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March 25, 2025

Thai Enquirer News Summary

Political News

- The 2nd day of no-confidence debate began at 08:00 AM.
 - ❖ According to the allocated time frame, the Speaker of the House has 1 hour, the Cabinet and coalition parties have 3 hours and 30 minutes, while the opposition parties have 11 hours, totalling 15 hours and 30 minutes.
 - ❖ The 1st day of the no-confidence debate finally ended at 02:21 hrs this morning.
 - ❖ Prime Minister Paetongtarn Shinawatra was seated from 08:00 hrs yesterday until 22:00 hrs before heading back home and is back for this morning's debate.

- The big issue that the opposition raised during the 1st day of debate included things such as Prime Minister Paetongtarn Shinawatra concealing assets and failing to pay taxes during the censure debate.

- ❖ People's Party MP Wiroj Lakkhanaadisorn claimed that Paetongtarn avoided 218.7 million Baht in value-added tax over nine years by using promissory notes to buy shares from relatives. The arrangement had unusual terms, where payment would only be made when requested, with no set repayment date and no interest charged.
- ❖ He also raised questions about Paetongtarn’s financial transactions. After becoming Prime Minister, she transferred shares valued at 9.3 billion Baht from 19 companies. Of these, 393.5 million Baht worth of shares were transferred to her mother and sister. These transfers should have been taxed, with her mother liable for 10.2 million Baht and her sister for 8 million Baht, totalling 18.2 million Baht in taxes.
- ❖ Additionally, he accused the Prime Minister of using a legal tactic known as promissory notes to fabricate debts and avoid personal income taxes. This strategy, used for share transfers within the family, allowed them to entirely bypass tax obligations.
- ❖ He would submit the case to the Revenue Department for further investigation.

ลูกหนี้ ผู้ออกตัว PN	จำนวน	เจ้าหนี้	มูลค่า (ล้านบาท)
ไม่มีกำหนดจ่าย ไม่มีดอกเบี้ย	4 ฉบับ	พี่สาว	2,388.7
ศิริ ศิริปอระจิน, เรนดี้ ศิวะลลภรณ์, โอลิ ออฟฟิศ พลาซ่า และ เมธิณี วัฒนพ			
	1 ฉบับ	พี่ชาย	335.4
เรนดี้ ศิวะลลภรณ์			
	2 ฉบับ	ลูก	1,315.5
โตมโล มนเนจวัฒน์ จำกิต และ ธิดา ศิวะลลภรณ์			
	1 ฉบับ	พี่สะใภ้	258.4
ธิดา ศิวะลลภรณ์			
	1 ฉบับ	แม่	136.5
โตมโล ศอนชัยวัฒน์ มอนต์ มนเนจวัฒน์			

รวม: 4,434.5 ล้านบาท

วีโรจน์ ลักขณาอดิศร
สมาชิกสภาผู้แทนราษฎร บัญชีรายชื่อ พรรคประชาชน

- Prime Minister Paetongtarn Shinawatra denied opposition MPs' claims that she used promissory notes to avoid paying taxes, calling the allegations misleading and confusing the public about tax matters. She also denied any involvement in the Alpine land case.
 - ❖ She stated that her asset transactions were fully legal and firmly denied any tax evasion. Her assets and liabilities were completely disclosed to the National Anti-Corruption Commission (NACC) and emphasized her willingness to cooperate fully with the investigation until it was resolved. She clarified that her assets and family businesses had been thoroughly examined since the 2006 coup, with all transactions being transparent and properly documented.
 - ❖ She also explained that her family's land titles were legally issued by the state and that no untitled land was purchased. The 2016 transaction, questioned by opposition MPs, happened before her political career began. It was part of restructuring her family's company shares using promissory notes, which are legal documents where one party agrees to pay a certain amount of money by a specific date.

“ถือครองที่ดินอย่างถูกต้องตามกฎหมาย”

แปลงโฉม
เลขที่ 76047/76046
เนื้อที่ 10 ไร่ 52 ตร.ว.
ตำบลคูสี อ.ปากช่อง
จ.นครราชสีมา 30130

โฉนดที่ดิน
“โรงแรมเทมส์ วิลลีสี่ เขาใหญ่”
อยู่บนที่ดิน “อุทยานแห่งชาติเขาใหญ่”
และ “เขตรักษาพันธุ์สัตว์ป่า”

อยู่ในนิคม
“สร้างตนเองจากทะเลทราย”
สิ่งอำนวยความสะดวกครบครัน
และระบบขนส่งสาธารณะที่ทันสมัย
เป็นอสังหาริมทรัพย์ที่ทันสมัย
เพื่อตอบสนองความต้องการของ
นักลงทุนและผู้ประกอบการ

ข้อมูลธุรกิจ
“โรงแรมเทมส์ วิลลีสี่ เขาใหญ่”
ดำเนินงานในชื่อ
บริษัท เทมส์ วิลลีสี่ เขาใหญ่ โฮเทล จำกัด

จดทะเบียน
เมื่อ 18 ต.ค. 2556
ทุนปัจจุบัน
400 ล้านบาท
ส่งอยู่ 999 หมู่ที่ 4 ต.คูสี
อ.ปากช่อง จ.นครราชสีมา
สัญญาซื้อขายที่ดินอยู่ภายใต้เงื่อนไข

- Interior Minister Anutin Charnvirakul claimed that there is no connection between the Alpine land controversy and the Khao Kradong land case in Buri Ram province, in which the Chidchob family is implicated, as alleged by opposition MPs during the censure debate.
 - ❖ In response to challenges by the opposition, Anutin claimed that the prime minister has not interfered with the Land Department over the Alpine land controversy or the Khao Kradong case. He denied their allegations that the Pheu Thai and Bhumjai Thai parties are engaged in a deal to settle the two matters to their mutual benefit.
 - ❖ The land in question will be returned to the Thammikaram Temple, the original owner, after it was ruled to be religious land which is not transferrable. Anutin claimed that the prime minister and her family are a damaged party, along with

many other people who had bought houses there, and they will have to sue for compensation.

- ❖ As for the Khao Kradong land in Buri Ram, Anutin said that an ad hoc committee, set up by the Land Department on the instructions of the Administrative Court, has ruled unanimously that there is insufficient evidence to revoke the land ownership rights of the Chidchob family while the case is still sub judice.



- Gen Prawit Wongsuwan, one of the 2014 coup leaders, made a rare appearance in parliament. The Palang Pracharath Party leader spoke second at the censure debate, following opposition leader Natthaphong Ruengpanyawut. It was his first appearance in the House in one year and eight months.
 - ❖ Before this, Gen Prawit (the man who ‘borrowed’ multi-million dollar worth watches from dead friends), had only attended two parliamentary meetings: the House Speaker election on July 4, 2023, and the vote for the 30th prime minister, Pita Limjaroenrat from the Move Forward Party, on July 13, 2023.
 - ❖ Despite petitions urging parliament to investigate his frequent absences, he is still considered an MP.
 - ❖ As soon as Gen Prawit finished his speech, Paetongtarn stood up to clarify that she had listened to him and timed his speech herself, which lasted about 10 minutes, and she wanted to say that “it was not true.”



- In the evening, Deputy Prime Minister and Minister of Defense Phumtham Wechayachai rose to clarify the issue of sending 40 Uighur individuals back to China, after MP Kannavee Suebsang, a party-list MP from the Fair Party, accused the government of staging a drama and being a bunch of liars. This led to a heated debate, during which Phumtham stated that he had never made any sarcastic remarks or used the term "geeky" to insult women.
 - ❖ In response, MP Pakornwut Udompipatskul, a party-list MP from the People's Party and leader of the opposition whips, along with several members of the People's Party, protested Phumtham's comments. Meanwhile, Phumtham urged the public to use Google to look up the meaning of the term, as the debate continued without resolution.
 - ❖ At that point, Deputy Speaker Paradorn Prissanantakul, who was chairing the session at the time, asked members to calm down and sit down four times, but they ignored the request. Paradorn then stood up in protest, which led to the members in the room finally sitting down according to the rules.



- The heated 'geeky' controversy that sparked drama yesterday occurred during a no-confidence debate, when MP Wiroj Lakkhanaadisorn, a party-list MP and Deputy Leader of the People's Party, was speaking.
 - ❖ At one point, MP Nuchanat Jaruwongsathian, a member of the Pheu Thai Party, stood up to protest Wiroj. Wiroj then asked Nuchanat "which part of the contract she was protesting," which made Nuchanat upset and requested him to retract his statement. Wiroj agreed to retract it and said, "Before protesting, may I ask the protester to shout 'geeky' first."
 - ❖ Later, Wiroj posted on Facebook explaining the origin of the "geeky" term, saying it came from the followers of a "Shocker" organization in the Kamen Rider franchise who, when entering a scene to fight for their leader, would shout "geeky."



- On the first day of the no-confidence debate against Prime Minister Paetongtarn Shinawatra, her husband, Pitak Suksawat, posted an IG Story showing their children, Thitharn and Thasin, watching the debate on television. He captioned the post, "Support from home," and tagged the prime minister. Paetongtarn later reposted it on her own Instagram account.



- Thamanat Prompow, an MP for the Kula Tham Party, stated that based on his experience with censure debates from 2019 to 2022 and now in 2025, the debates during his tenure as a minister were far more intense.
 - ❖ He observed that the opposition parties appeared to be working independently, resulting in repetitive arguments. Meanwhile, Gen Prawit Wongsuwan, a party-list MP and leader of the Palang Pracharath Party, followed a scripted speech, delivering it well but without addressing key issues.
 - ❖ When asked whether some opposition MPs might vote in favor of the prime minister, Thamanat, who was convicted of drug trafficking in Australia years ago, responded that the final decision would be clear on March 26, when multiple

opposition parties cast their votes. He declined to specify which opposition parties would vote for the PM.



- Three pro-democracy activists received suspended prison sentences for royal defamation in connection with their political speeches. Wanwalee “Tee” Thamsattaya and Benja Apan were each sentenced to 4 years in prison, while Kiattichai "Big" Tangpornphan was sentenced to 3 years, with a 5-year suspension period, for violating lese-majeste laws.
 - ❖ The sentences were issued in relation to their political speeches at a pro-democracy protest at Pathumwan Skywalk on June 24, 2021. The activists were advocating for the reform of the royal institution and the amendment of the junta-drafted constitution.



Economic News

- The Oil Fuel Fund Office (OFFO) has announced a 1 Baht per litre reduction in the price of petrol and diesel in an effort to alleviate people's burden and encourage domestic travel during the upcoming Songkran festival.
 - ❖ Energy Minister Pirapan Salirathavibhaga said the decision was made by the OFFO Executive Committee on Monday based on the general downward trend in global oil prices and the improving financial health of the Oil Fuel Fund. The reduction will be implemented in two phases – a 50 satang cut on March 28 and another 50 satang reduction on April 4.
 - ❖ Pirapan said he was cautiously optimistic about the global oil prices potentially shifting downwards in May and June this year. The fund will continue subsidising fuel prices by an average of about 100 million Baht per day until unforeseen circumstances arise.
 - ❖ The fund's financial position has improved, driven by Dubai crude oil prices stabilizing at around \$80 per barrel. This has resulted in an average monthly revenue of 8 billion Baht, reducing the fund's deficit from 75.95 billion Baht to 60.05 billion Baht.

ประมาณการฐานกองทุนน้ำมันฯ

สิ้นสุด ณ วันที่ 23 มี.ค. 68

สินทรัพย์ :	เงินฝากธนาคาร		
	เงินฝากที่กรมบัญชีกลาง กระทรวงการคลัง		
	เงินโอนให้บัญชี LPG		
รายได้ค้างรับ :	ลูกหนี้ รายได้ค้างรับจากผู้ประกอบการค้าน้ำมัน *		
	ลูกหนี้ รายได้ค้างรับจาก LPG โรงกลั่นและโรงแยก *		
	ลูกหนี้ รายได้ค้างรับจากผู้จำหน่าย LPG		
สินทรัพย์รวม			
หนี้สิน :	เงินรับโอนจากบัญชีน้ำมัน		
	เจ้าหนี้ เงินชดเชยราคาก๊าซ LPG ที่ใช้เป็นเชื้อเพลิง		
	เจ้าหนี้ เงินชดเชยน้ำมันเชื้อเพลิงประเภทต่างๆ		
	เจ้าหนี้ เงินชดเชย ตามมาตรการปรับลดราคาขายปลีกน้ำมัน		
	เจ้าหนี้ เงินงบบุคลากร และสนับสนุนโครงการ		
	เจ้าหนี้ - เงินกู้ยืม		
หนี้สินรวม			
ฐานะกองทุน สุทธิ			

			ล้านบาท	
น้ำมัน	LPG	รวม	เงินเชื่อโร **	ฐานะกองทุน รวม
7,133	-	7,133		7,133
11,300	-	11,300		11,300
27,269	-	27,269		27,269
4,294	-	4,294		4,294
-	582	582		582
-	363	363		363
49,996	945	50,941	-	50,941
-	27,269	27,269		27,269
-	1,384	1,384		1,384
9	-	9		9
6	-	6		6
103	-	103		103
63,941	18,281	82,222		82,222
64,059	46,934	110,993	-	110,993
-14,063	-45,989	-60,052	-	-60,052

- The National Swine Raisers Association has announced an increase in live pig farmgate prices across all regions due to sustained high consumer demand amid declining production.
 - ❖ Prices have been raised by 2-4 Baht per kilogram, averaging 84-88 Baht per kilogram. Over the past two years (2023-2024), pig farmers nationwide have suffered significant losses, leading to the closure of small farms and a 40-50%

reduction in operations among medium-sized farms. Farmers have been selling pigs below production costs for an extended period, incurring losses of 500-700 Baht per pig, the association said.

- The General Administration of Customs of China (GACC) rejected 19 shipments of Thai exports in January, including sweetened condensed milk, after they failed to meet safety standards.
 - ❖ In total, the GACC reportedly rejected 357 shipments from 38 countries in January. The top five countries with the highest number of rejected imports are:
 - United States: 83 shipments (23.2%), mainly alcohol and supplements
 - Malaysia: 36 shipments (10.1%), including bird's nest products
 - Philippines: 22 shipments (6.2%), primarily grain products
 - Thailand: 19 shipments (5.3%), including sweetened condensed milk
 - Denmark: 18 shipments (5%), mainly meat products
- Danantara Indonesia, a newly launched sovereign wealth fund, plans to appoint former Prime Minister Thaksin Shinawatra to its strategy advisory team, according to Reuters.
 - ❖ The advisory team could also include US hedge fund manager Ray Dalio and economist Jeffrey Sachs. The report further noted that former British Prime Minister Tony Blair is expected to join as an advisor.
 - ❖ Created by Indonesian President Prabowo Subianto, Danantara is designed to be Indonesia's counterpart to Singapore's Temasek. Its goal is to help achieve an 8% economic growth target by 2029. The fund will manage the government's holdings in state-owned enterprises and reinvest dividends into commercial projects, with the potential to oversee assets exceeding US\$900 billion.



- The Stock Exchange of Thailand (SET) index closed at 1,190.06 points yesterday, up 3.45 points or 0.29%, with a trading value of 23.35 billion Baht. While the index managed to rise, trading volume remained thin.



- ❖ The market found support from external factors, particularly the U.S. president's potentially more conciliatory stance on trade wars, which eased some investor concerns. Additionally, buying pressure in large-cap stocks, especially those involved in share buyback programs such as PTT, and strong demand in the telecommunications sector provided further support.
- ❖ The top five most actively traded stocks were:
 - PTT, which had a trading value of 1.94 billion Baht and closed at 32.25 Baht, up 0.50 Baht.
 - TRUE recorded a trading value of 1.23 billion Baht, closing at 11.50 Baht, up 0.40 Baht.
 - KBANK saw a trading value of 1.12 billion Baht, closing at 162.50 Baht, down 1.50 Baht.
 - ADVANC had a trading value of 1.10 billion Baht, closing at 274.00 Baht, up 6.00 Baht.
 - PTTEP recorded a trading value of 977.05 million Baht, closing at 116.00 Baht, up 1.50 Baht.

.Most Active Value									
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg		
PTT	32.25	6,620K	32.00	32.25	5,952K	+0.50	+1.57%		
TRUE	11.50	4,792K	11.40	11.50	2,935K	+0.40	+3.60%		
KBANK CA	162.50	18,900	162.50	163.00	125,800	-1.50	-0.91%		
ADVANC	274.00	1,353K	273.00	274.00	39,100	+6.00	+2.24%		
PTTEP	116.00	767,400	116.00	116.50	114,000	+1.50	+1.31%		
CPALL	51.25	719,100	51.00	51.25	917,300	+1.00	+1.99%		
DELTA	68.25	82,100	68.25	68.50	48,700	-0.75	-1.09%		
SCB	124.50	618,000	124.50	125.00	174,000	-0.50	-0.40%		
KTB	24.00	4,954K	23.90	24.00	10,760K	0.00	0.00%		
AOT	40.75	953,700	40.50	40.75	221,200	+0.75	+1.88%		

- ❖ For today's outlook, the index is expected to move sideways within a range, with resistance at 1,200 points and support at 1,180 points.

Impact	Gain	Trade	Change	%Chg	Impact
ADVANC		274.00↓	+6.00	2.24	+1.440
PTT		32.25↑	+0.50	1.57	+1.140
TRUE		11.50↑	+0.40	3.60	+1.104
AOT		40.75↑	+0.75	1.88	+0.855
CPALL		51.25	+1.00	1.99	+0.720
PTTEP		116.00↓	+1.50	1.31	+0.480
CPAXT		27.00↓	+0.25	0.93	+0.207
CPN		50.75	+0.50	1.00	+0.180
BDMS		22.90	+0.10	0.44	+0.127
VAYU1		10.10↑	+0.10	1.00	+0.121

- Since the beginning of the year, a total of 28 companies listed on both the SET and mai have announced share buyback programs, with a combined budget of 29.35 billion Baht.
 - ❖ This marks an increase from the full-year 2024, when 39 companies repurchased shares with a total budget of 29.22 billion Baht. The rise is mainly driven by
 - PTT, which announced a substantial buyback worth 16 billion Baht
 - TMBThanachart Bank (TTB) at 7 billion Baht.
 - Several other companies are also expected to initiate share buybacks in the near future.
 - ❖ Asia Plus Securities has identified 19 stocks with potential for buybacks based on various criteria. These include
 - BANPU
 - EGCO
 - BGRIM
 - BCP
 - RCL

- IRPC
- TOP
- HANA
- CK
- CKP
- PTTGC
- BCPG
- GPSC
- STGT
- SCC
- SIRI
- SJWD
- TU
- SCGP

20 หุ้นมีโอกาสเห็นการประกาศซื้อหุ้นคืน

Stock	Price Chg. (High 2024 -> Now)	PBV	Market Cap (M. Baht)	Cash & Cash Equivalents	Cash on Hand/Market Cap	DCF (M. Baht)
DANFU	-10%	0.4	44,885	54,232	120.9%	19,064
EGCO	-20%	0.48	50,146	35,438	70.7%	6,347
BGRIM	-19%	0.61	29,197	18,765	64.3%	7,443
BCP	-21%	0.87	51,879	28,626	55.1%	32,116
PCL	-20%	0.38	19,559	10,408	53.2%	11,760
IRPC	-9%	0.28	19,821	9,824	50.1%	10,323
TOP	-5%	0.37	60,314	29,042	48.2%	39,365
HANA	-6%	0.55	14,874	6,689	45.0%	4,877
PTT	-12%	0.79	906,675	405,139	44.7%	373,240
CK	-41%	0.94	24,562	10,586	41.5%	5,547
CKP	-36%	0.77	21,624	8,528	39.4%	4,276
PTTGC	-35%	0.32	84,315	32,745	38.8%	32,322
BCPG	-21%	0.69	21,120	7,346	34.8%	2,153
GPSC	-30%	0.25	80,362	25,462	31.7%	23,209
STGT	-18%	0.54	20,629	3,905	18.9%	1,221
SCC	-47%	0.55	195,600	36,462	18.7%	36,179
SIRI	16%	0.58	28,175	4,913	17.4%	12,343
KTB	-3%	0.76	335,425	56,889	17.0%	188,264
SJWD	-57%	0.57	13,039	3,211	17.0%	2,530
BBL	-7%	0.52	388,235	47,364	16.4%	33,674
TU	-25%	0.98	50,789	8,333	16.4%	14,525
PATCH	-23%	0.59	57,064	8,930	15.6%	8,143
SCGP	-6%	0.85	64,553	9,849	15.2%	13,764

- The Securities and Exchange Commission (SEC) reported that Alpha Chartered Energy Co., Ltd., the 7th largest shareholder of Bangchak Corporation Plc (BCP), purchased 62.90 million BCP shares on March 19.
 - ❖ This acquisition increased its total holdings to 98.34 million shares, representing a 7.14% stake, making it the 4th largest shareholder. The transaction was executed as a big lot purchase from Capital Asia Investments Pte. Ltd. through the Stock Exchange of Thailand, facilitated by Yuanta Securities and Maybank Securities.

แบบรายงานการได้มาหรือจำหน่ายหลักทรัพย์ (แบบ 246-2)

1. ชื่อกิจการ นมจ. บริษัท บางจาก คอร์ปอเรชั่น จำกัด (มหาชน) ชื่อหลักทรัพย์ BCP
2. วันที่กระทำการซึ่งเป็นผลให้มีหน้าที่รายงาน 19/03/2568
- 2.1 (✓) การได้มา () การจำหน่าย
 (✓) ผ่าน ต.ล.ท. โดยผ่านบริษัทหลักทรัพย์
 บริษัทหลักทรัพย์ไทย บริษัท หลักทรัพย์ชยวงศา (ประเทศไทย) จำกัด
 บริษัทหลักทรัพย์ต่างประเทศ Maybank Securities Pte. Ltd.
 Biglot Capital Asia Investments Pte. Ltd.
 () ซื้อขายกันโดยตรง
 () ซื้อหุ้นเพิ่มทุนเกินสิทธิ
 () ใช้สิทธิแปลงสภาพ
 () ทวงมรดก
 () อื่น ๆ (โปรดระบุ)
- 2.2 () การเริ่มต้นความเป็นบุคคลที่กระทำการร่วมกัน (concert party) () การสิ้นสุดความเป็น concert party
- 2.3 () การได้มาซึ่งนิติบุคคลตามมาตรา 258 () การสิ้นสุดความเป็นนิติบุคคลตามมาตรา 258
3. วันที่ยื่นแบบรายงานนี้ต่อ ก.ล.ต. 24/03/2568
4. ราคาสูงสุดที่มีผู้ซื้อขายหรือบุคคลในกลุ่มได้มาซึ่งหลักทรัพย์ในช่วง 90 วันที่ผ่านมา (ให้วันที่กระทำการตามข้อ 2 แล้วเป็นผลให้ มีหน้าที่รายงานในครั้งนี้เป็นครั้งแรก) 38.5 บาท/หน่วย เมื่อวันที่ 05/03/2568
5. ข้อมูลเกี่ยวกับผู้มีหน้าที่รายงาน ชื่อ บริษัท อีทไฟ ซาร์เซอร์ด์ เอเนบอร์จี จำกัด
6. บุคคลที่ได้รับมอบหมายให้ติดต่อกับ ก.ล.ต.(ถ้ามี) นายณัฐกร อธิธรรมานิช
7. วัตถุประสงค์ของการรายงาน
 (✓) รายงานตามมาตรา 246 แห่งพระราชบัญญัติหลักทรัพย์และตลาดหลักทรัพย์ พ.ศ.2535
 () แก้ไขหรือเพิ่มเติมแบบ 246-2 ที่เคยรายงานเมื่อวัน _____
 ที่ _____
 ในเรื่อง _____
 () รายงานตามมาตรา 247 แห่งพระราชบัญญัติหลักทรัพย์และตลาดหลักทรัพย์ พ.ศ.2535 (รวมกรณีได้มาในลักษณะ chain principle)



บริษัท ท่าอากาศยานไทย จำกัด (มหาชน)
 Airports of Thailand Public Company Limited

General News

- Heating up
 - ❖ Temperatures are rising like it is going to be a hot summer. Lapang province in the north yesterday managed to see to 40+ degrees Celsius.
 - ❖ Today is going to be another hot day with the north likely to get as high as 41 degrees.
 - Central region (that also includes Bangkok) is catching up with possible 41 degrees as well.

10 อันดับ อุณหภูมิสูงสุด 24 มี.ค. 68	
ที่มา : กรมอุตุนิยมวิทยา	
อ.เดิน จ.ลำปาง	40.8 °C
อ.ชัยบาดาล จ.ลพบุรี	40.2 °C
อ.เมือง จ.ลำปาง	40.0 °C
อ.เมือง จ.เพชรบูรณ์	39.7 °C
อ.ตากฟ้า จ.นครสวรรค์	39.7 °C
อ.เมือง จ.ตาก	39.7 °C
อ.เมือง จ.นครสวรรค์	39.4 °C
อ.เมือง จ.กาญจนบุรี	39.1 °C
อ.วิเชียรบุรี จ.เพชรบูรณ์	39.0 °C
อ.แม่สอด จ.ตาก	39.0 °C

25 มี.ค. 68	
ภาคเหนือ	35-41 °C
ภาคอีสาน	37-39 °C
ภาคกลาง	37-41 °C
ภาคตะวันออก	32-39 °C
ภาคใต้ (ฝั่งอ่าวไทย)	33-36 °C
ภาคใต้ (ฝั่งอันดามัน)	34-36 °C
กรุงเทพฯ และปริมณฑล	34-39 °C

- Yesterday evening, a fire broke out on a school bus on a road in Bo Phloi subdistrict, Bo Rai district, Trat province. It took 30 minutes to bring the fire under control. Initially, 35 students and 7 teachers were unharmed.
 - ❖ The cause of the fire was a short circuit in the air conditioning's hot coil fan, which ignited and caused smoke to pour out. Fortunately, one of the students quickly alerted everyone and opened the emergency door, allowing everyone to evacuate before the fire spread. This incident mirrors a previous case of a school bus fire.



- The president of Chulalongkorn University has called on Prime Minister Paetongtarn Shinawatra to enforce the Supreme Administrative Court's ruling for Rajamangala University of Technology to relocate its Uthen Thawai campus. This follows a violent altercation between Uthen Thawai and Pathumwan Institute of Technology students at the MBK shopping mall on March 22.
 - ❖ Professor Wilert Phuriwat explained that the court had ordered Uthen Thawai to vacate the premises. The court's decision followed the expiration of the 68-year lease for the 20 rai of land, leased from Chulalongkorn University, in 2003. Despite ongoing discussions and proposed resolutions, Uthen Thawai has not moved. Wilert stated that the only option now is for the Prime Minister to enforce the court's order. A new location for Uthen Thawai has already been secured.



Political News Headlines in Thai Media

- 7 firms in 4.4B PN notes tied to PM's tax evasion debate
 - Link- <https://www.nationthailand.com/blogs/news/politics/40047795>
- PM Paetongtarn rebuffs tax dodging allegations, insists transparency
 - Link- <https://world.thaipbs.or.th/detail/pm-paetongtarn-rebuffs-tax-dodging-allegations-insists-transparency/56965>
- Opposition tells PM to return Alpine land plot to temple
 - Link- <https://world.thaipbs.or.th/detail/opposition-tells-pm-to-return-alpine-land-plot-to-temple/56962>
- Thai F-16s deployed following Myanmar air activity near border
 - Link- <https://world.thaipbs.or.th/detail/thai-f16s-deployed-following-myanmar-air-activity-near-border/56963>
- Tambon official injured by road bomb in Pattani
 - Link- <https://www.bangkokpost.com/thailand/general/2986345/tambon-official-injured-by-road-bomb-in-pattani>

Economic News Headlines in Thai Media

- Finance Ministry to offload non-core stock holdings
 - Link- <https://www.nationthailand.com/business/trading-investment/40047789>
- Ministry drops plan to transfer regional airports to AoT
 - Link- <https://www.bangkokpost.com/thailand/general/2986450/ministry-drops-plan-to-transfer-regional-airports-to-aot>
- Govt 'still pursuing' Land Bridge project
 - Link- <https://www.bangkokpost.com/thailand/general/2986455/govt-still-pursuing-land-bridge-project>
- Protesting rice farmers rally in front of parliament
 - Link- <https://world.thaipbs.or.th/detail/protesting-rice-farmers-rally-in-front-of-parliament/56959>
- Call-centre crackdown takes a toll on Thai-Myanmar border trade in Feb
 - Link- <https://www.nationthailand.com/business/economy/40047788>
- Thai Airways International Public Company Limited and Bangkok Airways Public Company Limited have signed a Memorandum of Understanding (MOU) to enhance Thailand's capabilities in the aircraft maintenance industry, with the aim of positioning the country as an aviation hub in the region.
 - Link- <https://www.khaosodenglish.com/news/business/2025/03/24/thai-airways-bangkok-airways-partner-on-u-tapao-maintenance-hub/>
- Court schedules pretrial meetings in iCon fraud case for next year
 - Link- <https://www.bangkokpost.com/thailand/general/2986423/court-schedules-pretrial-meetings-in-icon-fraud-case-for-next-year>
- Foreign investment surges in first 2 months
 - Link- <https://www.bangkokpost.com/business/investment/2986761/foreign-investment-surges-in-first-2-months>
- Carmakers act to spur flagging sales

- Link- <https://www.bangkokpost.com/business/motoring/2986701/carmakers-act-to-spur-flagging-sales>
-

Issues to be watched out for

- 31 March,2025 - BOT Monthly Briefing
- April 4,2025 - March 2025 Consumer Confidence Inflation Data
- April 30, 2025 - Monetary Policy Committee holds its meeting
- May 7,2025 - April 2025 Consumer Confidence Inflation Data
- May 19,2025 - NESDC press conference Thailand's GDP Q1/2025
- June 5,2025 - May 2025 Consumer Confidence Inflation Data
- June 25, 2025 - Monetary Policy Committee holds its meeting
- July 7,2025 - June 2025 Consumer Confidence Inflation Data
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 6,2025 - July 2025 Consumer Confidence Inflation Data
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18,2025 - NESDC press conference Thailand's GDP Q2/2025
- September 4 ,2025 - August 2025 Consumer Confidence Inflation Data
- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.

- October 6,2025 - September 2025 Consumer Confidence Inflation Data
- October 8, 2025 - Monetary Policy Committee holds its meeting
- November 5,2025 - October 2025 Consumer Confidence Inflation Data
- December 4,2025 - November 2025 Consumer Confidence Inflation Data
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link – <https://www.set.or.th/streaming/oppdayCalendar>

Key Data

SET Index	1,190.06	+3.45
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Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on 24 March 2025

Buying, Selling or Transfer of shares by Owners/Management

Stock Code	Volume	Value	Action
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ADVICE	700,000 Revoked by Reporter	5	Purchase
ADVICE	700,000	5	Purchase
ADVICE	1,500,000	5.2	Sale
ADVICE	1,000,000	4.98	Sale
AMARC	6,500	1.18	Purchase
BSBM	50,000	0.7	Sale
CRD	100	0.35	Sale
DELTA	2,000	68.5	Purchase
GGC	5,000,000	4	Purchase
HTC	15,000	16.53	Sale
HTC	20,000	16.5	Purchase
HL	50,000	6.4	Purchase
JR	2,100	1.49	Purchase
JR	2,100	1.49	Purchase
LPH	10,000	3.96	Purchase
LPH	5,100	3.95	Purchase
LPH	2,400	3.97	Purchase
MCS	5,000	7.2	Purchase
MAJOR	150,000	10.8	Purchase
MALEE	350,000	6.54	Purchase
MBAX	9,100	1.74	Purchase
PAF	38,700	0.7	Purchase
PCC	20,000	2.61	Purchase
PROEN	785,900	1.74	Sale
PROEN	1,393,500	1.75	Sale
PROEN	16,000,000	1.6	Sale
PROEN	1,000,000	1.74	Sale
PROEN	1,000,000	1.75	Sale
PPS	1,000,000	0.18	Purchase
PLUS	40,000	3.84	Purchase
SCL	345,000	1.17	Sale

SALEE	100,000	0.38	Purchase
SALEE	100,000	0.38	Purchase
SALEE	200,000	0.38	Purchase
SC	200,000	2.52	Sale
SJWD	70,000	7.2	Purchase
SE	67,500	0.45	Purchase
SIMAT	120,400	1.26	Purchase
STC	161,300	0.53	Purchase
STC	95,400	0.53	Purchase
STC	24,100	0.52	Purchase
STC	1,100	0.53	Purchase
SPALI	120,000	17.13	Purchase
SPALI	560,000	17	Purchase
SPALI	120,000	17.13	Purchase
SPALI	560,000	17	Purchase
TM	500,000	0.03	Sale
TGE	10,000	1.53	Purchase
ERW	50,000	2.9	Purchase
TPIPL	500,000	1	Purchase
WPH	100,000	8.02	Purchase
WPH	17,000	8	Purchase
WPH	60,000	8.31	Purchase
WPH	9,000	8.1	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 24 Mar 2025			Unit: M.Baht
Buy	Sell	Net	

Investor Type	Value	%	Value	%	Value	%
Local Institutions	1,787.48	7.65	2,486.03	10.64	-698.56	
Proprietary Trading	1,611.07	6.89	1,558.98	6.67	52.09	-
Foreign Investor	12,199.90	52.20	12,282.18	52.55	-82.28	
Local Individuals	7,774.89	33.26	7,046.14	30.15	728.75	-
Monthly Cumulative between 1 Mar- 24 March 2025						
						Unit: M.Baht
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	68,150.59	10.38	63,708.12	9.70	4,442.47	-
Proprietary Trading	38,485.55	5.86	44,476.39	6.77	-5,990.84	-
Foreign Investors	352,206.53	53.62	368,560.71	56.11	-16,354.17	-
Local Individuals	197,953.59	30.14	180,051.04	27.41	17,902.55	-
Yearly Cumulative since 1 Jan – 24 Mar 2025						
						Unit: M.Baht
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	269,110.41	10.89	272,419.90	11.02	-3,309.49	-
Proprietary Trading	148,480.53	6.01	156,909.05	6.35	-8,428.52	-
Foreign Investors	1,311,783.41	53.06	1,346,139.31	54.45	-34,355.89	
Local Individuals	742,859.56	30.05	696,765.67	28.18	46,093.90	-

Total Trading Value 23,385.45 Million Baht

Background Information

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.



- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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