

# THAI ENQUIRER



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**February 25, 2025**

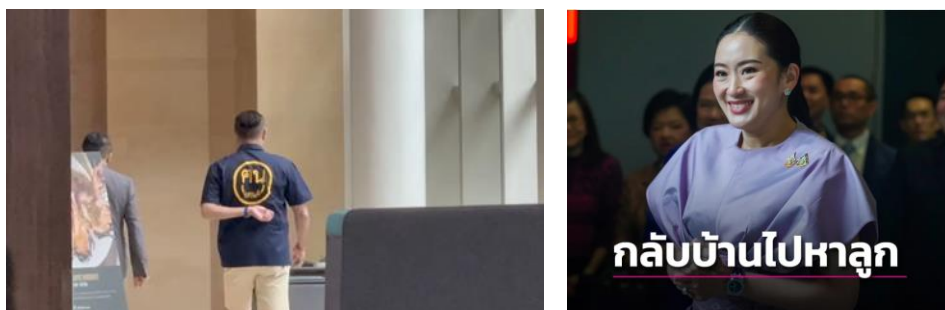
## **Thai Enquirer News Summary**

### **Political News**

- At 18:00 hrs. today, all eyes will be on the coalition government dinner, hosted by the Bhumjai Thai Party at the Mandarin Oriental Hotel.
  - ❖ Meanwhile, yesterday, reports emerged that Prime Minister Paetongtarn Shinawatra, former Prime Minister Thaksin Shinawatra, Bhumjai Thai Party leader Anutin Charnvirakul, and Newin Chidchob were set to meet for a dinner discussion.
  - ❖ The meeting was rumored to address tensions between the Pheu Thai and Bhumjai Thai parties, including constitutional amendments and the Department of Special

Investigation's (DSI) decision to classify the alleged 2024 Senate election collusion case as a special case.

- ❖ Prime Minister Paetongtarn Shinawatra said she is not attending a meeting at the Pullman King Power Hotel and believes her father, Thaksin, is not there. She did not see reports suggesting that she, Thaksin, Newin, and Anutin would meet at the hotel.



- Reports suggest that the Department of Special Investigation (DSI)'s special case committee has decided to pursue the case (during informal meeting last evening) and will meet officially to discuss whether to accept the case of vote-fixing in the June 2024 Senate election, following a request from the Election Commission (EC), said Defense Minister Phumtham Wechayachai.

**ไทม์ไลน์ สอช 138 สอ.**

<b>3 ก.ย. 2567</b> มีผู้ร้องการฉ้อ ฉีก สว. 3 กรณี	<b>25 ก.ย. 2567</b> ดีเอสไอปรึกษา กทศ.	<b>22 ต.ค. 2568</b> กทศ.แจ้งกลับ ดีเอสไอ	<b>3 ก.พ. 2568</b> ดีเอสไอแจ้งข้อมูล กทศ.เพิ่ม	<b>18 ก.พ. 2568</b> เลขาธิการ กทศ. ตอบกลับดีเอสไอ ยังไม่ได้รับข้อร้อง ให้กรรมการ กทศ. พิจารณา ตาม ม.49	<b>22 ก.พ. 2568</b> ประธาน กทศ. ยอมรับหนังสือ จากดีเอสไอ	<b>25 ก.พ. 2568</b> ประชุม คณะกรรมการ พิเศษ 22 คน พิจารณา-มติ รับเป็นคดีหรือไม่ ตาม ม.116 และ ม.209
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**แนวทวน มติคณะกรรมการ คดีพิเศษ 22 คน**

- รับเป็นคดีพิเศษ : ได้เสียงเกิน 2 ใน 3 (เก็บ 14 เสียง)
- ไม่รับเป็นคดีพิเศษ : ได้เสียงไม่เกิน 2 ใน 3 (ไม่เกิน 14 เสียง)
- เรื่องการพิจารณา : เสียงแตก

**ปัจจัยแปรผัน**

- คณะกรรมการฝ่ายข้าราชการประจำ (เกือบ 10 เสียง) เสียงความรุนแรงถูกฟ้องร้อง
- โจ่งก้างอำนาจของดีเอสไอ

**คณะกรรมการคดีพิเศษ Board of Special Case**

<b>กฤษกร เวชชัย</b> รองนายกรัฐมนตรี ประธาน	<b>พ.ต.อ. ทวี สอดส่อง</b> รองผู้ตรวจ รองประธาน
<b>พณิศาภา วัฒนสิน</b> ผู้ตรวจการแผ่นดิน	<b>วราวุธ ศิลปอาชา</b> ผู้ตรวจการแผ่นดิน
<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน	<b>สุวิทย์ ธีระพงษ์</b> ผู้ตรวจการแผ่นดิน
<b>ไพโรจน์ พงษ์เจริญ</b> ผู้ตรวจการแผ่นดิน	<b>ไพโรจน์ พงษ์เจริญ</b> ผู้ตรวจการแผ่นดิน
<b>พ.อ.อ. สันติชัย พันธุ์พิพัฒน์</b> ผู้ตรวจการแผ่นดิน	<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน
<b>พ.อ.อ. พิเชษฐ์ เกษมณี</b> ผู้ตรวจการแผ่นดิน	<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน
<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน	<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน
<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน	<b>อรรถวิทย์ สันติวัฒน์</b> ผู้ตรวจการแผ่นดิน

25/02/2568

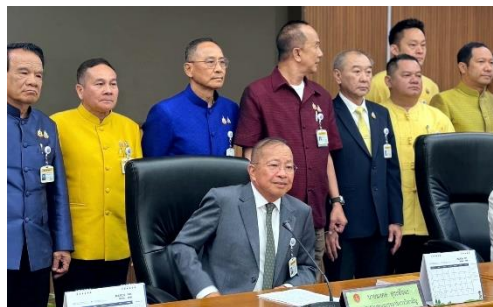
- ❖ The DSI has found evidence of a vote-buying and collusion network, which could lead to charges of criminal association and money laundering.
- ❖ Senators, including Senate Speaker Mongkol Surasajja and Deputy Senate Speaker Gen. Kriangkrai Srirak, have claimed the investigation is politically motivated and may be linked to attempts to rewrite the junta-drafted charter. The latest effort to

rewrite the charter was blocked by the Bhumjai Thai Party and the Blue Faction of the Senate, a group of around 140-160 senators, some of whom are affiliated with the party.

- ❖ Phumtham, chair of the DSI's special case committee, denied the claims, saying he called the meeting because the proposal was reasonable. If the evidence is unclear, the case cannot be accepted as special. For a case to be classified as special, a 2/3 majority of the committee is required. If the evidence is clear, the case will follow the legal process, including further investigations and witness examinations.
- ❖ He said the issue is not political and will proceed according to the legal process.



- Senate Speaker Mongkol Surasajja stated that the vote-fixing case should be investigated by the Election Commission (EC), as the Department of Special Investigation (DSI) has no jurisdiction. The Senate is also moving forward with a debate on the possible removal of Justice Minister Tawee Sodsong, who oversees the DSI, due to alleged mishandling of the case.
  - ❖ Mongkol explained that every version of the constitution assigns the responsibility for managing MP elections and selecting senators to the independent EC. This is meant to prevent interference from the executive branch, the cabinet, or any minister, including the Justice Minister, DSI, and its Special Case Committee.



- Prime Minister Paetongtarn Shinawatra has appointed Kiatnakin Phatra Asset Management as the trustee to manage her shares worth over 11 billion Baht in 12 companies, the Office of the National Anti-Corruption Commission (NACC) announced on Monday.

- ❖ Paetongtarn signed a contract with Kiatnakin Phatra on 19 November 2024 and transferred her shares to the firm for management. To prevent conflicts of interest, Cabinet members and their spouses are required to transfer their shares in private companies to a trustee while in office.
- ❖ The NACC disclosed the 12 firms and the number of shares transferred by Paetongtarn as follows:

➤ SC Asset Corporation Co Ltd:	1,026,149,870	shares
➤ P.T. Corporation Co Ltd:	111,000,000	shares
➤ Rende Development Co Ltd:	138,000,000	shares
➤ SC Office Plaza Co Ltd:	41,400,000	shares
➤ SC KS Tech Co Ltd:	54,900,000	shares
➤ B.P. Property Co Ltd:	331,347	shares
➤ OAI Consultant and Management Co Ltd:	18,300,000	shares
➤ OAI Management Co Ltd:	81,000,000	shares
➤ Innovation Capital Co Ltd:	21,812,500	shares
➤ Thames Valley Khao Yai Hotel Co Ltd:	19,999,999	shares
➤ B.B.D. Development Co Ltd:	120,000,000	shares

- ❖ In January 2024, Paetongtarn submitted her assets declaration to the NACC, revealing that she holds 32 investments worth 11.007 billion Baht.
- Yesterday, Nopparuj Worachitwutikul, a former White Dove 2006 leader, petitioned the Election Commission to seek a Constitutional Court ruling on Prime Minister Paetongtarn Shinawatra's ministerial status.
  - ❖ He claimed she violated shareholding laws by holding 30% of Alpine Golf and Sports Club, which exceeded the 5% limit and failed to transfer the excess before taking office on August 16, 2024. According to the law, any excess holdings must be transferred within 15 days before assuming office. He also argued that Alpine Golf's land is monastic property and cannot be privately owned.
  - ❖ Today, Nopparuj plans to submit the case to the Senate to seek support from at least one-tenth of its members for a court petition.
- Natthawut Buaprathum, a People's Party list MP, was the second to report to the National Anti-Corruption Commission (NACC) in the case involving 44 former Move Forward Party MPs. They are accused of ethical misconduct for supporting and signing a proposal to amend Section 112 of the Criminal Code, the lese-majeste law. If found guilty, they could face a lifetime ban from politics.

- ❖ Natthawut argued that their actions were part of their duties as MPs under the constitution, aimed at amending laws they believe infringe on the rights and freedoms of the public. He emphasized that the amendments were not intended to undermine the monarchy.



- Yesterday, the Election Commission announced the results of the Provincial Administrative Organization (PAO) presidential elections in 10 provinces and PAO council member elections in 19 provinces. However, this announcement does not affect the commission's authority to investigate or rule on any suspected election fraud.

**ประกาศผลการเลือกตั้ง**  
**นายกองค์การบริหารส่วนจังหวัด จำนวน 10 จังหวัด**  
**และสมาชิกสภาองค์การบริหารส่วนจังหวัด จำนวน 19 จังหวัด**

ด้วยคณะกรรมการการเลือกตั้ง ได้พิจารณาประกาศผลการเลือกตั้งนายกองค์การบริหารส่วนจังหวัดและสมาชิกสภาองค์การบริหารส่วนจังหวัด กรณีครบวาระ ที่ได้จัดการเลือกตั้งเมื่อวันที่ 1 กุมภาพันธ์ 2568 และได้มีมติประกาศผลการเลือกตั้ง ตามมาตรา 17 แห่งพระราชบัญญัติการเลือกตั้งสมาชิกสภาท้องถิ่นหรือผู้บริหารท้องถิ่น พ.ศ. 2562 และที่แก้ไขเพิ่มเติม โดยมีรายละเอียดดังนี้

1. ประกาศผลการเลือกตั้งนายกองค์การบริหารส่วนจังหวัด จำนวน 10 จังหวัด ได้แก่ น่าน หนองคาย บึงกาฬ ศรีสะเกษ นครปฐม สิงห์บุรี กระบี่ พัทลุง ยะลา และนราธิวาส
2. ประกาศผลการเลือกตั้งสมาชิกสภาองค์การบริหารส่วนจังหวัด จำนวน 19 จังหวัด ได้แก่ พิจิตร อุตรดิตถ์ น่าน หนองคาย เลย บึงกาฬ ร้อยเอ็ด ศรีสะเกษ สุรินทร์ อุบลราชธานี สระแก้ว อุทัยธานี นครปฐม สิงห์บุรี ชัยนาท กระบี่ พัทลุง ยะลา และนราธิวาส

ทั้งนี้ การประกาศผลการเลือกตั้งดังกล่าว ไม่เป็นการคัดค้านที่จะอำนาจของคณะกรรมการการเลือกตั้งที่จะดำเนินการสืบสวน สอบสวน หรือวินิจฉัย เมื่อมีเหตุอันควรสงสัยว่าการเลือกตั้งมิได้เป็นไปโดยสุจริตหรือเที่ยงธรรม

อนึ่ง สำนักงานคณะกรรมการการเลือกตั้งขอแจ้งให้ทราบว่าผู้ยื่นขอการเลือกตั้งประจำจังหวัดจักได้ประกาศผลการเลือกตั้งให้ผู้สมัครได้รับเลือกตั้งทราบต่อไป

ส่วนรายละเอียดการประกาศผลการเลือกตั้งสมาชิกสภาองค์การบริหารส่วนจังหวัด และนายกองค์การบริหารส่วนจังหวัด กรณีครบวาระ สามารถติดตามหรือสอบถามได้ทาง [www.oect.go.th](http://www.oect.go.th) Application Smart Vote และสายด่วน 1444

- Pattani Provincial Court has acquitted Asmadee Bueheng, a freelance journalist and human rights defender, of charges related to obstructing officials while reporting on extrajudicial killings in the region.
  - ❖ The charges stemmed from his involvement in the retrieval of a victim's body from a hospital in Pattani in April 2023. The prosecution claimed that Asmadee's actions interfered with the identification and investigation process. However, Asmadee was documenting the alleged extrajudicial killing in accordance with the law, with the body being retrieved for burial rites in line with Islamic tradition.
  - ❖ Asmadee denied the charges, asserting that his actions were part of his journalistic duties. His lawyer argued that the evidence presented was insufficient to prove his



guilt, and the court ruled in his favor, citing the benefit of the doubt. The case underscores concerns over press freedom in conflict zones. Asmadee’s lawyer emphasized that such charges should never have been filed, noting the undue legal burden placed on journalists. Legal actions like this not only stress the defendant but also hinder their ability to perform their duties.



### **Economic News**

- At today’s Cabinet meeting, the Ministry of Interior will propose a draft Gambling Act, which has already undergone a public hearing process from January 30 to February 14, 2025.
  - ❖ The draft aims to update the Gambling Act of 1935 to cover land-based casinos, online gambling, more efficient law enforcement, and stricter penalties.
  - ❖ Other key agenda items include a proposal by the Public Welfare Committee to allow the use of state welfare cards for electric train fare payments and a proposal by the Election Commission to issue a royal decree for a by-election in Constituency 2 of Bueng Kan province to fill a vacant parliamentary seat.



- Oramon Saphthaweetham, Director-General of the Department of Business Development, revealed that from September 1, 2024, to January 31, authorities cracked down on 820 cases of illegal nominee businesses, causing over 12.495 billion Baht in damages.
  - ❖ In 2025, officials plan to investigate 26,830 businesses suspected of being nominees, with a focus on tourism, real estate, hotels and resorts, logistics, online platforms, and warehouses. The crackdown will target all provinces based on complaints from the locals and information from relevant agencies.



- At 10:30 AM today, Poonpong Naiyanapakorn, Director of the Trade Policy and Strategy Office under the Ministry of Commerce, will announce Thailand's export figures for

January 2025. The announcement will be broadcast live on Facebook at <https://www.facebook.com/TPSO.MOC>.

- ❖ Previously, the Ministry of Commerce projected that Thailand’s exports would grow by 2–3% in 2025, following a record-breaking performance in 2024.
- ❖ Last year, exports in the U.S. dollar surged to an all-time high of \$300.53 billion, marking a 5.4% increase. Imports reached \$306.81 billion, expanding by 6.3%. In December 2024 alone, exports were valued at \$24.77 billion, rising 8.7% year-on-year, marking the sixth consecutive month of growth.



- The Federation of Thai Industries reported that in January, car production in Thailand slumped 24.63% to 107,103 units, a significant decline from the previous year due to fading domestic sales and exports.
  - ❖ Surapong Paisitpattanapong, spokesperson for the FTI's automotive division, said that the production numbers are concerningly low. In December, the output dropped 17.37% year-on-year, while the January figure represented an even steeper dive as the deterioration entered its 18th consecutive month. In the same January, domestic car sales slid 12.26% from the last year to 48,092 units, while subsiding 20.94% from December. The weakened car sales were largely weighed by stiffer car loans due to bloated household debt.
  - ❖ Meanwhile, exports shrunk to the 33-month low of 28.13% from a year ago to 62,321 units, and 15.46% from a month earlier. This is largely due to increasing competition from Chinese autos. The federation will closely monitor the expected government support measures on auto loans, as well as President Donald Trump tariffs on car imports.





สถิติการผลิตรถยนต์ เดือนมกราคม 2568 และ 2567

การผลิต	เดือนมกราคม				เปลี่ยนแปลง
	พ.ศ. 2568	สัดส่วน	พ.ศ. 2567	สัดส่วน	
รถยนต์นั่ง ICE	15,970	14.91%	32,655	22.98%	(51.09)
รถยนต์นั่ง BEV	1,665	1.55%	652	0.46%	155.37
รถยนต์นั่ง PHEV	2,165	2.02%	401	0.28%	439.90
รถยนต์นั่ง HEV	15,914	14.86%	18,801	13.23%	(15.36)
รวมรถยนต์นั่ง	35,714	33.35%	52,509	36.95%	(31.98)
รถยนต์โดยสารมากกว่า 10 ตัน	-	0.00%	10	0.01%	(100.00)
รถกระบะ 1 ตัน	70,604	65.92%	86,788	61.07%	(18.65)
รถบรรทุก <5->10 ตัน	785	0.73%	2,795	1.97%	(71.91)
รวมรถยนต์ทุกประเภท	107,103		142,102		(24.63)

- The Stock Exchange of Thailand SET index closed at 1,235.85 points, a decrease of 10.36 points or 0.83%, with a total trading value of 42,206 million Baht. The market experienced significant selling pressure, particularly in major stocks, driven by negative external factors.



- ❖ The sharp decline in the US stock market, following lower-than-expected economic data, triggered a ripple effect across Asian markets, including Thailand. Investors are also currently waiting for the Monetary Policy Committee (MPC) meeting and the release of the US Personal Consumption Expenditures (PCE) price index this week.
- ❖ The top 5 most actively traded stocks of the day all declined.
  - WHA recorded a trading value of 3.83 billion Baht and closed at 3.70 Baht, down 0.90 Baht.

- KTB had a trading value of 2.02 billion Baht, closing at 23.60 Baht, down 0.40 Baht.
- BBL saw a trading value of 1.94 billion Baht and closed at 153.50 Baht, down 2.00 Baht.
- GULF posted a trading value of 1.90 billion Baht, ending at 51.50 Baht, down 1.50 Baht.
- AOT saw a trading value of 1.79 billion Baht and closed at 42.00 Baht, down 1.50 Baht.

.Most Active Value								
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg	
WHA	3.70	6,438K	3.70	3.72	692,400	-0.90	-19.57%	
KTB	23.60	222,800	23.60	23.70	1,874K	-0.40	-1.67%	
BBL	153.50	1,153K	153.00	153.50	38,900	-2.00	-1.29%	
GULF	51.50	788,400	51.25	51.50	69,400	-1.50	-2.83%	
AOT	42.00	4,399K	42.00	42.25	491,100	-1.50	-3.45%	
ADVANC	286.00	6,900	285.00	286.00	78,100	0.00	0.00%	
TRUE	12.00	4,601K	12.00	12.10	1,567K	-0.80	-6.25%	
DELTA CA	76.00	30,300	76.00	76.25	92,800	+1.00	+1.33%	
CPALL	51.75	419,000	51.75	52.00	1,731K	-0.25	-0.48%	
KBANK	157.50	458,200	157.50	158.00	32,800	-1.50	-0.94%	

- ❖ Looking ahead, the market is anticipated to trade in a sideways pattern. Resistance levels are projected to be between 1,245 and 1,250 points, and support levels between 1,225 and 1,230 points.

Impact Loss	Trade	Change	%Chg	Impact
TRUE	12.00↓	-0.80	-6.25	-2.21
AOT	42.00↓	-1.50	-3.45	-1.72
GULF	51.50↓	-1.50	-2.83	-1.41
WHA	3.70↓	-0.90	-19.5	-1.08
INTUCH	82.75↓	-2.25	-2.65	-0.58
CRC	33.50↓	-1.00	-2.90	-0.48
PTTEP	125.00↓	-1.50	-1.19	-0.48
KTB	23.60↓	-0.40	-1.67	-0.44
CPAXT	28.00↓	-0.50	-1.75	-0.42
BBL	153.50↓	-2.00	-1.29	-0.30

- Yesterday, WHA Corporation Plc (WHA) saw a sharp sell-off, with its share price dropping to 3.48 Baht during the day before closing at 3.70 Baht, down 0.90 Baht or 19.50%. Trading exceeded 3.83 billion Baht, as investors were disappointed with WHA's Q4 2024 net profit of 1.24 billion Baht, which was lower than analysts' expectations of 1.50 billion Baht.
- ❖ This brought WHA's total 2024 net profit to 4.35 billion Baht, a 1.5% decrease from the previous year.

- ❖ WHA Group’s Chairman and Group CEO, Jareeporn Jarukornsakul, said it was unclear if the sell-off was due to concerns about the company’s Q4 results or the planned spin-off of WHA Industrial Development (WHAID) for listing on the Stock Exchange of Thailand.



- She suggested that investors might have overreacted to analysts' reports but reassured that WHA remains on a stable growth path. She also expected Q1 2025 to show improvement, supported by strong land sales in its industrial estate business.



- Chaiyapat Paitoon, CFO of Minor International (MINT), said that Season 3 of The White Lotus has had a positive impact on MINT’s hotels. The series was filmed at 4 of its hotels in Koh Samui and Phuket, helping increase the company’s room rates by over 40% compared to before the filming.

- ❖ Over the next three years (2025-2027), MINT expects its annual revenue to grow by 6-8% and its net profit to rise by 15-20% per year.



## General News

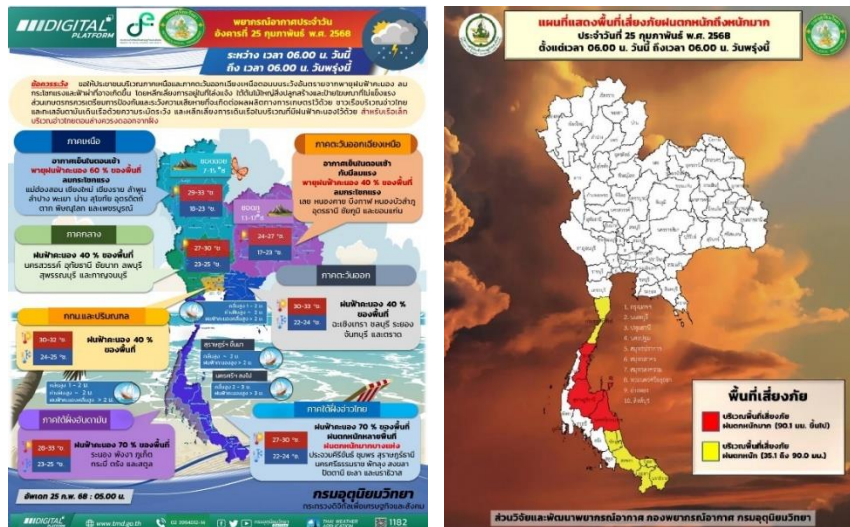
- Jirayu Huangsap, an adviser to the prime minister, revealed that a task force recently seized over 3,000 e-cigarette products worth more than 2 million Baht in Bangkok. However, illegal sales continue at thousands of locations nationwide, generating over 5 billion Baht annually, with numerous vape shops operating in major cities and tourist areas.
  - ❖ He has proposed the establishment of a special task force, named the “Doraemon Unit,” to crack down on e-cigarette sales. The name references the growing trend of vape devices designed to resemble Doraemon and Toy Art, which attract children and young users.
  - ❖ The prime minister is expected to issue directives on the matter in today’s Cabinet meeting.



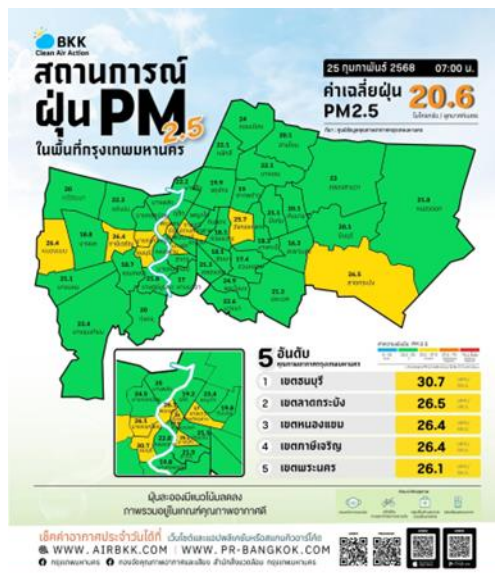
- The Meteorological Department forecasts thunderstorms and strong winds in northern and upper northeastern Thailand over the next 24 hours, while the south is expected to face heavy to very heavy rainfall and potential flooding. A total of 45 provinces are at risk of heavy rain.



- ❖ Air pollution levels in upper Thailand remain moderate to good, with a declining trend due to stronger winds and widespread rainfall.



- Meanwhile, Bangkok's Air Quality Information Center reported that as of 7:00 AM on February 25, the city's PM2.5 levels averaged 20.6  $\mu\text{g}/\text{m}^3$ .







### **Political News Headlines in Thai Media**

- Wisut sees meet as path to resolve rift
  - Link- <https://www.bangkokpost.com/thailand/politics/2967216/wisut-sees-meet-as-path-to-resolve-rift>
- Senate in crosshairs
  - Link- <https://www.bangkokpost.com/thailand/politics/2967211/senate-in-crosshairs>
- Two decades of Southern Insurgency: 500 billion Baht spent, nearly 10,000 attacks
  - Link- <https://www.nationthailand.com/news/policy/40046661>
- Phumtham confident in Thaksin's 70-year peace timeframe for deep South
  - Link- <https://www.nationthailand.com/news/politics/40046632>
- Suchart Trakulkasemsuk: Judge turned anti-graft chief under scrutiny after video leak
  - Link- <https://world.thaipbs.or.th/detail/suchart-trakulkasemsuk-judge-turned-antigrift-chief-under-scrutiny-after-video-leak-/56627>
- 200 illegal Myanmar migrants deported to their country
  - Link- <https://www.bangkokpost.com/thailand/general/2967140/200-illegal-myanmar-migrants-deported-to-their-country>
- Thai-China-Myanmar talks set on transnational crime
  - Link- <https://www.bangkokpost.com/thailand/general/2967133/thai-china-myanmar-talks-set-on-transnational-crime>

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## **Economic News Headlines in Thai Media**

- Finance minister keen on interest rate cuts
    - Link- <https://www.bangkokpost.com/business/general/2967411/finance-minister-keen-on-interest-rate-cuts>
  - Support proposal for rice farmers to be presented on Wednesday
    - Link- <https://www.bangkokpost.com/business/general/2967306/support-proposal-for-rice-farmers-to-be-presented-on-wednesday>
  - Soft power is the driver of economic transformation, says Paetongtarn
    - Link- <https://www.nationthailand.com/business/economy/40046655>
  - Thailand's tourism goal at risk as Japan lures Chinese tourists
    - Link- <https://www.bangkokpost.com/business/general/2966976/thailands-tourism-goal-at-risk-as-japan-lures-chinese-tourists>
  - Thai Oil Goes ahead with CFP Completion to Enhance Business Performance
    - Link- <https://www.kaohooninternational.com/markets/553043>
  - Bank of Thailand Poised to Hold Rates amid External Economic Uncertainties
    - Link- <https://www.kaohooninternational.com/economics/553069>
  - Index Living Mall Expands Business Diversification Strategy with Franchise Acquisition
    - Link- <https://www.kaohooninternational.com/markets/553100>
  - Baht expected to dip to 35 by mid-year
    - Link- <https://www.bangkokpost.com/business/general/2967381/Baht-expected-to-dip-to-35-by-mid-year>
-

### **Issues to be watched out for**

- February 25 - The farmers are set to head to Government House to ask for a resolution on the lower rice prices.
- February 25 - Coalition partners heads are set to go for a private dinner
- February 25 - DSI to decide on whether to accept the case of Senators
- February 26, 2025 - Monetary Policy Committee holds its meeting
- February 27 - Opposition is set to petition the no-confidence debate
- February 28, 2025 - The Bank of Thailand monitors Thailand's economic and monetary conditions
- April 30, 2025 - Monetary Policy Committee holds its meeting
- May 19, 2025 - NESDC press conference Thailand's GDP Q1/2025
- June 25, 2025 - Monetary Policy Committee holds its meeting
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18, 2025 - NESDC press conference Thailand's GDP Q2/2025
- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.
- October 8, 2025 - Monetary Policy Committee holds its meeting
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link – <https://www.set.or.th/streaming/oppdayCalendar>

### **Key Data**

**SET Index** 1,235.85 **-10.36**

Link - [https://www.set.or.th/en/company/ipo/upcoming\\_ipo\\_set.html](https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html)

### **Global Commodities**

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

### **Global Equity Market's Movements**

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

### **Asian Equity Markets Movement**

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

### **Information on 24 February 2025**

#### **Buying, Selling or Transfer of shares by Owners/Management**

**Stock Code** **Volume** **Value** **Action**

ASK	100,000	7.3	Purchase
ASK	100,000	7.3	Purchase
ASW	50,000	7.17	Purchase
ATP30	50,000	0.9	Purchase
ATP30	50,000	0.89	Purchase
BGT	26,700	0.45	Purchase
DELTA	30,000	80.25	Purchase
DELTA	30,000	76.5	Purchase

EP	10,000	1.46	Purchase
TITLE	<del>107,100</del> Revoked by Reporter	3.84	Purchase
TITLE	197,100	3.91	Purchase
SCGP	4,000	14.3	Purchase
TMW	2,500	57.5	Purchase

### **XD, XE or XM or other notifications**

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

### **Trading Breakdown on the Stock Exchange of Thailand**

Daily as of 24 Feb 2025							Unit: M.Baht	
Investor Type	Buy		Sell		Net			
	Value	%	Value	%	Value	%		
Local Institutions	3,510.01	8.32	5,153.42	12.21	-1,643.42			
Proprietary Trading	2,500.08	5.92	2,298.65	5.45	201.42		-	
Foreign Investor	22,231.93	52.67	23,613.11	55.95	-1,381.17			
Local Individuals	13,964.61	33.09	11,141.44	26.40	2,823.17		-	



**Monthly Cumulative between 1 Feb- 24 February 2025****Unit: M.Baht**

Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	71,805.69	9.80	80,983.25	11.06	-9,177.56	-
Proprietary Trading	42,640.75	5.82	43,927.87	6.00	-1,287.12	-
Foreign Investors	408,053.60	55.72	405,870.45	55.42	2,183.15	-
Local Individuals	209,881.18	28.66	201,599.65	27.53	8,281.54	-

**Yearly Cumulative since 1 Jan – 24 Feb 2025****Unit: M.Baht**

Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	174,212.20	11.08	184,568.03	11.74	-10,355.83	-
Proprietary Trading	97,156.22	6.18	96,966.45	6.17	189.76	-
Foreign Investors	825,487.32	52.50	834,638.44	53.09	-9,151.13	-
Local Individuals	475,392.00	30.24	456,074.81	29.01	19,317.19	-

**Total Trading Value 42,248.67 Million Baht**

**Background Information**

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

2023 General Election 			
[Official result] Date 25 May 2023 100% vote counted			
 Move Forward	Constituency MP 112	Party list MP 39	<b>151</b>
 Pheu Thai	112	29	<b>141</b>
 Bhumjaithai	68	3	<b>71</b>
 Palang Pracharath	39	1	<b>40</b>
 United Thai Nation	23	13	<b>36</b>
 Democrat	22	3	<b>25</b>
Charthaijattana	9	1	<b>10</b>
Prachachart	7	2	<b>9</b>
Thai Sang Thai	5	1	<b>6</b>
Chart Pattana Kla	1	1	<b>2</b>
Phue Thai Ruam Palang	2	-	<b>2</b>
Seri Ruam Thai	-	1	<b>1</b>
New Democracy	-	1	<b>1</b>
New Party	-	1	<b>1</b>
Thai Counties Party	-	1	<b>1</b>
Fair Party	-	1	<b>1</b>
Palang Sangkhom Mai	-	1	<b>1</b>
Thai Teachers for People	-	1	<b>1</b>
<b>Total: 500 MPs</b>			
<small>Election Commission of Thailand</small>			

- List of MPs - [https://www.ect.go.th/ect\\_th/download/article/article\\_20190508184334.pdf](https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf)

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