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April 1, 2025

Thai Enquirer News Summary

Earthquake Tragedy

- Bangkok Metropolitan Administration (BMA) Governor Chadchart Sittipunt, issued a directive to continue the search and rescue operation at the collapsed building in Chatuchak district, even though the initial 72-hour window, which is traditionally considered the best period for finding survivors, had passed.
 - ❖ The Bangkok Metropolitan Administration (BMA) Facebook page reported an update on the building collapse in Bangkok as of March 31, at 17:20 Hrs. The incident has resulted in 33 injuries, 19 deaths, and over 80 missing persons.



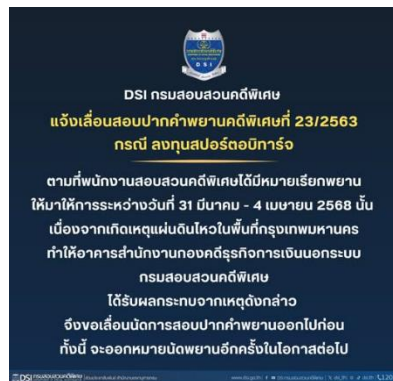
- Prime Minister Paetongtarn Shinawatra wants to see the SMS system be able to alert phone users of a future earthquake within 5 minutes of its occurrence, so they can evacuate to safety quickly.
 - ❖ Yesterday the prime minister chaired a meeting with relevant agencies at Government House, to discuss how to improve the SMS early warning system, after it failed to alert the public fast enough to last Friday's tremor, caused by a major earthquake in Myanmar's Mandalay.
 - ❖ However, she urged the public not to panic over the earthquake following widespread evacuations from several buildings in Bangkok on Monday. The Prime Minister confirmed that there was no earthquake in Thailand and stated that aftershocks from Myanmar have little if any impact on Thailand.
- The cracks that have led the building owner to order an evacuation are now being reported as pre-existing cracks, PM Paetongtarn explained, adding that building owners should follow the Governor of Bangkok's order to inspect their properties to clearly determine whether the cracks are old, existing, or new.
 - ❖ Paetongtarn called on building owners to carry out thorough inspections before reopening to ensure the safety of employees and residents.
- The Thai Meteorological Department reported that the small aftershock yesterday had no impact on Thailand, despite tremors being felt in tall buildings across Bangkok.
 - ❖ Since the earthquake on Friday, there have been 207 aftershocks, with 94 of them measuring between 3.0 and 3.9 in magnitude.

❖ Reported evacuated buildings include:

- Chaeng Watthana Government Complex
- Ratchada Criminal Court
- The Ministry of Labour in Din Daeng
- The Revenue Department in Ari
- A building under construction in Phraeksa, Samut Prakan



❖ Some public agencies, including the Revenue Department in Ari and the Department of Special Investigation at the Chaeng Watthana Government Complex, have initiated the work-from-home procedure after a tremor was felt by people inside their buildings.



- The four Chinese nationals who were detained for removing documents related to the collapsed State Audit Office building from a container at a parking lot have appeared before the police to face charges related to a violation of the Disaster Prevention and Mitigation Act. However, investigators from the Bangsue Metropolitan Police Station have yet to

charge an executive from the joint venture involved in removing the documents, as further investigation is ongoing. Unauthorized entry into a restricted area could result in up to three months in prison, a fine of up to 6,000 Baht, or both.

- ❖ The police have already confiscated the documents and are checking whether they are related to the investigation into the cause of the building collapse.
- The test results of 28 steel samples from the collapsed State Audit Office building in Bangkok's Chatuchak district showed that two did not meet standards, said Nonthichai Likitaporn, director of the Thai Industrial Standards Institute (TISI)'s Standards Division 1. More samples would be collected from the site for further investigation.
 - ❖ The steel used in the construction of the collapsed State Audit Office building in Chatuchak came from Xin Ke Yuan Steel, a company which was charged in January for producing substandard steel. Previous investigation by the Ministry of Industry revealed that the rebar produced by the company, located in Ban Khai District, Rayong, did not meet required standards, particularly affecting its strength. The ministry seized 2,441 tons of non-compliant steel, valued at approximately 49.2 million Baht, and announced plans to take legal action against the company in January.
 - ❖ The company was given 30 days to correct the issue or risk losing its license, and was also ordered to recall any steel products already sold.



- The Ministry of Commerce is investigating China Railway Number 10 (Thailand) for potential use of Thai nominees to facilitate its operations in Thailand. The company is part of a joint venture responsible for the construction of the State Audit Office in Bangkok's Chatuchak area, which collapsed following the earthquake on Friday. The other partner in the venture is Italian-Thai Development.
 - ❖ Commerce Minister Pichai Nariphaphan stated that the company has 51% Thai shareholders and 49% Chinese shareholders. The investigation will focus on whether the company is being used as a front for foreign business activities, which would violate Thai law.

- ❖ The Ministry's investigation team, in coordination with law enforcement agencies, visited the main office of China Railway Number 10 (Thailand) in Bang Mod, Thung Khru District, Bangkok. However, the office was found to be closed, with no staff present, and attempts to contact the phone numbers listed during the company's registration, including both landline and mobile numbers, were unsuccessful.
- ❖ The Ministry will hold a meeting today to discuss the investigation and take further action.
- ❖ The office the company that has a big shareholding of the 2.1 billion Baht construction of office of the State Audit Office building and also the Bangkok-Nong Khai railways (under construction) is a hole in the wall (as seen in the picture below).



บริษัท ไซน่า เรลเวย์ นัมเบอร์เท็น จำกัด

ข้อมูลกรรมการ

- นายหลิง จาง (จีน)
- นายโสภณ มีชัย

ข้อมูลผู้ถือหุ้น

สัญชาติจีน 49%	สัญชาติไทย 51%
นายหลิง จาง	• นายโสภณ 40.7997%
	• นายประจวบ 10.2%
	• นายมานัส 0.0003%

Economic News

- Yesterday, six key organizations held an urgent press conference to restore confidence in the Thai financial system following the recent earthquake. These included the Stock Exchange of Thailand, the Securities and Exchange Commission (SEC), the Bank of Thailand (BoT), the Federation of Thai Industries (FTI), the Office of Insurance Commission (OIC), and the Council of Engineers.



- ❖ Roong Poshyananda Mallikamas, Deputy Governor of the BoT, stated that while the earthquake temporarily disrupted financial services, operations returned to normal on March 29. She added that banks have been instructed to provide urgent assistance to affected borrowers, but the overall impact is expected to be limited. Unlike the COVID-19 crisis, which had widespread and long-lasting effects, this event is seen as a short-term disruption, she said.
- ❖ Meanwhile, Sakkapop Panyanukul, Assistant Governor for Monetary Policy at the BoT, noted that the real estate sector, particularly high-rise buildings, could face challenges. The sector was already experiencing a slow recovery with a high number of unsold properties, and the earthquake may worsen the situation.
- ❖ He also mentioned that the relaxation of loan-to-value (LTV) measures was never expected to significantly boost the economy. However, it is still too early to assess the full impact. Authorities will monitor confidence levels, safety concerns, tourism, and consumer spending to gauge the economic outlook. These findings will be considered at the upcoming Monetary Policy Committee (MPC) meeting on April 30.



- Asadej Kongsiri, Director and Manager of the Stock Exchange of Thailand, stated that the decline in the Thai stock index was not solely due to the earthquake but also influenced by international factors.
 - ❖ He emphasized that the SET is prepared to implement a circuit breaker if the index drops sharply in accordance with the established criteria. This measure is designed to handle emergency situations, not just those related to the earthquake.
 - ❖ Under the circuit breaker rules, trading will be paused for 30 minutes if the index drops 8% from the previous closing level. If the decline reaches 15%, trading will be suspended for another 30 minutes. A 20% drop will trigger a one-hour trading halt.
- Kasikorn Research Center estimated that the recent earthquake will have an economic impact of no less than 20 billion Baht, or a -0.06% effect on Thailand's GDP. The main impact comes from disruptions to economic activities and a possible decline in purchasing power, as businesses and households may need to divert cash flow or income toward damage inspections and building repairs.
 - ❖ If additional damage to buildings, property, and structural weakening are considered, the total impact could be even greater.
 - ❖ Additionally, the Thai tourism sector may face short-term risks, especially as most hotels in Bangkok are high-rise buildings.

KKResearch

ความสูญเสียทางเศรษฐกิจ จากเหตุแผ่นดินไหว
 คาดเบื้องต้นไม่ต่ำกว่า 20,000 ล้านบาท

ผลต่อภาคเศรษฐกิจ	ผลต่อภาคธุรกิจ	ผลต่อภาคการเงิน
<ul style="list-style-type: none"> ผลกระทบ GDP จากเหตุการณ์แผ่นดินไหวครั้งนี้มีมูลค่าประมาณ 4,000 ล้านบาท คิดเป็นร้อยละ 0.009 ของ GDP รวมของประเทศไทย ประเมินความเสียหายเบื้องต้นว่า การหยุดชะงักของกิจกรรมทางเศรษฐกิจจะส่งผลให้ GDP ของประเทศไทยลดลงประมาณ 2.2% ประเมินความเสียหายเบื้องต้นว่า การหยุดชะงักของกิจกรรมทางเศรษฐกิจจะส่งผลให้ GDP ของประเทศไทยลดลงประมาณ 2.2% 	<ul style="list-style-type: none"> ผลกระทบด้านลบต่อภาคธุรกิจจะรุนแรงขึ้นหากเกิดเหตุการณ์แผ่นดินไหวในพื้นที่อุตสาหกรรม หรือพื้นที่ที่มีมูลค่าสูง ความเสียหายต่อภาคธุรกิจจะเพิ่มขึ้นหากเกิดเหตุการณ์แผ่นดินไหวในพื้นที่ที่มีมูลค่าสูง ผลกระทบด้านลบต่อภาคธุรกิจจะรุนแรงขึ้นหากเกิดเหตุการณ์แผ่นดินไหวในพื้นที่ที่มีมูลค่าสูง 	<ul style="list-style-type: none"> ผู้ลงทุนต่างชาติ อาจชะงักการเข้ามาลงทุนในไทย ผู้ลงทุนต่างชาติ อาจชะงักการเข้ามาลงทุนในไทย ผู้ลงทุนต่างชาติ อาจชะงักการเข้ามาลงทุนในไทย

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- At today's Cabinet meeting, Prime Minister Paetongtarn Shinawatra will discuss the recent earthquake, rescue operations at the collapsed State Audit Office building, and a report on the disaster warning system, which she reviewed with relevant agencies yesterday.
 - ❖ At the meeting, the Ministry of Transport will seek approval for the "Homes for Thais" project, proposed by SRT Asset Co., Ltd.
 - ❖ Meanwhile, the Ministry of Energy will present measures aimed at reducing energy costs for the public.
 - ❖ Additionally, the Ministry of Transport is proposing a motorway toll exemption from April 11-17 during the Songkran holiday. However, the Expressway Authority of Thailand has to make an official announcement regarding its own toll waiver yet.
- The Stock Exchange of Thailand (SET) index closed at 1,158.09 points yesterday, down 17.36 points (-1.48%), with a trading value of 40.26 billion Baht. The decline was driven by heavy selling in banking and real estate stocks following last Friday's earthquake.



- ❖ KBANK recorded the highest trading value of the day at 2.09 billion Baht, closing at 161.50 Baht, down 2.50 Baht. SCB followed with a trading value of 1.71 billion Baht, closing at 123.00 Baht, also down 2.50 Baht.

Most Active Value									
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg		
KBANK	161.50	315,800	161.50	162.00	96,600	-2.50	-1.52%		
SCB	123.00	2,197K	123.00	123.50	245,700	-2.50	-1.99%		
DELTA	65.75	628,500	65.75	66.00	144,600	-3.25	-4.71%		
AOT	37.75	2,143K	37.50	37.75	370,000	-0.75	-1.95%		
ADVANC	275.00	13,800	274.00	275.00	3,400	+2.00	+0.73%		
PTT	32.00	6,298K	31.75	32.00	11,948K	0.00	0.00%		
BBL	147.50	27,100	147.50	148.00	262,200	-2.50	-1.67%		
TRUE	11.70	5,176K	11.70	11.80	2,037K	-0.30	-2.50%		
CPALL	49.50	945,800	49.50	49.75	223,700	-0.50	-1.00%		
KTB	24.10	5,793K	24.00	24.10	542,900	-0.40	-1.63%		

❖ The next three most actively traded stocks were :

- DELTA, with a trading value of 1.53 billion Baht, closing at 65.75 Baht, down 3.25 Baht.
- AOT, with 1.23 billion Baht in trading value, closing at 37.75 Baht, down 0.75 Baht.
- ADVANC, with 1.22 billion Baht in trading value, closing at 275.00 Baht, up 2.00 Baht.

❖ External factors also weighed on sentiment, particularly concerns over trade wars, as U.S. President Donald Trump is set to announce retaliatory tariffs on April 2. Additionally, the market expects the U.S. Federal Reserve (Fed) to slow its pace of interest rate cuts this year.

❖ For today, the market is expected to remain sluggish, with initial support at 1,155 points and a lower support level at 1,150 points. Resistance levels are projected at 1,165 and 1,170 points.

Impact Loss	Trade	Change	%Chg	Impact
DELTA	65.75	-3.25	-4.71	-3.28
AOT	37.75	-0.75	-1.95	-0.87
TRUE	11.70↓	-0.30	-2.50	-0.84
SCB	123.00↓	-2.50	-1.99	-0.67
BDMS	21.80↓	-0.40	-1.80	-0.51
KBANK	161.50↓	-2.50	-1.52	-0.47
MTC	36.50↓	-2.75	-7.01	-0.46
BTS	5.15	-0.35	-6.36	-0.45
KTB	24.10↓	-0.40	-1.63	-0.45
CPN	47.00↓	-1.25	-2.59	-0.45

- Shares of most real-estate developers dropped amid buyer's concerns about impact of tremors on high-rise buildings.

❖ The real estate sector was already struggling despite government support measures, which have now become largely ineffective due to the earthquake. Meanwhile, concerns over housing loans triggered sell-offs in banking stocks, dragging the market down.

AP			
☑ AP (THAILAND)			
		7.55	-1.05 -12.21%
Vol	Bid	Offer	Vol
2,881,100	7.50	7.55	420,800
1,612,000	7.45	7.60	571,000
1,277,500	7.40	7.65	226,200
1,000,800	7.35	7.70	171,900
1,785,800	7.30	7.75	132,200
859,200	7.25	7.80	352,300
901,800	7.20	7.85	684,700
752,700	7.15	7.90	408,600
1,387,900	7.10	7.95	397,400
993,100	7.05	8.00	425,100
Volume	109,311,100	Value(K)	828,355
High	7.90	Low	7.00
Ceiling	9.80	Floor	5.30
Average Price	7.57796	Previous Close	8.60
Average Buy	7.66	Average Sell	7.60
Close	7.55		
Open1(Morning)	7.10	Open2(Afternoon)	7.50
52W High	11.20	52W Low	7.00
%Chg 1W	-1.71%	%Chg 1M	-3.91%
%Chg 3M	+6.17%		
EPS	1.60	YIELD(%)	7.95
P/E	4.73	P/BV	0.54
Status	Close		

SIRI			
☑ SANSIRI			
		1.42	-0.14 -8.97%
Vol	Bid	Offer	Vol
8,002,400	1.42	1.43	36,000
4,845,300	1.41	1.44	564,100
8,570,700	1.40	1.45	302,600
2,015,100	1.39	1.46	679,200
2,108,000	1.38	1.47	756,700
1,377,400	1.37	1.48	1,104,000
1,193,100	1.36	1.49	3,223,700
8,341,900	1.35	1.50	3,230,000
1,413,500	1.34	1.51	2,064,700
1,056,000	1.33	1.52	938,300
Volume	211,233,600	Value(K)	306,505
High	1.50	Low	1.40
Ceiling	1.84	Floor	1.00
Average Price	1.45103	Previous Close	1.56
Average Buy	1.46	Average Sell	1.46
Close	1.42		
Open1(Morning)	1.40	Open2(Afternoon)	1.45
52W High	1.94	52W Low	1.40
%Chg 1W	-3.70%	%Chg 1M	-6.59%
%Chg 3M	-13.33%		
EPS	0.29	YIELD(%)	10.52
P/E	4.71	P/BV	0.51
Status	Close		

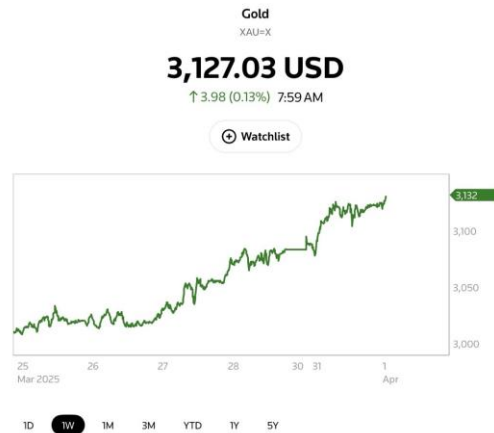
ORI			
☑ ORIGIN PROPERTY			
		2.04	-0.24 -10.53%
Vol	Bid	Offer	Vol
67,100	2.04	2.06	174,300
93,400	2.02	2.08	138,400
24,600	2.00	2.10	216,000
141,900	1.99	2.12	133,200
361,900	1.98	2.14	457,600
122,500	1.97	2.16	51,400
109,300	1.96	2.18	104,300
57,000	1.95	2.20	388,100
227,700	1.94	2.22	110,600
858,200	1.93	2.24	305,100
Volume	47,636,400	Value(K)	92,700
High	2.04	Low	1.82
Ceiling	2.64	Floor	1.43
Average Price	1.94600	Previous Close	2.28
Average Buy	1.96	Average Sell	1.95
Close	2.04		
Open1(Morning)	1.85	Open2(Afternoon)	1.94
52W High	7.45	52W Low	1.82
%Chg 1W	-8.80%	%Chg 1M	-22.97%
%Chg 3M	-37.02%		
EPS	0.43	YIELD(%)	1.03
P/E	4.76	P/BV	0.26
Status	Close		

NOBLE			
☑ NOBLE DEVELOPMENT			
		2.14	-0.22 -9.32%
Vol	Bid	Offer	Vol
800	2.14	2.16	79,000
102,800	2.12	2.18	1,700
533,600	2.10	2.20	81,000
70,500	2.08	2.22	250,400
354,700	2.06	2.24	6,400
48,700	2.04	2.26	16,700
133,500	2.02	2.28	16,000
501,900	2.00	2.30	10,300
16,900	1.99	2.32	15,300
64,000	1.98	2.34	5,000
Volume	2,672,100	Value(K)	5,638
High	2.26	Low	2.00
Ceiling	2.78	Floor	1.50
Average Price	2.11030	Previous Close	2.36
Average Buy	2.15	Average Sell	2.14
Close	2.14		
Open1(Morning)	2.00	Open2(Afternoon)	2.12
52W High	3.76	52W Low	1.99
%Chg 1W	-4.84%	%Chg 1M	+12.38%
%Chg 3M	-12.59%		
EPS	0.32	YIELD(%)	8.83
P/E	6.79	P/BV	0.46
Status	Close		

- Criminal charges could be filed against Italian-Thai Development (ITD) for the collapse of the State Audit Office in Bangkok's Chatuchak area, according to Transport Minister Suriya Jungrungreangkit.

- ❖ In the meantime, ITD's shares dropped by 26.92%, or 0.07 Baht, to 0.19 Baht. The company is part of the joint venture responsible for constructing the building, with China Railway Number 10 (Thailand) as the other partner.
- ❖ Suriya said that criminal penalties could be imposed on ITD, similar to the case of the collapse of the Rama III-Dao Khanong Expressway during construction on Rama II Road, which resulted in six deaths and 24 injuries. The police have already been notified to take legal action. If negligence is proven, those responsible could face up to 10 years in prison and a fine of 200,000 Baht for causing deaths, or up to three years in prison and a 60,000-Baht fine for causing serious injuries, excluding any civil liabilities.
- ❖ Regarding whether ITD should be blacklisted from future state contracts due to repeated incidents, Suriya explained that while current contracts include penalties for delays, they do not address safety issues.
- ❖ As a result, discussions with the Comptroller General's Department have led to a new provision: if accidents causing injury or death occur under a contract, points will be deducted. If the points fall below a certain threshold, the contractor will be blacklisted. This rule will apply to new contracts, and safety measures will be included in future agreements.
- Italian Thai Development said it has mobilized engineers and machinery to assist government agencies following the collapse of the under-construction 30-story State Audit Office building in Bangkok's Chatuchak area.
 - ❖ In a statement, the company, part of the ITD-CREC joint venture, expressed condolences to the families of the victims and those injured in the incident. The building was being developed by Italian-Thai Development and China Railway Number 10 (Thailand). The ITD-CREC joint venture has insurance coverage of 2.14 billion Baht, which includes protection against natural disasters and third-party liability up to 100 million Baht.
 - ❖ They stated that they are confident this incident will not impact its other projects.
- After the stock market closed yesterday, the Stock Exchange of Thailand reported two big lot transactions of Bangchak Corporation Plc (BCP) shares. A total of 40 million shares were traded, with a total value of 1.56 billion Baht at an average price of 38.50 Baht per share, which was higher than the market price.
 - ❖ BCP shares closed at 38.00 Baht, up 0.25 Baht or 0.66%. During the day, the stock reached a high of 38.00 Baht and a low of 36.00 Baht.

- Gold prices shoot through the roof amid uncertainties of US' trade tariffs that is expected to be announced on April 2, 2025.



- ❖ On March 31, gold prices fluctuated 18 times throughout the day, closing 450 Baht higher than the previous day. Gold jewelry was sold at 50,850 Baht per Baht weight, with a buying price of 49,057.76 Baht. Gold bars were bought at 49,950 Baht and sold at 50,050 Baht, reaching a new all-time high. Meanwhile, the gold spot price stood at \$3,115 per ounce.
- ❖ YLG Bullion International (YLG) noted that gold prices have continued to rise, surpassing its previous target of \$3,000–3,100 per troy ounce. The company has now revised its target to \$3,150–3,200 per troy ounce, equal to 51,000–51,500 Baht for gold bars in Thailand.
- ❖ In the short term, gold prices remain supported by ongoing concerns over the reciprocal tariff policy that U.S. President Donald Trump is set to announce on April 2. Several countries, including China and Mexico, have also signaled plans to retaliate against the U.S.

GOLD PRICE BY GTA / ราคาทองตามประกาศของสมาคมค้าทองคำ		
ประจำวันที่ 31/03/2568 เวลา 17:18 น. (ครั้งที่ 18)		บาทละ(บาท)
ทองคำแท่ง 96.5%	ขายออก	50,050.00
	รับซื้อ	49,950.00
ทองรูปพรรณ 96.5%	ขายออก	50,850.00
	ฐานภาษี	49,057.76

Political News

- Yesterday, the Senate held an urgent meeting to discuss the recent earthquake. The meeting proposed sending recommendations to the government to develop and improve the disaster warning system for all types of crises. Senators also raised concerns about the allocation of the budget for building a warning system, which has been set as a binding budget from 2024 to 2026. However, the disaster warning system is still not functioning effectively.
 - ❖ Most senators attended in disaster prevention gear and helmets to express their lack of confidence in the government's handling of the situation. They also discussed the government's failed warning system and the damage to buildings, mainly government buildings, caused by the earthquake. They called for relevant authorities to investigate the matter further, as there may be corruption involved.
 - ❖ Wuttipong Pongsuwan, a senator, discussed that since the 2004 tsunami, Thailand has invested over 1.07 billion Baht in the cell Broadcast system. He stated that the government must urgently continue developing the system.



- According to Suan Dusit Poll, the March 2025 Thai Political Index, conducted from March 24-28, shows that the overall political index scored an average of 4.95 points, down from 5.02 points in February.
 - ❖ Among government politicians, Prime Minister Paetongtarn Shinawatra was the most prominent, receiving 45.53% of support. For the opposition, Natthaphong Ruengpanyawut, Leader of the Opposition and head of the People's Party, received 55.28% support.

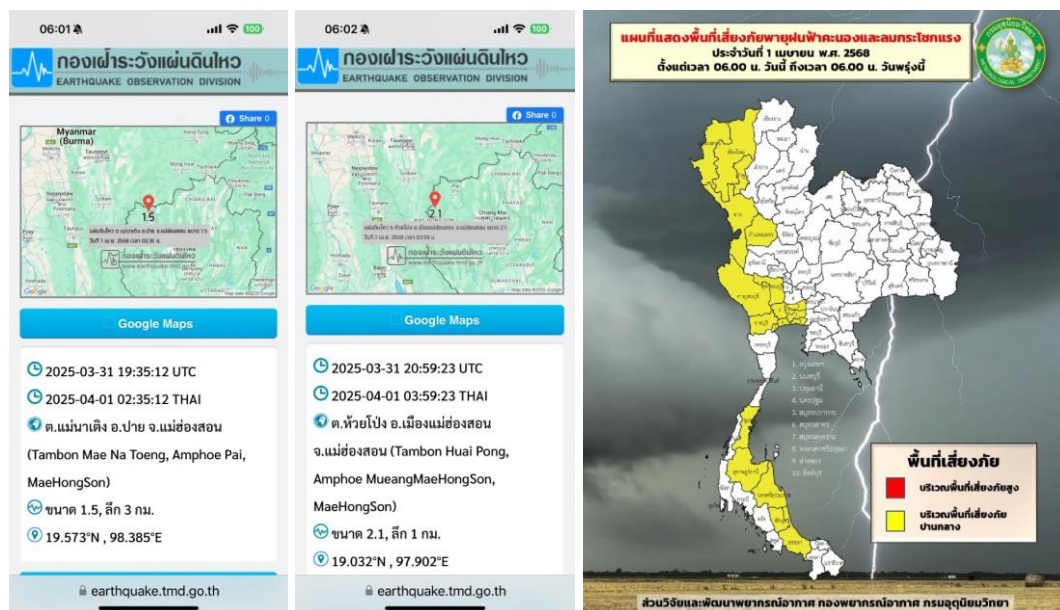
- ❖ The most favored government policy was the third phase of the 10,000-Baht cash handout, with 43.05% approval. On the opposition side, the no-confidence debate against the Prime Minister was the most notable action, gaining 66.28% support.
- ❖ Suan Dusit Poll President Pornpan Buathong noted that after the no-confidence debate, opposition approval ratings increased, while government ratings declined to 11th place, and the Prime Minister's performance ranking dropped to 14th place. Despite progress in the cash handout program, it was not enough to boost public confidence following her responses in Parliament. The Prime Minister's rating has now declined for three consecutive months, while Natthaphong's popularity remains more than 10% higher than Paetongtarn's, Pornpan said.



- The Criminal Court sentenced Palang Pracharath MP Sira Jenjaka to one year in jail, and stripped him of his electoral rights for 20 years, for standing in the 2019 general election while knowing he was not qualified to do so. The court agreed with public prosecutors, who accused Sira, 61, of violating the electoral law, which prohibits a person convicted in a criminal case from standing for election to the House of Representatives.
 - ❖ Sira had been sentenced to four months in jail on a fraud charge in 1995. Nonetheless, he stood in the February 2019 election and was elected as an MP for Bangkok.
 - ❖ Subsequently, the Constitutional Court ruled that his MP status had ended on March 24th, 2019, as he was not qualified to contest the election.

General News

- The Earthquake Monitoring Division of the Thai Meteorological Department reported that on April 1 at 03:59 AM, an aftershock occurred in Huay Pong subdistrict in Mae Hong Son province, with a magnitude of 2.1.
 - ❖ This followed an earlier earthquake at 02:35 AM with a magnitude of 1.5 in Pai district, Mae Hong Son, which is nearby. Initially, no damage has been reported, and residents in the area, especially in Mueang and Pai, are advised to stay alert and follow updates. Meanwhile, Myanmar experienced a strong aftershock with a magnitude of 4.4.
 - ❖ Regarding today's weather forecast, heavy rain and strong winds are expected in 26 provinces, including Bangkok, which has a 30% chance of thunderstorms.



Political News Headlines in Thai Media

- PM vows to restore trust after quake
 - Link- <https://www.bangkokpost.com/thailand/general/2992171/pm-vows-to-restore-trust-after-quake>
 - Thai parliament reports no real earthquake damage, just 'minor cracks'
 - Link- <https://www.bangkokpost.com/thailand/general/2992024/thai-parliament-reports-no-real-earthquake-damage-just-minor-cracks>
 - Casino push is too fast, critics say
 - Link- <https://www.bangkokpost.com/thailand/general/2992341/casino-push-is-too-fast-critics-say>
-

Economic News Headlines in Thai Media

- Thailand Assures Market Stability After Earthquake
 - Link- <https://www.nationthailand.com/business/economy/40048109>
 - Thailand payments system, businesses operating normally after quake
 - Link- <https://www.bangkokpost.com/thailand/general/2991732/thailand-payments-system-businesses-operating-normally-after-quake>
 - Thailand opens new one-stop service for investment and visas
 - Link- <https://www.bangkokpost.com/business/general/2991921/thailand-opens-new-one-stop-service-for-investment-and-visas>
 - Thai outlook dims after deadly quake, raising chance of rate cut
 - Link- <https://www.bangkokpost.com/business/general/2991914/thai-outlook-dims-after-deadly-quake-raising-chance-of-rate-cut>
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Issues to be watched out for

- April 4,2025 - March 2025 Consumer Confidence Inflation Data
- April 30, 2025 - Monetary Policy Committee holds its meeting
- May 7,2025 - April 2025 Consumer Confidence Inflation Data
- May 19,2025 - NESDC press conference Thailand's GDP Q1/2025
- June 5,2025 - May 2025 Consumer Confidence Inflation Data
- June 25, 2025 - Monetary Policy Committee holds its meeting
- July 7,2025 - June 2025 Consumer Confidence Inflation Data
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 6,2025 - July 2025 Consumer Confidence Inflation Data
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18,2025 - NESDC press conference Thailand's GDP Q2/2025
- September 4 ,2025 - August 2025 Consumer Confidence Inflation Data
- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.
- October 6,2025 - September 2025 Consumer Confidence Inflation Data
- October 8, 2025 - Monetary Policy Committee holds its meeting
- November 5,2025 - October 2025 Consumer Confidence Inflation Data
- December 4,2025 - November 2025 Consumer Confidence Inflation Data
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link –
<https://www.set.or.th/streaming/oppdayCalendar>

Key Data

SET Index **1,158.09** **-17.36**

Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on 31 March 2025

Buying, Selling or Transfer of shares by Owners/Management

Stock Code **Volume** **Value** **Action**

Stock Code	Volume	Value	Action
TRP	20,000	6.5	Purchase
APO	766,700	1.59	Purchase
APO	1,711,600	1.56	Purchase
BDMS	1,000,000	22.44	Purchase
BEAUTY	1,800,000	0.25	Purchase
BEAUTY	2,900,000	0.25	Purchase

BEAUTY	1,000,000	0.25	Purchase
BEAUTY	1,150,000	0.25	Purchase
BEAUTY	1,000,000	0.25	Purchase
BEAUTY	600,000	0.25	Purchase
BEAUTY	1,750,000	0.25	Purchase
BEAUTY	150,000	0.25	Purchase
BEAUTY	450,000	0.25	Purchase
CMC	28,700	0.81	Purchase
CMC	38,400	0.82	Purchase
CMC	2,200	0.83	Purchase
CMC	1,500	0.84	Purchase
CMC	2,200	0.85	Purchase
CMC	100	0.86	Purchase
CRD	600	0.35	Sale
FTE	50,000	1.65	Sale
JR	1,900	1.48	Purchase
JR	1,900	1.48	Purchase
M	100,000	18.83	Purchase
NETBAY	100,000	18.85	Purchase
NETBAY	50,000	18.95	Purchase
NETBAY	50,000	18.95	Purchase
NL	61,000	1	Purchase
GLOBAL	100,000	6.7	Purchase
SE	200,000	0.42	Purchase
SIMAT	50,000	1.17	Purchase
SCM	19,200	0.48	Purchase
SCM	10,500	0.48	Purchase
SPALI	100,000	17	Purchase
SPALI	100,000	17	Purchase
SPALI	50,000	17.2	Purchase
SPALI	150,000	17.13	Purchase
SPALI	150,000	17.13	Purchase
SPALI	100,000	17	Purchase
SPALI	100,000	17	Purchase
SPALI	50,000	17.2	Purchase
SPALI	150,000	17.13	Purchase
SPALI	150,000	17.13	Purchase
TMILL	100,000	1.8	Purchase
TPIPL	1,000,000	1	Purchase
TPIPL	1,000,000	0.98	Purchase
TPIPL	808,000	0.99	Purchase

TPIPL	200,000	0.99	Purchase
WPH	31,100	7.98	Purchase
WPH	100,000	8	Purchase
WINDOW	933,000	0.81	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 31 Mar 2025							Unit: M.Baht
Investor Type	Buy		Sell		Net		
	Value	%	Value	%	Value	%	
Local Institutions	2,721.94	6.76	4,158.67	10.33	-1,436.73		
Proprietary Trading	2,078.42	5.16	3,354.27	8.33	-1,275.85	-	
Foreign Investor	20,246.61	50.29	21,734.02	53.98	-1,487.41		
Local Individuals	15,213.76	37.79	11,013.77	27.36	4,199.99	-	
Monthly Cumulative between 1 Mar- 31 March 2025							Unit: M.Baht
Investor Type	Buy		Sell		Net		
	Value	%	Value	%	Value	%	

Local Institutions	80,452.97	10.07	77,856.58	9.74	2,596.39	-
Proprietary Trading	46,798.03	5.85	54,386.67	6.80	-7,588.64	-
Foreign Investors	423,962.26	53.04	445,827.78	55.78	-21,865.52	-
Local Individuals	248,087.74	31.04	221,229.97	27.68	26,857.77	-
Yearly Cumulative since 1 Jan – 31 Mar 2025						
						Unit: M.Baht
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	281,412.80	10.76	286,568.36	10.96	-5,155.56	-
Proprietary Trading	156,793.01	6.00	166,819.34	6.38	-10,026.32	-
Foreign Investors	1,383,539.14	52.91	1,423,406.38	54.44	-39,867.24	-
Local Individuals	792,993.71	30.33	737,944.59	28.22	55,049.12	-

Total Trading Value 40,260.73 Million Baht

Background Information

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

2023 General Election 			
[Official result] Date 25 May 2023 100% vote counted			
	Constituency MP	Party list MP	
 Move Forward	112	39	151
 Pheu Thai	112	29	141
 Bhumjaithai	68	3	71
 Palang Pracharath	39	1	40
 United Thai Nation	23	13	36
 Democrat	22	3	25
Charthaijattana	9	1	10
Prachachart	7	2	9
Thai Sang Thai	5	1	6
Chart Pattana Kla	1	1	2
Phue Thai Ruam Palang	2	-	2
Seri Ruam Thai	-	1	1
New Democracy	-	1	1
New Party	-	1	1
Thai Counties Party	-	1	1
Fair Party	-	1	1
Palang Sangkhom Mai	-	1	1
Thai Teachers for People	-	1	1
Total: 500 MPs			
<small>Election Commission of Thailand</small>			

- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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