in principle, the draft bill aiming to revoke the previous junta's order that established an advisory committee for the Deep South conflict. The bill has three versions, proposed by the ruling Pheu Thai Party, the main opposition Move Forward Party (MFP), and the Democrat Party.
 - The order by the National Council for Peace and Order in April 2016 replaced an advisory council composed of representatives from various groups, responsible for monitoring conflict development and providing advice to the Prime Minister. Instead, it instituted a committee primarily comprising military personnel and expanded the Internal Security Operations Command (ISOC)'s authority in civilian affairs, exacerbating the issues, according to the MFP.
 - A House committee, led by Chaturon Chaisang, a list MP from the ruling Pheu Thai Party, which focuses on peaceful conflict resolutions, stated that over the past 9years, the replacement committee has excluded the participation of people and civil groups, reducing its role to offering advice only when requested. They emphasized that reinstating the advisory council would act as a mediator between state officials and local communities.



• Meanwhile Parliament voted 256-152 to reject the bill that would allow transgender individuals to choose their title on official documentation in its first reading.

- The bill, suggested by Move Forward Party MP Tunyawaj Kamolwongwat and endorsed by Prime Minister Srettha Thavisin, aimed to safeguard the rights of transgender individuals in selecting their title on official documents. Despite the Prime Minister's backing, the majority of Parliament voted against the bill.
- The purpose of the bill was to ensure that transgender individuals could freely choose their title on official paperwork. An important incident that highlighted the need for this change involved a bank allowing actress Treechada Petcharat to use the non-binary title "Khun," while other transgender women did not have the same option.
- The MFP stated after the vote that the government MPs' excuse, asserting that the bill should be rejected for now because other versions are still being drafted—including those from the government and the civil sector—was weak. This is because there have been numerous studies on the issue in the past, and there is no clear explanation for why the government's version is still in the drafting process or why Parliament should wait for it.

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- The Senate's general debate on the government's implementation of policies will take place on March 25, starting at 09:00 and concluding at midnight, totaling 15 hours, as announced by Pornphet Wichitchonchai, the President of the Senate.
 - The session will include discussions by senate members for 11 hours and 30 minutes, followed by a 3-hour response and clarification from the Cabinet members, and finally, a 30-minute conclusion by the President of the Senate.
- Arnond Sakworawich, a faculty member of the Faculty of Applied Statistics at the National Institute of Development Administration (NIDA), posted a receipt from the prison canteen dated February 20, 2024. The receipt indicated the recipient's name as "Netiporn Sanehsangkom" and listed the purchase of 8 items, including milk, instant porridge, and chili sauce.

Netiporn, better known as Bung Talu Wang, has allegedly been on a hunger and water strike since January 27. She has presented two demands for reforming the judicial process and ensuring that no one is imprisoned for political reasons. She has also declared that if she dies, she wishes for her body to be left in front of the court.



- The elder sister of the missing pro-democracy activist Wanchalearm Satsaksit, Sitanan, said she was threatened by an unidentified individual who warned her against approaching former Prime Minister Thaksin Shinawatra's mansion during the visit of former Cambodian Prime Minister Hun Sen yesterday.
 - She had intended to submit a letter inquiring about the whereabouts of Wanchalearm, who was abducted in Phnom Penh on June 4, 2020. He is believed to be the ninth exiled critic of Thailand's military and royal institution to fall victim to enforced disappearance between 2014 and 2020.
 - Recently, Cambodian authorities informed the United Nations' Committee on Enforced Disappearances that Wanchalearm's case did not qualify as an enforced disappearance because no evidence had been found implicating Cambodian authorities in the abduction.
 - However, before Sitanan could approach Thaksin's mansion, the police intervened. Deputy National Police Chief Surachate Hakparn, present at the scene, reportedly informed her that they halted her due to security reasons. He stated that her presence in front of Thaksin's residence during Hun Sen's visits would reflect negatively on the country.



<mark>General News</mark>

- Deputy National Police Chief Surachate 'Big Joke' Hakparn has been charged with the wrongful exercise of duties and accepting bribes by the police.
 - This follows the discovery of a financial connection between him and an illegal online gambling network through at least 4 mule accounts valued at 300 million Baht, as reported by Pol Maj Gen Jaroonkiat Pankaew, deputy commissioner of the Central Investigation Bureau (CIB). He also said more than half of the 300 million Baht was transferred to other high-ranking officers and used to cover Pol Gen Surachate's daily expenses.
 - Pol Gen Surachate, along with four other police officers accused of the same offenses, could also face charges of money laundering, according to Pol Maj Gen Jaroonkiat. The investigation into Pol Gen Surachate is linked to the probe against Suchanun "Minnie" Sucharitchinsri, who is suspected of operating online gambling websites involving 61 suspects and eight other police officers.



• Durian prices in Chanthaburi, Rayong, and Trat have risen to the range of 280 and 320 Baht per kilogram from the normal price of around 120 and 135 Baht per kilogram, reflecting a 50% decline in supply while demand from China remains high.

- The decrease in durian supply in the east is attributed to fluctuating weather conditions and drought. More than 685,000 rai of durian farms can be found in the three provinces, with productivity averaging around 1,990 kilograms per rai.
- ✤ A similar situation is unfolding in Vietnam, where VnExpress reported a 20% increase in the price of durian at the beginning of 2024. This rise is attributed to the impacts of the El Nino event coupled with growing global demand.



• April 12 is now a bank holiday, following the Cabinet's announcement designating it as a public holiday for the Songkran festival.



Political News Headlines in Thai Media

- Of the policies that the various political parties campaigned on during the 2023 general election in Thailand, one that especially raised my eyebrow was Pheu Thai's "One Family, One Soft Power" policy. It described a proposal where at least one family member from every household have the chance to enter a "creative skills incubation center" at no cost.
 - o Link- https://www.thaienquirer.com/51759/growing-thailands-gross-national-cool/

- Impartial enforcement of laws is necessary to promote democracy in Thailand, whose image has deteriorated on the global stage, according to Thitinan Pongsudhirak, a lecturer at Chulalongkorn University.
 - o Link- https://www.nationthailand.com/thailand/politics/40035772
- Prime Minister Srettha Thavisin met all vice ministers on Wednesday and called on them to be united in supporting the government's work even though they come from different parties.
 - o Link- https://www.nationthailand.com/thailand/politics/40035757
- The Agriculture and Cooperatives Ministry along with the Natural Resources and Environment Meeting have agreed to wait for a survey of the disputed plots that overlap Khao Yai forest before taking further action.
 - o Link- https://www.nationthailand.com/thailand/general/40035769
- Father of Thai held by Hamas seeks help
 - Link- <u>https://www.bangkokpost.com/thailand/general/2746174/father-of-thai-held-by-hamas-seeks-help</u>
- Democrats push for parole reforms
 - Link- <u>https://www.bangkokpost.com/thailand/politics/2746183/democrats-push-for-parole-reforms</u>

Economic News Headlines in Thai Media

• BoT chief rules out emergency rate meeting

Link- <u>https://www.bangkokpost.com/business/general/2746018/bot-chief-rules-out-</u> emergency-rate-meeting

- Thailand Biennale, art shows promoted as soft power
 - Link- <u>https://www.bangkokpost.com/thailand/general/2746168/thailand-biennale-art-shows-promoted-as-soft-power</u>

- Incentives for companies transitioning to EVs approved
 - Link- <u>https://www.bangkokpost.com/business/motoring/2746039/incentives-for-</u> companies-transitioning-to-evs-approved
- GGC eyes income boost from new businesses
 - Link- <u>https://www.bangkokpost.com/business/general/2746313/ggc-eyes-income-boost-from-new-businesses</u>

Issues to be watched out for

•	March 5, 2024	-	February 2024 Consumer Confidence Inflation Data
•	March 25, 2024 policies.	-	Senate's general debate on the govt's implementation of
•	March 30, 2024	-	Bruno Mars' concert at Rajamangala National Stadium.
•	April 3-4, 2024	-	The second and third readings of the 2024 budget bill
•	April 5, 2024		March 2024 Consumer Confidence Inflation Data
•	April 10, 2024		Monetary Policy Committee holds its meeting
•	May 7, 2024	-	April 2024 Consumer Confidence Inflation Data
•	May 20, 2024	-	NESDC press conference Thailand's GDP Q1/2024
•	June 5, 2024	-	May 2024 Consumer Confidence Inflation Data
•	June 12, 2024	-	Monetary Policy Committee holds its meeting
•	July 5, 2024	-	June 2024 Consumer Confidence Inflation Data
•	August 5, 2024	-	July 2024 Consumer Confidence Inflation Data

•	August 19, 2024	-	NESDC press conference Thailand's GDP Q2/2024
•	August 21, 2024	-	Monetary Policy Committee holds its meeting
•	September 5, 2024	-	August 2024 Consumer Confidence Inflation Data
•	October 7, 2024	-	September 2024 Consumer Confidence Inflation Data
•	October 16, 2024	-	Monetary Policy Committee holds its meeting
•	November 5, 2024	-	October 2024 Consumer Confidence Inflation Data
•	November 18, 2024	-	NESDC press conference Thailand's GDP Q3/2024
•	December 6, 2024	-	November 2024 Consumer Confidence Inflation Data
•	December 18, 2024	-	Monetary Policy Committee holds its meeting
•	January 6, 2025 Inflation Data	-	December & Fiscal Year 2023 Consumer Confidence

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For information on Opportunity Day of various companies click on the link -

https://www.set.or.th/streaming/oppdayCalendar

<mark>Key Data</mark>

SET Index

1,393.61

+12.54

Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link http://www.bloomberg.com/markets/commodities/futures/metals/

Energy -Link - http://www.bloomberg.com/energy/

Baltic Dry Index (BDI)-Link - http://www.bloomberg.com/quote/BDIY:IND

Global Equity Market's Movements

Link - http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/

Asian Equity Markets Movement

Link - http://www.bloomberg.com/markets/stocks/world-indexes/

Information on February 21, 2024

Buying, Selling or Transfer of shares by Owners/Management

Stock Code	Volume	Value	Action

BEM	1,000,000	7.75	Sale
EP	500	2.68	Purchase
NUSA	35,000,000	0.13	Purchase
PDJ	100,000	1.91	Purchase
PDJ	200,000 Revoked by Reporter	1.9	Purchase
QLT	39,500	2.74	Purchase
ROCK	1,620,000	6	Sale
ROCK	300,000	6	Sale
ROCK	1,838,594	6	Sale
ROCK	399,706	6	Sale
ROCK	1,700,000	6	Sale
ROCK	241,406	6	Sale
STGT	2,000	7.53	Purchase
THG	498,330	43	Transfer
THG	7,724,334	43	Transfer

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <u>https://www.set.or.th/set/xcalendar.do</u>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 21 Febru	ary 2024				Unit: M.B	aht			
Investor Type	Buy		Sell		Net				
	Value	%	Value	0⁄0	Value	%			
Local Institutions	5,919.49	9.13	6,759.72	10.42	-840.24	-			
Proprietary Trading	5,129.86	7.91	4,866.99	7.50	262.87	-			
Foreign Investor	38,711.57	59.68	32,399.10	49.95	6,312.47	-			
Local Individuals	15,104.97	23.29	20,840.07	32.13	-5,735.10	-			
Monthly Cumulative between 1 Feb -21 February 2024									
					Unit: M.B	Saht			
Investor Type	Buy		Sell		Net				
	Value	%	Value	%	Value	%			
Local Institutions	55,171.84	8.98	59,993.49	9.77	-4,821.64	-			
Proprietary Trading	44,615.81	7.26	47,853.26	7.79	-3,237.45	-			
Foreign Investors	332,710.19	54.17	325,441.91	52.99	7,268.29	-			
Local Individuals	181,660.43	29.58	180,869.62	29.45	790.81	-			
Yearly Cumulative	since 1 Jan -2	1 February	2024						
					Unit: M.B	aht			
Investor Type	Buy		Sell		Net				
	Value	%	Value	%	Value	%			
Local Institutions	152,150.92	9.45	158,430.26	9.84	-6,279.34	-			
Proprietary Trading	115,841.43	7.19	118,216.46	7.34	-2,375.03	-			
Foreign Investors	864,747.01	53.69	888,352.83	55.16	-23,605.82				

Total Trading Value 64,910.49 Million Baht

Background Information

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

- <u>https://www.ect.go.th/ect_th/news_all.php?cid=24</u>
- List of MPs <u>https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf</u>

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