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April 3, 2025

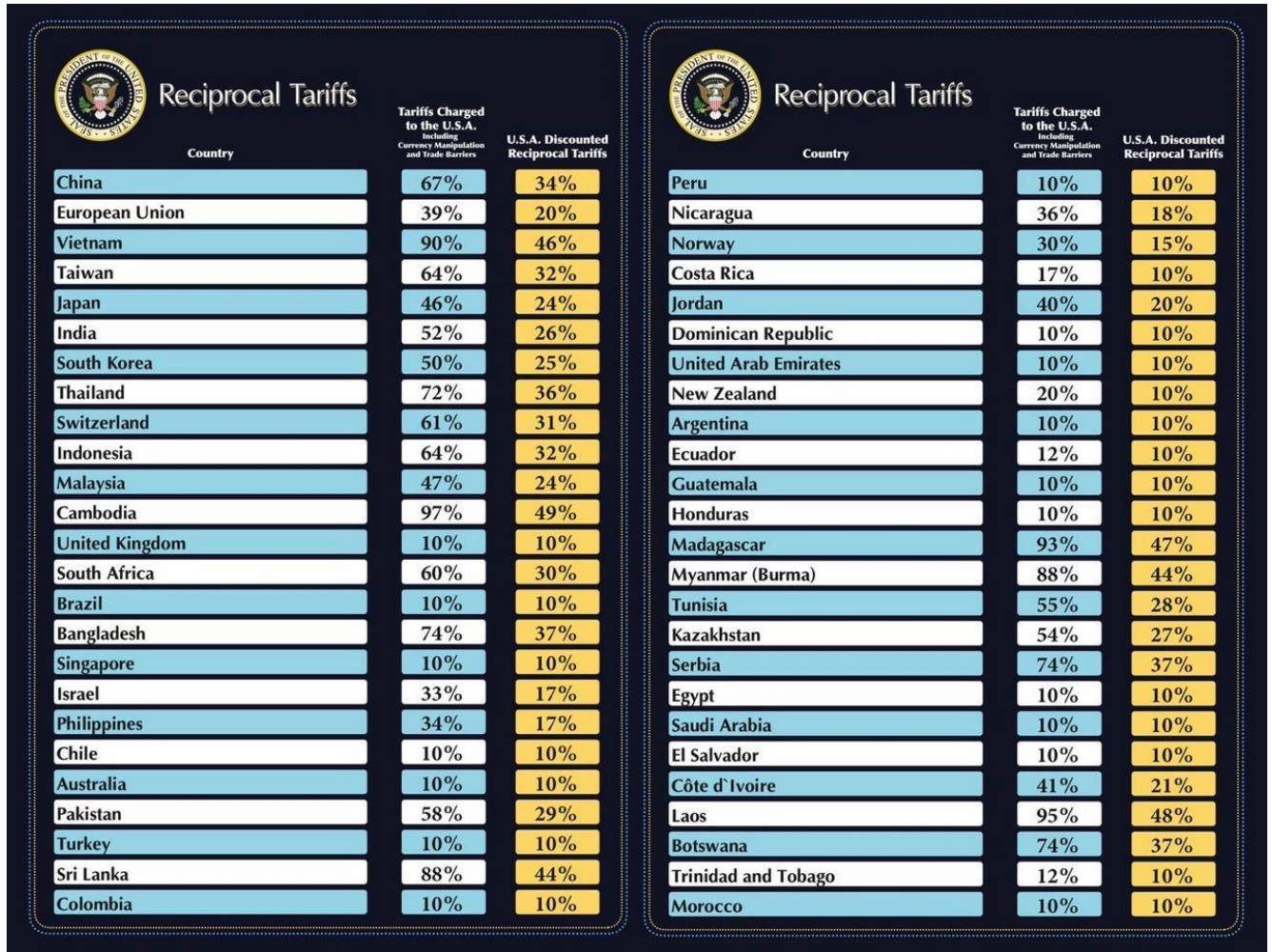
## Thai Enquirer News Summary

### **Economic News**

- U.S. President Donald Trump announced a new reciprocal tariff policy and Thailand has been slapped with 36%.
- ❖ The U.S. will impose a minimum 10% tariff on all imported goods from around 60 countries with the highest trade surpluses with the U.S.

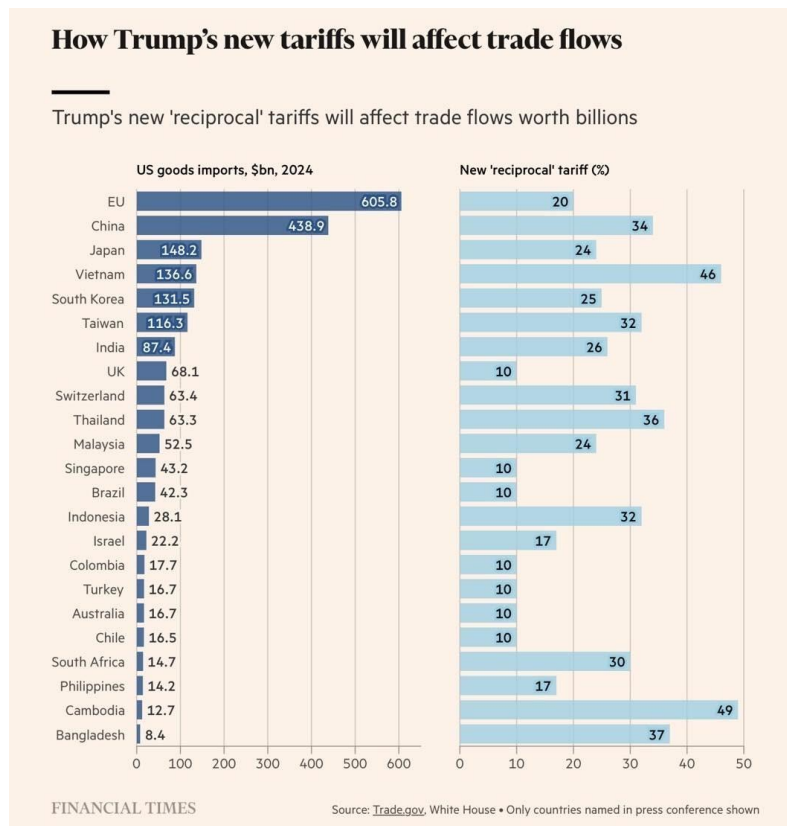
Country	U.S. Tariff	U.S. Reciprocal Tariff
China	67%	34%
European Union	39%	20%
Vietnam	90%	46%
Taiwan	64%	32%
Japan	46%	24%
India	52%	26%
South Korea	50%	25%
Thailand	72%	36%
Switzerland	61%	31%
Indonesia	64%	32%

- ❖ Some of the biggest trading partners, such as China, will face significantly higher tariffs, with rates reaching up to over 54%.
- ❖ Thailand is among the countries subject to high tariffs, set at 36%, similar to other Southeast Asian nations like Vietnam (46%), Indonesia (32%), Malaysia (24%), Cambodia (49%), Myanmar (44%), and Laos (48%).



- ❖ Following the announcement, key stock market indexes fell by 2% or more. This came after a period of gains fueled by hopes that the policy would be less strict. Shares of major automakers, including Ford Motor Co., General Motors Co., Stellantis NV, and Tesla Inc., saw declines.
- Wuttikrai Leeveraphan, Permanent Secretary of the Ministry of Commerce, along with representatives from the Ministry of Foreign Affairs, the Ministry of Energy, the Thai Chamber of Commerce, and the Federation of Thai Industries, held a press conference on Thailand's response to new U.S. trade policies and tariff increases.

- ❖ Wuttikrai stated that key concerns include potential U.S. tariff hikes on automobiles and auto parts, semiconductors, pharmaceuticals, wood products, and countermeasures on Thai imports with higher duties than the U.S.
- ❖ Currently, Thailand's average import tariff is 11% higher than the U.S. If the U.S. matches Thai tariffs, Thailand could face an estimated economic impact of \$7-8 billion (approximately 230-270 billion Baht).
- ❖ To address this, Thailand may consider lowering import tariffs and increasing imports from the U.S. to reduce the trade surplus. This could include Thai Airways leasing or purchasing aircraft from the U.S. and PTT Plc increasing energy imports.
- ❖ However, Thailand cannot fully offset the \$30-40 billion trade surplus through tariff cuts or increased imports alone. Negotiations will be necessary, as Thailand and the U.S. have long-standing strategic ties. Thailand also aims to encourage Thai investment in U.S. industries, particularly in food and energy, where Thai businesses are already present in 20 states.



- The Joint Standing Committee on Commerce, Industry, and Banking (JSCCIB) noted that U.S. trade barriers have increased, with new measures like reciprocal Tariffs and specific

tariffs likely to affect trading partners. These tariffs will target countries with large trade surpluses, with rates based on tariff differences between U.S. and partner countries.

- ❖ The impact of reciprocal tariffs on Thai exports is a key concern, as Thailand has a high trade surplus with the U.S. Industries like electronics, automotive parts, and petrochemicals could face increased risks. Indirect effects may also arise from key trading partners like China. The U.S. may also demand more imports from Thailand after trade talks. The Thai economy faces risks that could lower the 2025 GDP growth estimate of 2.4-2.9%. This already factors in some U.S. tariffs, but new tariffs could reduce GDP by 0.2-0.6%.
- ❖ The economy could also be affected by the slow recovery of Chinese tourists and the earthquake. Thailand needs both short-term policies to manage external risks and long-term strategies to improve competitiveness and public sector capacity.

กรอบประมาณการเศรษฐกิจปี 2568 ของ กกร.

%YoY	ปี 2568 (ณ ก.พ. 68)	ปี 2568 (ณ มี.ค. 68)	ปี 2568 (ณ เม.ย. 68)
GDP	2.4 ถึง 2.9	2.4 ถึง 2.9	2.4 ถึง 2.9
ส่งออก	1.5 ถึง 2.5	1.5 ถึง 2.5	1.5 ถึง 2.5
เงินเฟ้อ	0.8 ถึง 1.2	0.8 ถึง 1.2	0.8 ถึง 1.2

- Deputy Finance Minister Paopoom Rojanasakul announced that the Ministry of Finance is preparing to quickly implement measures to reduce transfer and mortgage registration fees. Meanwhile, the Bank of Thailand (BoT) plans to ease loan-to-value (LTV) regulations, starting May 1, to boost the real estate sector.
  - ❖ Without any support measures, housing demand is expected to shrink by 3.5%. If one measure is introduced, demand could grow by 1.6%, and with both measures in place, it could expand by 9.7%.
  - ❖ On the supply side, these measures will encourage developers to launch more new housing units. Without any measures, new unit growth is expected to decline by 0.8%. With one measure, it could rise by 16.8%, and with both, it could increase by 22.6%.



- The lower house unanimously passed the bill allowing a retirement lottery in its first reading.
  - ❖ Deputy Finance Minister Paopoom Rojanasakul said the project, led by the National Savings Fund, aims to promote savings and support retirees by offering prize money as an incentive. 5 million lottery tickets would be printed, with weekly prize money of 15 million Baht. This totals 60 million Baht over four weeks and about 760 million Baht per year, providing a return of 6-7% on savings.
  - ❖ If demand exceeds 5 million tickets, more would be printed, and prize money would increase. For example, if 10 million tickets were issued, the total prize money would rise to 1.5 billion Baht to maintain the 6-7% return.



- Yesterday, the Stock Exchange of Thailand (SET) index closed at 1,172.69 points, up 4.67 points (+0.40%), with a trading value of 24.95 billion Baht.



- ❖ The index moved within a narrow range, fluctuating between positive and negative territory, while trading volume remained low as investors awaited the U.S. government's announcement on reciprocal tariffs.

.Most Active Value								
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg	
KBANK	164.00	746,200	163.50	164.00	2,164K	+0.50	+0.31%	
CPALL	50.75	495,700	50.50	50.75	321,100	+0.75	+1.50%	
PTT	32.25	8,947K	32.00	32.25	5,664K	+0.25	+0.78%	
ADVANC	277.00	390,900	277.00	278.00	28,800	-4.00	-1.42%	
PTTEP	118.00	317,100	117.50	118.00	92,000	-3.00	-2.48%	
AOT	39.25	324,600	39.25	39.50	506,800	+0.75	+1.95%	
SCB	124.50	1,724K	124.00	124.50	24,400	+0.50	+0.40%	
KTB	24.30	1,677K	24.20	24.30	4,370K	+0.10	+0.41%	
TRUE	11.90	9,578K	11.80	11.90	1,132K	-0.20	-1.65%	
TTB	1.99	16,156K	1.99	2.00	47,365K	+0.02	+1.02%	

- ❖ Over the past three months, the SET index has declined by 16-17%. However, there was buying interest in blue-chip stocks expected to be less affected by the U.S. tariff measures, including AOT, CPALL, BH, and BDMS.

Impact Gain	Trade	Change	%Chg	Impact
AOT	39.25	+0.75	1.95	+0.855
DELTA	67.50↓	+0.75	1.12	+0.742
PTT	32.25↑	+0.25	0.78	+0.567
TLI	12.10↑	+0.60	5.22	+0.546
CPALL	50.75↑	+0.75	1.50	+0.532
BDMS	22.50↑	+0.40	1.81	+0.504
BH	173.50↓	+7.50	4.52	+0.450
OR	12.30	+0.40	3.36	+0.384
MTC	40.00↓	+1.50	3.90	+0.255
CRC	25.75	+0.50	1.98	+0.240

- Today marks the 1<sup>st</sup> trading day for the newly structured Gulf Development Plc (GULF), with 14.93 billion shares entering the market. Trading resumes after being suspended (SP) from March 21 to April 2, 2025. The Stock Exchange of Thailand will not set a price ceiling or floor for the company's today's session.
  - ❖ The last closing prices on March 20 were 49.75 Baht for the previous GULF shares and 81.50 Baht for INTUCH. After the share swap, the new GULF shares have a reference price of 48.30 Baht, based on the swap ratio formula. Strong buying interest is expected, with trading value anticipated to exceed 2 billion Baht on the first day.
  - ❖ Bualuang Securities has set a target price of 72 Baht for GULF, estimating today's trading volume at 1.5-2 billion Baht. Whether GULF's market capitalization will reach 1 trillion Baht will depend on the company's performance and overall market conditions.
- Thanasiri Group Plc (THANA) has canceled its share buyback program, which was set at 30 million Baht for 27 million shares, as approved on February 25. The decision was made to preserve cash flow and prepare for economic uncertainties in the current market conditions.

### **Earthquake Tragedy**

- Late last night at around 23:00 Hrs., Bangkok Governor Chadchart Sittipunt provided a live update on the collapsed State Audit Office building.
  - ❖ He stated that there was a "glimmer of hope" after a rescue team shouted into a gap in the rubble and heard a response. A scan also detected what appeared to be a person. Rescue teams are now working urgently in hopes of finding more survivors.



- 34 buildings in Thailand, including 3 in Bangkok, have been declared uninhabitable by the Department of Public Works and Town & Country Planning after Friday's earthquake.
  - ❖ The Earthquake-Damaged Buildings Inspection and Assessment Center under the Department of Public Works and Town & Country Planning, in collaboration with engineering organizations and 110 private-sector volunteer engineers, has been assessing buildings reported damaged by the recent earthquake. Inspections have been categorized into three groups: government buildings, high-rises and commercial buildings, and residential structures.
  - ❖ Total Buildings Inspected (March 28 – April 1): 3,375

- 3,130 buildings are safe for use (green).
  - 211 buildings have moderate damage but remain usable (yellow).
  - 34 buildings have been declared unsafe and closed (red).
- ❖ The 3 buildings in Bangkok declared unsafe by the Department of Public Works and Town & Country Planning are:
    - Thossaminthathiwat Building at Rajavithi Hospital
    - Revenue Department Building in Ari
    - Immigration Bureau Building in Muang Thong Thani
  - ❖ Access to all three buildings has been temporarily suspended. Engineers will inspect and repair them to ensure they are safe before they can be used again.



- Prasert Taedullayatatit, President of the Thai Condominium Association, revealed that Bangkok has a total of 5,994 high-rise buildings, including low-rise structures with up to 8 floors and high-rise buildings ranging from 20 to 50 floors. All these buildings are covered by insurance with a total coverage value of 3.8 trillion Baht.
- ❖ Additionally, individual condominium units are insured for damages ranging from 100,000 to 200,000 Baht per unit. This coverage ensures that residents will receive timely and appropriate compensation in case of unexpected incidents.



**ชาวคนไทยใจ วังเงินประกันเพียบ เพราะโครงสร้างกฎหมายคอนโดเจ๋ง**  
**แบกภาระเบี่ยประกันกว่าปีละ 2,200ล้านบาทในปีปัจจุบัน**  
**รองรับความเสียหายของเงินรวมกว่า 3.8ล้านล้านบาท จาก5,994โครงการคอนโดมีเนียมในเขตกรุงเทพฯ ที่เปิดตัวสะสมกว่า20ปี**

ชาวคนไทยใจ วังเงินรองรับความเสียหายรวมกว่า 3.8ล้านล้านบาท จาก5,994โครงการคอนโดมีเนียมในเขตกรุงเทพฯ ที่เปิดตัวสะสมกว่า20ปี แบกภาระเบี่ยประกันกว่าปีละ 2,200ล้านบาทในปีปัจจุบัน \*วงเงินคุ้มครองเพิ่มขึ้นเกินกว่า 2.7แสนล้านบาท เพิ่มคุ้มครองภายในห้องเฉลี่ย 1-2แสนบาทต่อห้อง

	จำนวนโครงการ	วงเงินประกัน/โครงการ	วงเงินประกันต่อหน่วย/โครงการ	เงินประกันต่อหน่วย/ปี	วงเงินคุ้มครองต่อโครงการ
โครงการคอนโดที่จดทะเบียนในโครงการ	5,994	3.8 ล้านล้านบาท	2.7 แสนล้านบาท	2,244ล้านบาท /ปี	100,000 - 200,000บาท ต่อห้อง
โครงการคอนโดระหว่างก่อสร้างในกทม.	200	1.2 แสนล้านบาท	-	195ล้านบาท	-

ยังมีฝั่งโครงการระหว่างก่อสร้าง กว่า200โครงการ ด้วยวงเงินประกันที่คุ้มครองรวมกว่า 1.2แสนล้านบาท

- The ITD-CREC No.10 Joint Venture has released a 2<sup>nd</sup> statement reaffirming that all materials used in the construction of the State Audit Office (SAO) building adhered to the project’s Terms of Reference (TOR) and were approved by the acceptance committee.
  - ❖ The joint venture, currently under intense scrutiny over alleged irregularities in the construction of the new SAO building in Chatuchak, Bangkok, emphasized that it is fully cooperating with authorities in the investigation. The structure collapsed on March 28, 2025, following an earthquake in Myanmar.
  - ❖ The firm reaffirmed that procurement and construction were carried out in strict compliance with legal regulations, engineering standards, and best industry practices to ensure quality and safety. The company urged all parties to await the official engineering assessment, which will determine the precise cause of the incident.

**กิจการร่วมค้า ไอทีดี-ซีอาร์อีซีเอ็นเบอริเทน (ไทย)**  
**เรื่อง แถลงการณ์ของกิจการร่วมค้า ไอทีดี-ซีอาร์อีซีเอ็นเบอริเทน(ไทย)**  
**เกี่ยวกับเหตุการณ์สำนักงานตรวจเงินแผ่นดินกลุ่ม**

กิจการร่วมค้า ไอทีดี-ซีอาร์อีซีเอ็นเบอริเทน (ไทย) ขอแสดงความเสียใจอย่างสุดซึ้งต่อเหตุการณ์อาคารสำนักงานตรวจเงินแผ่นดินกลุ่มจากเหตุแผ่นดินไหวเมื่อวันที่ 28 มีนาคม 2568 กิจการร่วมค้าฯ ขอแสดงความอาลัยต่อครอบครัวของผู้เสียชีวิต และผู้ได้รับบาดเจ็บจากเหตุการณ์ดังกล่าว พร้อมส่งกำลังใจไปยังทุกท่านที่ได้รับผลกระทบ รวมถึงแสดงความยินดีกับความช่วยเหลือด้านมนุษยธรรมเบื้องต้นแก่ครอบครัวผู้เสียชีวิตและผู้ได้รับบาดเจ็บ

กิจการร่วมค้าฯ ไม่เพียงแต่ขอแสดงความเสียใจที่เกิดขึ้น และได้แสดงความพร้อมในการเข้าร่วมปฏิบัติการกู้ภัยซึ่งมีช่วงแรกผ่านช่องทางที่เกี่ยวข้อง พร้อมทั้งจัดส่งบุคลากรและอุปกรณ์สนับสนุนเพื่อช่วยเหลือ และบรรเทาความเสียหายให้ได้นมากที่สุดและเร็วที่สุดเท่าที่จะทำได้ นอกจากนี้เรายังให้ความร่วมมืออย่างเต็มที่กับหน่วยงานภาครัฐที่เกี่ยวข้อง เพื่อวิเคราะห์และตรวจสอบสาเหตุของอาคารกลุ่มของอาคารในระหว่างเหตุแผ่นดินไหวอย่างไร้ข้อสงสัยและเป็นธรรม

กิจการร่วมค้าฯ ขอยืนยันว่า การวิจัยวิศวกรรมและการก่อสร้างอาคารสำนักงานดังกล่าวได้ดำเนินการตามข้อกำหนดในสัญญาโครงการ (TOR) กฎหมายที่เกี่ยวข้อง มาตรฐานทางวิศวกรรม และหลักปฏิบัติทางวิศวกรรมที่ได้อย่างเคร่งครัด เพื่อให้มั่นใจในคุณภาพและความปลอดภัยของโครงการ สำหรับวัสดุที่ใช้ในโครงการนี้ เราได้คัดเลือกผู้จัดหาข้อกำหนดทางเทคนิคที่กำหนดไว้ โดยวัสดุก่อสร้างทั้งหมดได้รับการอนุมัติจากคณะกรรมการตรวจรับวัสดุ และต้องผ่านการตรวจสอบคุณภาพอย่างเข้มงวดก่อนนำมาเข้าสู่พื้นที่ก่อสร้างทุกครั้ง

กิจการร่วมค้าฯ จะยังคงทำงานร่วมกับทุกภาคส่วนอย่างใกล้ชิด เพื่อดำเนินการฟื้นฟูและเยียวยาหลังเกิดเหตุอย่างเต็มที่ ขอเรียนจากทุกฝ่ายให้ถอดถอนผลการตรวจของทางวิศวกรรมอย่างเป็นทางการ เพื่อให้สามารถสรุปข้อเท็จจริงและหาสาเหตุของอุบัติเหตุครั้งนี้ได้อย่างชัดเจน

แถลงการณ์ฉบับนี้ออกโดย  
 กิจการร่วมค้า ไอทีดี-ซีอาร์อีซีเอ็นเบอริเทน(ไทย)  
 วันที่ 1 เมษายน พ.ศ.2568

**Political News**

- On April 1, House Speaker Wan Muhamad Noor Matha added the Entertainment Complex Bill, which would allow the establishment of casinos, to the parliamentary agenda for a

special session on Thursday, April 3. This has drawn public attention to whether the House will vote on the bill's first reading today.

- ❖ However, Wisut Chainarun, a Pheu Thai party-list MP and chairman of the government whip, stated that while the bill is on the agenda, it will not be discussed on April 3. Instead, the session will focus on the recent earthquake, which all parties agree is a priority. The debate on the bill is expected to take place on April 9.
- Meanwhile, representatives from 100 civil society organizations have submitted a petition to the House Speaker and to Natthaphong Ruengpanyawut, leader of the opposition People's Party. They are calling on Parliament and all political parties to reject the bill and urging the opposition to block it.
  - ❖ Additionally, they are gathering signatures to demand a public referendum or push for the opposition to request that the government hold a national vote on the matter.
  - ❖ Yesterday, a meeting was held by the Royal Academy and the Faculty of Law and Political Science of the Royal Academy with 33 academicians and 37 associate members. They recommended that the government should halt or delay the matter and not bring the bill before the House of Representatives.
  - ❖ There has been a public movement in Phuket, where news suggested that the province may be another location for an entertainment complex with a casino. Local business owners in Phuket are expressing opposition by using the hashtag "No Casino" in social media posts and will organize a gathering on Saturday, April 5, at 5:30 PM.



- A source from the Department of Special Investigation (DSI) claimed that the agency had gathered strong evidence to request the Election Commission (EC) to seek the disqualification of 30 senators.
  - ❖ The 1<sup>st</sup> batch of disqualification requests could be submitted within this month or next, the source added. The EC would have to ask the Supreme Court to disqualify them if the election watchdog agrees with the DSI. The evidence includes security

camera footage capturing all rounds of peer voting for senatorial candidates in June last year.

- ❖ The DSI has informed the EC Office that it would dispatch officials to collect the footage. These recordings cover peer voting rounds at the district, provincial, and national levels before the EC announced the final 200 senators and 140 candidates on the waiting list.
- Yesterday, registration opened for the by-election in Constituency 8, Nakhon Si Thammarat, following the Supreme Court ruling that disqualified Mukdawan Leungsinil, the previous seat holder.
  - ❖ The 2 candidates who registered were Chinnaworn Boonyakiat, a former MP from the Democrat Party, and Sawai Leungsinil, husband of Mukdawan and candidate from the Bhumjai Thai Party. Sawai received number 1, while Chinnaworn received number 2.



บริษัท ท่าอากาศยานไทย จำกัด (มหาชน)  
Airports of Thailand Public Company Limited

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### **General News**

- Myanmar junta leader Min Aung Hlaing is set to attend the 6<sup>th</sup> BIMSTEC Summit in Bangkok on April 4, according to foreign ministry spokesperson Nikorndej Balankura.

- ❖ Nikorndej had previously said the junta leader might join virtually, but it has now been confirmed that he will attend in person. However, the ministry has not yet received his travel schedule.
  - Over 300 public and private organizations in Myanmar have urged the Thai government and BIMSTEC leaders to block Min Aung Hlaing's attendance, but their request has been ignored.
- ❖ Meanwhile, the Democratic Voice of Burma reported that an airstrike by the Myanmar junta on Mohnyin Township in Kachin State killed 40 people and injured many others. The strike targeted an area controlled by the Kachin Independence Army (KIA). Earlier, seven people were killed in a separate airstrike in Naungcho, northern Shan State. This attack occurred less than three hours after the earthquake hit.
- ❖ UN Special Rapporteur Tom Andrews condemned the junta for continuing airstrikes while rescue efforts were underway after the earthquake. The death toll from the earthquake has now surpassed 2,700.
- Thailand was ranked 59<sup>th</sup> among the top 100 countries with the most earthquakes, recording 59 quakes, with the highest magnitude reaching 4.9. According to the website Earthquakelist.org, this ranking of countries with the most earthquakes is updated daily and is based on data from the US Geological Survey and the European-Mediterranean Seismological Centre.



- ❖ Any earthquake with a magnitude of 4 or above is counted, provided the epicenter is within 300 kilometers of the country.
- ❖ The top country with the most earthquakes since the beginning of this year is Indonesia: 517 times, highest magnitude 6.1

2025: Top countries by number of significant earthquakes nearby.

RANK	COUNTRY	EARTHQUAKES	STRONGEST
1 (+1)	Indonesia	517 (-1355)	M 6.1
2 (-1)	Mexico	484 (-1487)	M 6.2
3 (+24)	Greece	413 (+208)	M 5.3
4 (+22)	Türkiye	403 (+198)	M 5.3
5 (+5)	China	325 (-266)	M 7.1
6 (+31)	Ethiopia	242 (+115)	M 5.9
7 (-2)	Chile	225 (-650)	M 6.1
8 (-5)	Japan	222 (-1341)	M 6.8
9 (+16)	India	197 (-10)	M 7.1
10 (-4)	The Philippines	196 (-801)	M 5.7

- A 9-year-old child died after picking up an improvised explosive device (IED) in Nong Phra Subdistrict, Wang Sai Phun District, Phichit.
  - ❖ In total, five IEDs were found in the area. Three exploded earlier, and the fourth, found by the child on March 23, exploded after being picked up, causing the child's death. Yesterday, a fifth unexploded bomb was found by medical staff from Wang Sai Phun and Nong Phra Health Promotion Hospitals. It was safely removed by EOD personnel.
  - ❖ Local authorities are urging all residents to report any suspicious objects that may resemble explosives to prevent further accidents.



### **Political News Headlines in Thai Media**

- Myanmar junta chief to join regional summit in person, Thailand says
  - Link- <https://www.nationthailand.com/blogs/news/asean/40048263>
- Paetongtarn visits families of collapsed building victims
  - Link- <https://www.nationthailand.com/news/general/40048242>
- Chinese Embassy Pledges Cooperation in Thailand Building Collapse Probe, Stresses 'Fair' Investigation
  - Link- <https://www.nationthailand.com/news/general/40048220>

- Chadchart Sittipunt: The Strongest Man in Governance
    - Link- <https://www.bangkokpost.com/thailand/people/2993647/chadchart-sittipunt-the-strongest-man-in-governance>
  - MP demands explanation over tsunami warning towers
    - Link- <https://www.bangkokpost.com/thailand/general/2994172/mp-demands-explanation-over-tsunami-warning-towers>
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### **Economic News Headlines in Thai Media**

- Senate panel to study govt's proposed casino project's impacts
  - Link- <https://www.bangkokpost.com/thailand/general/2994072/senate-panel-to-study-goovts-proposed-casino-projects-impacts>
- "Poj," new Thai Chamber chief, drives trade, investment, and AI, leading top firms to explore US opportunities amid Trump's tax policies.
  - Link- <https://www.nationthailand.com/business/economy/40048262>
- Thailand and Nepal Forge Closer Ties, Boosting Trade and Buddhist Tourism
  - Link- <https://www.nationthailand.com/news/politics/40048250>
- Online Fraud Cost Thailand 60 Billion Baht in 2024, Report Reveals
  - Link- <https://www.nationthailand.com/news/general/40048240>
- Thailand Targets Record Tourism Revenue with Month-Long Songkran Celebrations
  - Link- <https://www.nationthailand.com/life/travel/40048264>
- Apple to Unlock Cell Broadcast for Thailand's Disaster Warnings, NBTC Announces
  - Link- <https://www.nationthailand.com/business/tech/40048244>
- Bookings surpass 24,000 units at halfway mark of Bangkok Motor Show 2025
  - Link- <https://www.nationthailand.com/business/automobile/40048222>

- NBTC to discuss early warning systems via digital TV
    - Link- <https://www.bangkokpost.com/business/general/2993959/nbtc-to-discuss-early-warning-systems-via-digital-tv>
  - OR Mulls on Share Buyback, While PTTEP Prioritizes Expansion over Treasury Stocks
    - Link- <https://www.kaohooninternational.com/markets/555404>
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### **Issues to be watched out for**

- April 4,2025 - March 2025 Consumer Confidence Inflation Data
- April 30, 2025 - Monetary Policy Committee holds its meeting
- May 7,2025 - April 2025 Consumer Confidence Inflation Data
- May 19,2025 - NESDC press conference Thailand's GDP Q1/2025
- June 5,2025 - May 2025 Consumer Confidence Inflation Data
- June 25, 2025 - Monetary Policy Committee holds its meeting
- July 7,2025 - June 2025 Consumer Confidence Inflation Data
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 6,2025 - July 2025 Consumer Confidence Inflation Data
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18,2025 - NESDC press conference Thailand's GDP Q2/2025
- September 4 ,2025 - August 2025 Consumer Confidence Inflation Data

- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.
- October 6,2025 - September 2025 Consumer Confidence Inflation Data
- October 8, 2025 - Monetary Policy Committee holds its meeting
- November 5,2025 - October 2025 Consumer Confidence Inflation Data
- December 4,2025 - November 2025 Consumer Confidence Inflation Data
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link – <https://www.set.or.th/streaming/oppdayCalendar>

### **Key Data**

<b>SET Index</b>	<b>1,172.69</b>	<b>+4.67</b>
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Link - [https://www.set.or.th/en/company/ipo/upcoming\\_ipo\\_set.html](https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html)

### **Global Commodities**

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

### **Global Equity Market's Movements**

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

### **Asian Equity Markets Movement**

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>



**Information on 2 April 2025**

**Buying, Selling or Transfer of shares by Owners/Management**

Stock Code	Volume	Value	Action
APO	300,000	1.59	Purchase
ASW	66,400	6.28	Purchase
DRT	670,923	7.45	Sale
FTE	2,000	1.6	Purchase
FTREIT	15,300	10	Purchase
HL	50,000	6.4	Purchase
JR	26,300	1.49	Purchase
JR	9,200	1.49	Purchase
JSP	<del>100,000</del>	1.63	Purchase
	Revoked by Reporter		
JSP	100,000	1.63	Purchase
JSP	80,000	1.65	Purchase
JSP	65,000	1.63	Purchase
MAJOR	130,000	10.46	Purchase
MALEE	250,000	6.22	Purchase
MBAX	6,700	1.61	Purchase
NKT	2,100	4.63	Purchase
NKT	28,800	4.59	Purchase
NKT	31,500	4.6	Purchase
NKT	10,000	4.8	Purchase
NKT	10,000	4.8	Purchase
NKT	10,000	4.6	Purchase
TIDLOR	50,000	14	Purchase
NL	9,000	0.99	Purchase

PEACE	3,100	2.38	Purchase
PEACE	3,500	2.34	Purchase
PEACE	5,200	2.39	Purchase
PLE	150,000	0.26	Purchase
PLE	1,240,000	0.26	Purchase
PLE	450,000	0.26	Purchase
PLE	50,000	0.27	Purchase
PLE	600,000	0.26	Purchase
PLE	500,000	0.25	Purchase
PLE	900,000	0.22	Purchase
PLE	616,300	0.21	Purchase
PLE	1,900,000	0.21	Purchase
PCC	37,000	2.6	Purchase
RBF	14,000	4.48	Purchase
SORKON	80,200	4.4	Purchase
GLOBAL	96,500	6.65	Purchase
STECH	30,000	0.99	Purchase
SIMAT	150,000	1.06	Purchase
STC	15,900	0.5	Purchase
SYNEX	53,200	11.56	Purchase
SYNEX	<del>53,200</del>	11.6	Purchase
	Revoked by Reporter		
SYNEX	32,800	11.73	Purchase
SYNEX	<del>32,800</del>	11.9	Purchase
	Revoked by Reporter		
TKS	25,000	5.59	Purchase
TMC	1,000	0.69	Purchase
TEGH	30,000	3	Purchase
TMW	1,500	54.25	Purchase
THRE	1,300,000	0.39	Purchase
THRE	200,000	0.4	Purchase
TSC	9,100	13.05	Sale

ERW	50,000	2.66	Purchase
ERW	50,000	2.68	Purchase
TASCO	120,400	14.3	Purchase
TASCO	20,400	14.3	Sale
TPIPL	1,157,000	0.98	Purchase
TQR	400,000	4.96	Purchase
TTW	250,000	8.8	Sale
TTW	250,000	8.75	Sale
VL	25,000	0.89	Purchase
WPH	12,000	7.9	Purchase
WPH	3,500	7.85	Purchase
WICE	350,000	2.68	Purchase

### **XD, XE or XM or other notifications**

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

### **Trading Breakdown on the Stock Exchange of Thailand**

Daily as of 2 Apr 2025							Unit: M.Baht	
Investor Type	Buy		Sell		Net			
	Value	%	Value	%	Value	%		
Local Institutions	2,230.21	8.94	3,274.75	13.12	-1,044.54			
Proprietary Trading	1,362.76	5.46	1,547.19	6.20	-184.43	-		
Foreign Investor	14,058.56	56.34	12,493.77	50.07	1,564.79			

Local Individuals	7,301.19	29.26	7,637.01	30.61	-335.82	-
<b>Monthly Cumulative between 1 Apr -2 April 2025</b>						
<b>Unit: M.Baht</b>						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	4,550.11	8.86	6,605.49	12.87	-2,055.38	-
Proprietary Trading	2,911.32	5.67	3,076.26	5.99	-164.94	-
Foreign Investors	27,489.28	53.54	24,474.30	47.67	3,014.99	-
Local Individuals	16,393.17	31.93	17,187.84	33.48	-794.67	-
<b>Yearly Cumulative since 1 Jan – 2 Apr 2025</b>						
<b>Unit: M.Baht</b>						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	285,962.91	10.73	293,173.85	11.00	-7,210.94	-
Proprietary Trading	159,704.33	5.99	169,895.59	6.37	-10,191.26	-
Foreign Investors	1,411,028.42	52.93	1,447,880.67	54.31	-36,852.25	-
Local Individuals	809,386.89	30.36	755,132.43	28.32	54,254.45	-

**Total Trading Value 24,969.34 Million Baht**

### **Background Information**

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

2023 General Election 			
[Official result] Date 25 May 2023 100% vote counted			
 Move Forward	Constituency MP 112	Party list MP 39	<b>151</b>
 Pheu Thai	112	29	<b>141</b>
 Bhumjaithai	68	3	<b>71</b>
 Palang Pracharath	39	1	<b>40</b>
 United Thai Nation	23	13	<b>36</b>
 Democrat	22	3	<b>25</b>
Charthaijattana	9	1	<b>10</b>
Prachachart	7	2	<b>9</b>
Thai Sang Thai	5	1	<b>6</b>
Chart Pattana Kla	1	1	<b>2</b>
Phue Thai Ruam Palang	2	-	<b>2</b>
Seri Ruam Thai	-	1	<b>1</b>
New Democracy	-	1	<b>1</b>
New Party	-	1	<b>1</b>
Thai Counties Party	-	1	<b>1</b>
Fair Party	-	1	<b>1</b>
Palang Sangkhom Mai	-	1	<b>1</b>
Thai Teachers for People	-	1	<b>1</b>
<b>Total: 500 MPs</b>			
<small>Election Commission of Thailand</small>			

- List of MPs - [https://www.ect.go.th/ect\\_th/download/article/article\\_20190508184334.pdf](https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf)

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