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April 4, 2025

Thai Enquirer News Summary

Economic News

- Prime Minister Paetongtarn Shinawatra responded to the U.S. imposing a 37% tariff on Thai imports, stating that negotiations are underway and measures have been prepared.



- ❖ She said Thailand needs to adjust its import tax structure with the U.S., and a working group has been established to manage the talks. The government is focusing on both short-term and long-term solutions, including supporting exporters and minimizing the impact. The Ministry of Finance and the Ministry of Commerce are working to reach a resolution.
- ❖ The Prime Minister believes it is negotiable and aims for a more balanced tax structure. The government is working to ensure the tariff does not affect the GDP target of at least 3% this year.
- Vuttikrai Leeviraphan, Permanent Secretary of the Ministry of Commerce, stated that the tariff rate mentioned by the U.S. President during his press conference was 36%, but the official document attached to the executive order indicates a rate of 37%.
 - ❖ Since the measure will not take effect until April 9, 2025, there is still time for Thailand to negotiate. A negotiation team, led by Thailand's ambassador to Washington, D.C., will represent the country. Previously, it was estimated that a retaliatory tariff of 11% from the U.S. would impact Thai exports by approximately US\$ 7–8 billion over one year. With the rate now at 37%, the losses could be significantly higher.
- The reciprocal tariff is likely to have a major impact on the expected economic growth of Thailand.
 - ❖ Economists have already started to downgrade the gross domestic product (GDP) for Thailand from the 3%
 - Economists now feel that the Thai GDP may grow as low as 2%
 - Other economists feel that the Thai GDP may dip to negative trajectory
- The earthquake and Trump's tariffs could result in an economic impact exceeding 370 billion Baht, with Thailand's GDP growth potentially reaching only 1% this year, according to the University of Thai Chamber of Commerce's Center for Economic and Business Forecasting.
 - ❖ Thanawat Polvichai, the president of the research center, stated that both the earthquake and the U.S.'s 36% import tax on Thai goods are expected to cost Thailand 374.85 billion Baht, reducing GDP by 2.02%.
 - ❖ As a result, Thailand's GDP growth this year may be revised down to 1%, significantly lower than the original forecast of 3%. The earthquake alone is expected to cause losses of about 15.75 billion Baht, cutting GDP by 0.08%. The

tariff measures are projected to have an economic impact of 359.1 billion Baht, reducing GDP by 1.93%.

ระบบการคลัง

ผลกระทบทางตรงต่อไทย: การส่งออกสินค้าไปยังตลาดสหรัฐฯ ลดลง

อันดับ	กลุ่มสินค้า	มูลค่าการส่งออกปี 2568		ขนาดของผลกระทบ	
		กรณีฐาน (ล้านดอลลาร์)	กรณีหิมปี 2.0 (ล้านดอลลาร์)	(ล้านดอลลาร์)	(ล้านบาท)
1	อุปกรณ์ไฟฟ้าและอิเล็กทรอนิกส์	18,990	16,975	-2,014	-69,492
2	เครื่องจักรกลและส่วนประกอบ	10,784	9,406	-1,378	-47,533
3	อาหารแปรรูปและเครื่องดื่ม	3,490	2,481	-1,010	-34,843
4	ยานพาหนะ	2,881	2,215	-666	-22,965
5	โลหะสามัญและผลิตภัณฑ์จากโลหะ	2,584	1,941	-643	-22,183
6	ยางและผลิตภัณฑ์ยาง	5,726	5,117	-609	-21,008
7	อัญมณีและโลหะมีค่า	1,984	1,524	-459	-15,852
8	เฟอร์นิเจอร์และสินค้าเบ็ดเตล็ด	1,388	1,012	-376	-12,966
9	สิ่งทอและเครื่องนุ่งห่ม	1,253	915	-338	-11,644
10	อื่นๆ	6,387	5,177	-1,210	-41,751
	รวม	55,466	46,764	-8,703	-300,237

ที่มา: TradeMap การวิเคราะห์ของสถาบันวิจัยเศรษฐกิจ สภาหอการค้าไทย

- The implementation of the ‘Reciprocal Tariff’ by Donald Trump sent the global markets on a tailspin.
 - ❖ Trump’s ‘Reciprocal Tariff’ wiped out US\$ 2.5 trillion market value in the US markets
 - S&P 500 down by 4.8%
 - Apple’s market value saw US\$ 300 billion evaporated
 - The US Dollar weakened by 1.6% against a basket of rivals
 - Brent crude fell by 6.7% to US\$ 69.94/barrel
- Thailand’s equity markets also saw a dip after the US’ announcement
 - ❖ The SET Index closed yesterday at 1,161.81 points, down 10.88 points (-0.93%), with a trading value of 41.06 billion Baht.



❖ Electronics stocks, led by DELTA, faced heavy selling pressure, dragging the index down by approximately 7 points. The banking sector also saw sell-offs due to concerns over Thailand's slowing economy, while industrial estate stocks declined amid worries that businesses may delay relocating production bases.

❖ Among the most actively traded stocks.

.Most Active Value									
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg		
GULF	48.75	4,210K	48.75	49.00	5,200				
KBANK	161.50	145,800	161.50	162.00	256,600	-2.50	-1.52%		
BBL	144.50	125,000	144.50	145.00	177,500	-3.50	-2.36%		
KTB	23.50	6,748K	23.40	23.50	706,100	-0.80	-3.29%		
DELTA	60.50	3,900	60.25	60.50	28,000	-7.00	-10.37%		
WHA	3.10	3,681K	3.10	3.12	990,300	-0.36	-10.40%		
PTT	32.25	8,906K	32.00	32.25	10,947K	0.00	0.00%		
ADVANC	278.00	66,100	277.00	278.00	84,500	+1.00	+0.36%		
CPALL	51.00	751,800	50.75	51.00	551,600	+0.25	+0.49%		
SCB	124.00	1,517K	123.50	124.00	596,800	-0.50	-0.40%		

❖ For today, a technical rebound is possible, with resistance at 1,170 points and support at 1,150 points.

Impact Loss	Trade	Change	%Chg	Impact
DELTA	60.50↑	-7.00	-10.3	-7.42
KTB	23.50↓	-0.80	-3.29	-0.95
PTTEP	115.50	-2.50	-2.12	-0.85
AOT	38.75	-0.50	-1.27	-0.60
BBL	144.50	-3.50	-2.36	-0.56
KBANK	161.50	-2.50	-1.52	-0.50
WHA	3.10↓	-0.36	-10.4	-0.45
CCET	5.40↑	-0.45	-7.69	-0.40
TLI	11.70	-0.40	-3.31	-0.38
AMATA	18.00	-3.30	-15.4	-0.33

- Industrial estate operators that relied on foreign direct investments (FDI) saw sharp declines yesterday.

AMATA			
AMATA CORPORATION		18.00	-3.30 -15.49%
Vol	Bid	Offer	Vol
266,300	17.90	18.00	456,300
576,500	17.80	18.10	341,200
377,400	17.70	18.20	63,300
709,200	17.60	18.30	77,300
484,900	17.50	18.40	144,800
247,000	17.40	18.50	160,800
223,800	17.30	18.60	384,200
188,600	17.20	18.70	400,600
270,300	17.10	18.80	160,400
579,200	17.00	18.90	134,100
Volume	43,496,700	Value(K)	800,940
High	19.30	Low	17.60
Ceiling	23.40	Floor	12.60
Average Price	18.41381	Previous Close	21.30
Average Buy	18.43	Average Sell	18.43
Close	18.00		
Open1(Morning)	18.50	Open2(Afternoon)	18.40
52W High	31.00	52W Low	17.60
%Chg 1W	-1.39%	%Chg 1M	-2.29%
%Chg 3M	-23.93%		
EPS	2.16	YIELD(%)	4.45
P/E	8.34	P/BV	0.94
Status	Close		

WHA			
WHA CORPORATION		3.10	-0.36 -10.40%
Vol	Bid	Offer	Vol
3,681,100	3.10	3.12	990,300
9,378,000	3.08	3.14	1,428,200
9,719,900	3.06	3.16	1,058,800
9,778,100	3.04	3.18	3,189,600
9,374,400	3.02	3.20	2,233,800
17,667,900	3.00	3.22	2,003,200
4,324,400	2.98	3.24	1,700,900
1,820,400	2.96	3.26	887,200
1,477,500	2.94	3.28	1,025,400
1,315,900	2.92	3.30	25,364,500
Volume	462,735,600	Value(K)	1,450,133
High	3.28	Low	3.06
Ceiling	4.02	Floor	2.18
Average Price	3.13383	Previous Close	3.46
Average Buy	3.14	Average Sell	3.13
Close	3.10		
Open1(Morning)	3.10	Open2(Afternoon)	3.10
52W High	6.20	52W Low	3.06
%Chg 1W	-3.89%	%Chg 1M	+4.85%
%Chg 3M	-36.51%		
EPS	0.29	YIELD(%)	6.15
P/E	10.63	P/BV	1.33
Status	Close		

- The U.S.' 37% reciprocal tariff on Thailand are higher than expected, and the Bank of Thailand is prepared to handle any financial market volatility to minimize the impact on businesses and ensure stability in the financial system, said Chayawadee Chai-anant, spokesperson of the central bank.
 - ❖ She explained that since the announcement of the tariff, set to take effect on April 9, there has been increased market volatility. This has led to declines in the value of risk assets, such as securities and currencies of affected emerging markets. On the other hand, safe-haven assets like gold have seen price increases.
 - ❖ The Bank of Thailand is continuing to assess the impact on the economy and will monitor developments closely.



- Tienprasit Chaiyaphatranan, President of the Thai Hotels Association, revealed that a survey conducted by the association on foreign tourists traveling to Thailand for the Songkran festival from April 11–17, 2025, showed an overall decline in hotel occupancy by 25%.
 - ❖ An initial estimate suggested that the total number of foreign tourists in April will also decrease by 25%, to around 2 million, compared to 2.7 million in April 2024. This decline is due to concerns about the safety of buildings in Thailand, particularly in Bangkok, and a continuous decrease in Chinese tourists visiting Thailand since February.
 - ❖ The association plans to propose the creation of a sticker to certify building safety inspections, similar to the SHA+ standard implemented during the COVID-19 crisis.



- At 10:30 AM today, Poonpong Naiyanapakorn, Director of the Trade Policy and Strategy Office and spokesperson for the Ministry of Commerce, will hold a press conference to announce the country's March 2025 inflation figures. The event will be broadcast live on Facebook at <https://www.facebook.com/TPSO.MOC>.

- ❖ Previously, the Ministry of Commerce projected that the general inflation rate for March 2025 would remain close to February's level of 1.08%, marking the 11th consecutive month of positive inflation and the third straight month above 1%.
- ❖ Factors contributing to the figure include rising prices in the food and non-alcoholic beverage sector, along with higher diesel fuel and transportation costs. Inflation for the first quarter is expected to increase by 1.1–1.2%, driven by a low base from the previous year, while second-quarter inflation is projected to rise by 0.5% as last year's base starts to climb.



- Yesterday, finance stocks rose despite the overall market downturn, as analysts anticipated that the Monetary Policy Committee (MPC) would likely cut the policy interest rate by another 0.25% to 1.75% at its upcoming meeting on April 30. This adjustment is expected to come sooner than the previously projected June–August 2025 timeframe in an effort to support the economy.

❖ Among the notable gainers,

- ❖ SAWAD rose 2.00 Baht to 30.25 Baht, up 7.08%
- ❖ MTC closed at 41.50 Baht, gaining 1.50 Baht or 3.75%
- ❖ TIDLOR edged up 0.10 Baht to 14.70 Baht, an increase of 0.68%
- ❖ KTC climbed 0.50 Baht to 47.25 Baht, up 1.07%

- The Securities and Exchange Commission (SEC) reported that Alpha Chartered Energy Co., Ltd. had acquired shares in Bangchak Corporation Plc (BCP) on March 31.

- ❖ The transaction involved 43.38 million shares, equivalent to a 3.15% stake, purchased as a ‘big lot’ from Capital Asia Investments Pte. Ltd. As a result, Alpha Chartered Energy's total holdings in BCP increased to 161 million shares, representing an 11.69% stake, up from 117 million shares or 4.76%.
- On April 3, shares of Gulf Development Plc (GULF) began trading for the first time, opening at 49.50 Baht. Based on the previous closing prices of GULF and INTUCH before trading was suspended, the newly listed GULF shares were expected to open at around 48.28 Baht. The stock closed the day at 48.75 Baht, up 0.97%, with a trading value of 4.43 billion Baht.
- ❖ Meanwhile, the Cabinet approved a reduction in electricity tariffs for the May–August 2025 billing period to 3.99 Baht per unit, down from the current 4.15 Baht. The company expects no impact from this change, as 94% of its electricity sales are under long-term power purchase agreements with the Electricity Generating Authority of Thailand (EGAT).
- ❖ Industrial customers account for only 6% of the company’s revenue. Additionally, GULF is not expected to be affected by the recent U.S. import tariff hike.
- Yesterday, gold prices surged by 650 Baht at the market opening and experienced extreme volatility, fluctuating 29 times throughout the day. The main driver was heightened market concerns over an escalating trade war and a global economic downturn following U.S. President Donald Trump's announcement of retaliatory tariff hikes.
- ❖ By the close of trading, gold prices had gained 50 Baht from the previous day. Gold bullion was sold at 50,650.00 Baht and bought at 50,550.00 Baht, while gold ornaments were sold at 51,450.00 Baht and bought at 49,633.84 Baht. Meanwhile, gold spot reached an all-time high, continuing its upward momentum to 3,119 USD.

GOLD PRICE BY GTA / ราคาทองตามประกาศของสมาคมค้าทองคำ		
ประจำวันที่ 03/04/2568 เวลา 17:13 น. (ครั้งที่ 29)		บาทละ(บาท)
ทองคำแท่ง 96.5%	ขายออก	50,650.00
	รับซื้อ	50,550.00
ทองรูปพรรณ 96.5%	ขายออก	51,450.00
	ฐานภาษี	49,633.84

- Today, all oil companies have reduced retail prices for gasoline, gasohol, and all types of diesel by 0.50 Baht per liter. This follows a resolution by the Oil Fuel Fund Committee to lower fuel fund contributions, resulting in a total price reduction of 1 Baht per liter.

- ❖ The adjustment was implemented in two phases: the first on March 28 and the second on April 4, with each phase reducing prices by 0.50 Baht per liter.

แจ้งปรับราคาน้ำมัน			
วันที่ 3 พ.ย. 68	วันนี้	พฤษภาคม	ส่วนต่าง
ชนิดน้ำมัน	บาท/ลิตร	บาท/ลิตร	บาท
โทพรემียม ตัซล S	46.64	46.14	-0.50
โตตเซล S	32.44	31.94	-0.50
โทพรემียม 97	49.34	48.84	-0.50
แก๊สโซฮอล์ E85 S EVO	30.29	29.79	-0.50
แก๊สโซฮอล์ E20 S EVO	31.94	31.44	-0.50
แก๊สโซฮอล์ 91 S EVO	33.78	33.28	-0.50
แก๊สโซฮอล์ 95 S EVO	34.15	33.65	-0.50

หมายเหตุ: ราคาน้ำมันจะปรับตั้งแต่วันที่ 3 พ.ย. 68 เวลา 05:00 น.



Earthquake Tragedy

- Associate Professor Thawida Kamolvech, Deputy Governor of Bangkok, revealed that officials are continuing search operations and are close to reaching those trapped under the collapsed building in Chatuchak. However, there has been no response from the trapped individuals yet.
- ❖ The number of those still trapped has been updated from 96 to 103. The number of survivors is 9, while the death toll is at 15. Additionally, 10 individuals are listed as injured civilians. After calculations, the total number of missing persons remains 79.



- The Revenue Department has filed a criminal complaint with the Department of Special Investigation (DSI) against Xin Ke Yuan Steel for using over 7,000 fake tax invoices worth more than 200 million Baht.
 - ❖ The company is already under investigation for supplying substandard steel found in the collapsed State Audit Office building. It is also facing investigations for violating a closure order related to charges of supplying substandard steel rebar and for stockpiling 43,000 tons of hazardous red dust.
 - ❖ The Revenue Department filed the latest complaint after an investigation uncovered evidence of fraudulent tax invoices. The audit revealed that between July 2015 and March 2017, the company used 7,426 fake or unlawfully issued invoices, amounting to over 200 million Baht, to claim tax credits.



Political News

- Lawmakers in the lower house spent hours debating what to discuss before agreeing to take up both an urgent motion on the impacts of Friday's earthquake and a bill to legalize casinos in entertainment complexes this week.
 - ❖ The argument began around 13:40 when opposition leader Natthaphong Ruengpanyawut proposed the urgent motion. Pheu Thai MP Anusorn Iamsa-ard then proposed discussing the casino bill this week while postponing the bills on promoting a peaceful society and amnesty to next week.
- At one-point, Wan Muhamad Noor Matha, who was presiding over the meeting, had to handle some debates. Parit Wacharasindhu, a list MP from the People's Party, stood up to propose an alternative. Wan Muhamad then turned off Parit's microphone, but Parit attempted to continue speaking, causing an uproar in the room.



- ❖ Wan Muhamad sternly instructed Parit to sit down and called for a vote. This led to protests from the opposition, prompting the Speaker of the House to raise his voice in irritation, stand up to quell the disruption, and call for parliamentary police to maintain order.
- ❖ The meeting then voted on whether to prioritize the consideration of the earthquake motion. The result was 144 votes in favor, 252 votes against, 2 abstentions, and 3 members not voting. It was decided that Anusorn’s motion would be considered first, followed by Natthaphong’s earthquake motion.
- ❖ However, the opposition refused to accept this. The Speaker then called for a vote to resolve the matter. The result was 249 votes in favor, 137 votes against, and 2 abstentions.

ผลการลงคะแนนเสียง	
จำนวนผู้ลงมติ	400
เห็นด้วย	143
ไม่เห็นด้วย	252
งดออกเสียง	2
ไม่ลงคะแนนเสียง	3

หยุดบิดเบือน! ไม่มี การเลื่อน Entertainment Complex ก่อน 'แผ่นดินไหว' ข้อเท็จจริง สภาฯ กำลังพิจารณาอยู่แล้วในขณะนี้

- On the same day, 191 former members of the Senate jointly signed an open letter opposing the progress of the draft Entertainment Complex Act. Additionally, several academic groups issued statements of opposition, as well as the Council of Roman Catholic Bishops of Thailand.
- ❖ Anti-Thaksin and royalist pressure groups staged a protest in front of Parliament against the proposed legalization of casinos in entertainment complexes and online gambling. The lower house is set to discuss the bill on April 9.

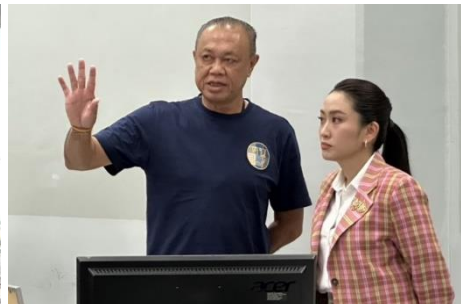


- Meanwhile Prime Minister Paetongtarn Shinawatra commented on the progress of the Entertainment Complex Bill, stating that there is no rush and it should follow the legislative process in Parliament. However, discussions are ongoing within the coalition parties. Regarding the stance of the Senate members who disagree with the bill, she noted that it has not yet reached the Senate stage.

- ❖ Reports indicated that most of the Senators opposing the bill are from the “Blue” faction, which has close ties with the Bhumjaithai Party.

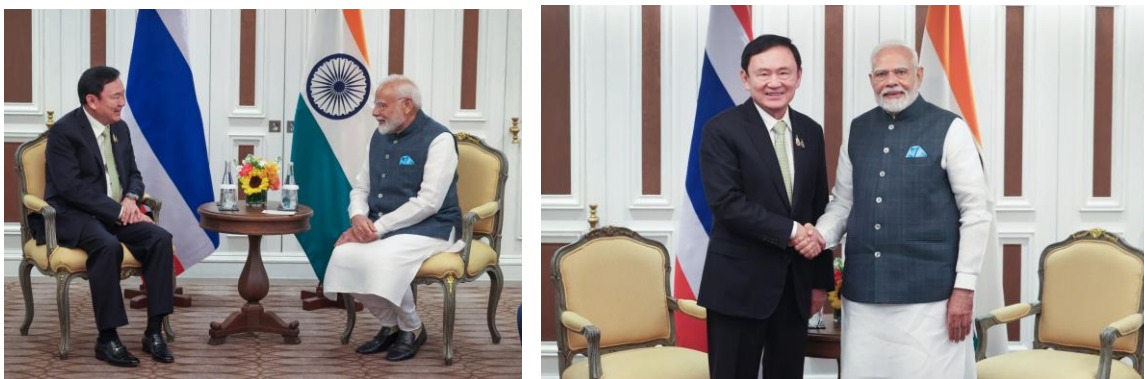
- Yesterday after a meeting on provincial development with senior government officials, regional offices, and local administrations for the 2025 fiscal year, Prime Minister Paetongtarn Shinawatra, leader of the ruling Pheu Thai Party, met with Bhumjai Thai defacto leader Newin Chidchob during her visit to Buriram, the coalition partner's stronghold.

- ❖ Newin, president of Chang International Circuit in Buri Ram, led Prime Minister Paetongtarn on a tour of the stadium. The prime minister and Newin then held a private five-minute discussion in a VIP reception room inside the stadium.



- Indian Prime Minister Narendra Modi described former prime minister Thaksin Shinawatra as “a great friend of India” during his visit to Bangkok for the 6th BIMSTEC Summit.

- ❖ In a social media post, Modi said he was pleased to meet Thaksin, acknowledging his extensive experience in governance and policymaking. They discussed India-Thailand cooperation and its benefits for both countries, as well as opportunities for collaboration in areas such as defence, trade, and culture.



Narendra Modi

9 ธันวาคม

It was a delight to meet Mr. Thaksin Shinawatra, the former Prime Minister of Thailand. He has extensive experience in matters relating to governance and policy making. He is also a great friend of India and had a very warm relationship with Atal Ji.

Mr. Shinawatra and I talked at length about India-Thailand cooperation and how it benefits the people of our respective countries. We deliberated on the immense potential in areas like defence, trade, culture and more.



บริษัท ท่าอากาศยานไทย จำกัด (มหาชน)
Airports of Thailand Public Company Limited

General News

- There is always some light angle to serious news.
 - ❖ Donald Trump while announcing a 37% (like the usual dumb Trump showed 36% in the graphic for Thailand) has also created another possible ire for China.
 - ❖ He has in his graphic shown TAIWAN as a COUNTRY
 - The 75% tariff on China may be palatable to the giant in the north but calling TAIWAN a ‘Country’ may be the straw that breaks the camel’s back.



- At 3:10 AM on April 4, an accident occurred on Rama 2 Road near the Mahachai Interchange, at the flyover in front of Central Mahachai.
 - ❖ A crane lifting a six-wheeled truck suffered a sling failure, causing the truck to fall from an under-construction expressway and crash onto a passing pickup truck. Rescue teams rushed to extract the injured driver from the vehicle and worked to clear the scene. Authorities temporarily closed the traffic.



Holiday

Monday April 6, 2025 is a holiday to mark Chakri Day

Political News Headlines in Thai Media

- Bhumjaithai says no deal-making in premier's visit to Buri Ram
 - Link- <https://www.bangkokpost.com/thailand/politics/2994976/bhumjaithai-says-no-deal-making-in-premiers-visit-to-buri-ram>
 - 189 ex-senators issue statement against casino, online gambling bills
 - Link- <https://www.nationthailand.com/news/politics/40048298>
 - Thai PM sends condolences on passing of ex-Lao leader
 - Link- <https://www.bangkokpost.com/thailand/general/2994934/thai-pm-sends-condolences-on-passing-of-ex-lao-leader>
 - Myanmar junta chief arrives for Bangkok summit
 - Link- <https://www.bangkokpost.com/thailand/general/2994614/myanmar-junta-chief-arrives-for-bangkok-summit>
 - Sri Lankan premier courts investors
 - Link- <https://www.bangkokpost.com/thailand/general/2995151/sri-lankan-premier-courts-investors>
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Economic News Headlines in Thai Media

- FTI pushes for tougher steel checks
 - Link- <https://www.bangkokpost.com/thailand/general/2995081/fti-pushes-for-tougher-steel-checks>
- Baht expected to skim 34.50 per dollar

- Link- <https://www.bangkokpost.com/business/general/2994891/Baht-expected-to-skim-34-50-per-dollar>
 - Anti-corruption efforts to start earlier for projects
 - Link- <https://www.bangkokpost.com/business/general/2995271/anti-corruption-efforts-to-start-earlier-for-projects>
 - DSI investigates 3 Thai nominees holding CREC shares, Xin Ke Yuan tax fraud
 - Link- <https://www.nationthailand.com/blogs/news/general/40048304>
 - AOT gears up for Songkran travel surge from April 11-17 this year
 - Link- <https://www.nationthailand.com/business/economy/40048286>
 - Thai rice exporters fear Thailand may lose US market to Vietnam
 - Link- <https://world.thaipbs.or.th/detail/thai-rice-exporters-fear-thailand-may-lose-us-market-to-vietnam/57091>
 - Thailand's richest man picks bad day to debut his flagship firm
 - Link- <https://www.bangkokpost.com/business/general/2994641/thailands-richest-man-picks-bad-day-to-debut-his-flagship-firm>
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Issues to be watched out for

- April 4,2025 - March 2025 Consumer Confidence Inflation Data
- April 30, 2025 - Monetary Policy Committee holds its meeting
- May 7,2025 - April 2025 Consumer Confidence Inflation Data
- May 19,2025 - NESDC press conference Thailand's GDP Q1/2025
- June 5,2025 - May 2025 Consumer Confidence Inflation Data
- June 25, 2025 - Monetary Policy Committee holds its meeting

- July 7,2025 - June 2025 Consumer Confidence Inflation Data
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 6,2025 - July 2025 Consumer Confidence Inflation Data
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18,2025 - NESDC press conference Thailand's GDP Q2/2025
- September 4 ,2025 - August 2025 Consumer Confidence Inflation Data
- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.
- October 6,2025 - September 2025 Consumer Confidence Inflation Data
- October 8, 2025 - Monetary Policy Committee holds its meeting
- November 5,2025 - October 2025 Consumer Confidence Inflation Data
- December 4,2025 - November 2025 Consumer Confidence Inflation Data
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link – <https://www.set.or.th/streaming/opofdayCalendar>

Key Data

SET Index	1,161.81	-10.88
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Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on 3 April 2025

Buying, Selling or Transfer of shares by Owners/Management

Stock Code	Volume	Value	Action
ACE	8,592,000	1.28	Purchase
AIMCG	109,100	2.2	Purchase
AP	50,000	7.55	Purchase
AQUA	1,453,900	0.21	Purchase
APO	224,400	1.59	Purchase
ASW	70,000	6.3	Purchase
BR	34,900	1.61	Purchase
BR	45,700	1.62	Purchase
BR	59,400	1.63	Purchase
CCET	1,000,000	5.8	Purchase
CMC	100	0.87	Sale
CHAO	80,000	4.35	Purchase

	Revoked by Reporter		
CHAO	80,000	4.35	Purchase
CHAO	150,000	4.32	Purchase
CRD	100	0.35	Sale
CPALL	91,132	50.5	Sale
DELTA	10,000	67	Purchase
FTE	58,000	1.62	Purchase
FORTH	130,000	6.64	Purchase
FORTH	20,000	6.75	Purchase
HTC	24,100	16.3	Purchase
HL	42,800	6.35	Purchase
HUMAN	45,200	8	Sale
HUMAN	70,800	8	Sale
ICN	10,000	1.89	Purchase
JR	10,600	1.48	Purchase
JR	10,200	1.48	Purchase
JAK	74,200	1.18	Purchase
MBAX	20,000	1.6	Purchase
MITSIB	1,206,100	0.54	Purchase
	Revoked by Reporter		
MITSIB	1,206,100	0.54	Purchase
MTI	133,000	106	Purchase
MTI	3,000	105	Purchase
NL	20,000	0.98	Purchase
PAF	50,000	0.73	Purchase
PCE	1,000,000	2.88	Purchase
PCC	70,700	2.6	Purchase
PLUS	47,400	3.63	Purchase
SORKON	314,200	4.4	Purchase
GLOBAL	63,200	6.7	Purchase
GLOBAL	236,800	6.62	Purchase

SPALI	4,500,000	16.18	Purchase
SPALI	4,020,700	16.04	Purchase
SPALI	520,000	16.11	Purchase
SPALI	550,000	15.95	Purchase
SPALI	4,500,000	16.18	Purchase
SPALI	4,020,700	16.04	Purchase
SPALI	520,000	16.11	Purchase
SPALI	550,000	15.95	Purchase
TKS	10,000	5.5	Purchase
TEGH	480,200	2.91	Purchase
THRE	300,000	0.39	Purchase
ERW	50,000	2.56	Purchase
TPIPL	13,200	0.98	Purchase
TPIPL	1,500,000	0.97	Purchase
TPIPL	1,000	0.96	Purchase
24CS	10,000	1.22	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 3 Apr 2025							Unit: M.Baht
Investor Type	Buy		Sell		Net		
	Value	%	Value	%	Value	%	
Local Institutions	4,481.93	10.91	6,341.02	15.44	-1,859.09		
Proprietary Trading	2,389.06	5.82	2,247.27	5.47	141.79	-	

Foreign Investor	18,109.53	44.10	20,209.81	49.21	-2,100.28	
Local Individuals	16,084.28	39.17	12,266.70	29.87	3,817.58	-
Monthly Cumulative between 1 Apr -3 April 2025						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	9,032.04	9.77	12,946.51	14.01	-3,914.47	-
Proprietary Trading	5,300.38	5.74	5,323.52	5.76	-23.15	-
Foreign Investors	45,598.81	49.34	44,684.11	48.35	914.70	-
Local Individuals	32,477.45	35.15	29,454.54	31.87	3,022.91	-
Yearly Cumulative since 1 Jan – 3 Apr 2025						
Unit: M.Baht						
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	290,444.84	10.73	299,514.87	11.06	-9,070.03	-
Proprietary Trading	162,093.39	5.99	172,142.86	6.36	-10,049.47	-
Foreign Investors	1,429,137.95	52.79	1,468,090.49	54.23	-38,952.53	
Local Individuals	825,471.17	30.49	767,399.13	28.35	58,072.03	-

Total Trading Value 41,110.60 Million Baht

Background Information

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

2023 General Election P			
[Official result] Date: 25 May 2023 100% vote counted			
	Constituency MP	Party List MP	Total
Move Forward	112	39	151
Pheu Thai	112	29	141
Bhumjaithai	68	3	71
Palang Pracharath	39	1	40
United Thai Nation	23	13	36
Democrat	22	3	25
Chanthapattana	9	1	10
Prachachart	7	2	9
Thai Sang Thai	5	1	6
Chart Pattana Kia	1	1	2
Phue Thai Ruam Palang	2	-	2
Seri Ruam Thai	-	1	1
New Democracy	-	1	1
New Party	-	1	1
Thai Counties Party	-	1	1
Fair Party	-	1	1
Palang Sangkhom Mai	-	1	1
Thai Teachers for People	-	1	1
Total: 500 MPs			

- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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