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April 8, 2025

Thai Enquirer News Summary

Economic News

- Stock Exchange of Thailand trying to avoid catching up with Regional Stock Markets
 - ❖ The Stock Exchange of Thailand (SET) has come out with measures to try not to catch up with the regional peers that fell on Monday, the day that the Thai stock market was closed for business.
 - ❖ SET has lowered the ceiling and floor limit to 15% from the normal 30%. Stocks can only move up or down 15% from April 8-11.
 - ❖ The SET has also put a halt to short selling during this period.

Markets	Product	Ceiling & Floor	
		Current	New
SET, mai	Stocks/Equities	+/- 30%	+/- 15%
	Foreign share	+/- 60%	+/- 30%
TFEX	Index Futures / Options	+/- 30%	+/- 15%
	Sector Futures	+/- 30%	+/- 15%
	Single Stock Futures	+/- 30%	+/- 15%

- ❖ This followed the bloodbath in regional markets on Monday, the day Thailand's stock market was on holiday.

🇭🇰 Hong Kong: -13.2%
 🇹🇼 Taiwan: -9.7%
 🇯🇵 Japan: -8.3%
 🇸🇬 Singapore: -7.4%
 🇨🇳 China: -7.3%
 🇮🇹 Italy: -6.9%
 🇸🇪 Sweden: -6.2%
 🇳🇱 Netherlands: -6.1%
 🇦🇺 Australia: -6.1%
 🇫🇷 France: -6%
 🇪🇸 Spain: -5.7%
 🇩🇪 Germany: -5.6%
 🇨🇭 Switzerland: -5.5%
 🇬🇧 UK: -4.6%
 🇵🇭 Philippines: -4.3%
 🇲🇾 Malaysia: -4%
 🇮🇳 India: -3.8%
 🇷🇺 Russia: -3.1%
 🇹🇷 Turkey: -2.5%
 🇸🇦 Saudi: +0.5%

- Prime Minister Paetongtarn Shinawatra will chair a meeting at 13:00 Hrs. today to follow up on the U.S. trade measures at the Government House. Earlier, the Prime Minister had issued a statement outlining Thailand's stance on the U.S. trade policy, which includes raising import tariffs on goods from several countries, including Thailand.



- ❖ She stated that a special committee and all relevant agencies will work together to come up with the best plan for the country's benefit.

- ❖ A working group on U.S. trade policy and negotiations has been set up, led by Deputy Prime Minister and Finance Minister Pichai Chunhavajira.
 - He is scheduled to visit the United States on April 17 to hold talks with both public and private sector representatives there.
- ❖ A source from Government House revealed that Thailand had reached out to the Office of the United States Trade Representative (USTR) to request talks to reduce the impact of the tariff hikes. The request was made back in January 2025, but there has been no response so far.
- ❖ The government has set a 2-level approach to handle the issue:
 - At the strategic level, a U.S. Trade Policy Working Group has been formed, chaired by Vuttikrai Leewiraphan, Permanent Secretary of the Ministry of Commerce, with Pansak Vinyaratn, Chairman of the Prime Minister’s Advisory Council, also taking part.
 - At the negotiation level, the Minister of Finance will lead the negotiation team, known as “Team Thailand.” Pichai will handle discussions on both tariff and investment measures.

แผนการเจรจาสหรัฐ เพื่อลดผลกระทบการเพิ่มอัตราภาษีนำเข้า

ประเด็นที่ไทยพิจารณารับมือ

- ไทยไม่รับร้อนในทางเจรจา
- การลดภาษีนำเข้า
- ลดภาษี
- เป็นข้อเสนอเจรจาสุดท้าย

พิชัย ชูณหวิธ
รองนายกฯ และ ส.มว.คลัง
หัวหน้าคณะเจรจา

แนวทางการเจรจาสหรัฐ

เพิ่มการนำเข้าสินค้าเกษตร

- สนับสนุนเกษตรกรไทย
- นำเข้าวัตถุดิบจากสหรัฐเพิ่มขึ้น
- ประเด็นสินค้าเกษตรส่งออก
- เช่น ข้าวโพดเลี้ยงสัตว์ ถั่วเหลือง
- พิจารณานำเข้าสินค้าเกษตรที่มีความอ่อนไหว
- เช่น นำเข้าเครื่องในสุกร บานฉัดอาหารสัตว์สำหรับปศุสัตว์

เพิ่มการนำเข้าสินค้าพลังงาน

- นำเข้าก๊าซธรรมชาติ
- โครงการนำเข้าน้ำมันดิบจากสหรัฐ
- ที่เกาหลีใต้ และญี่ปุ่น
- นำเข้าถ่านหิน
- กลุ่ม ปตท. นำเข้า 400,000 ตัน

การนำเข้าเครื่องบินโบeing
เพิ่มมูลค่าส่งออกให้สหรัฐ

- ทำสัญญาจัดหาโบeing 45 ลำ
- วางเงินมัดจำไปแล้ว
- ทยอยชำระส่วนที่เหลือ
- เมื่อเริ่มมอบเครื่องบิน เริ่มปี 2570

ลดภาษีศุลกากรบางสินค้า

- เป็นข้อเสนอของ USTR
- ไทยจะลดภาษีให้เฉพาะบางรายการ
- พิจารณาลดภาษีนำเข้าเนื้อวัวให้สหรัฐ
- ไทยจะลดสินค้าที่อ้างแหล่งกำเนิดว่ามาจากไทย

ส.อ.ก.ประเมิน 7 กลุ่มอุตสาหกรรม ที่ได้รับผลกระทบหนัก

อุตสาหกรรมยานยนต์และชิ้นส่วน ถูกเพิ่มภาษี 25% จากเดิม 0% (ค.ศ. 2568) อาจส่งผลกระทบต่อสินค้าส่งออก เช่น รถจักรยานยนต์ อุปกรณ์จักรยานยนต์	อุตสาหกรรมอาหาร ภาษีทางตรง 36% (รวม 36% จาก 0% เป็น 36%) ปลาป่น - กุ้งแปรรูป
อุตสาหกรรมพลาสติก ต้นทุนการผลิตสูงขึ้น รัฐบาลต้องเร่งส่งเสริมพลาสติกชีวภาพ	อุตสาหกรรมเคมี มูลค่าส่งออกไปสหรัฐ 2 พันล้านบาท/ปี มูลค่าการส่งออกอาจลดลง หากไทยเจรจาไม่ได้
อุตสาหกรรมเครื่องจักรและอุปกรณ์อุตสาหกรรม มูลค่าการนำเข้าจาก 4.5 พันล้านบาท เหลือ 1.7 พันล้านบาท	อุตสาหกรรมสิ่งทอ อาจ 30-50% การผลิตและการส่งออก ผู้นำเข้าอาจปรับลดปริมาณนำเข้าได้ เพราะต้นทุนเพิ่มขึ้นจากภาษี
อุตสาหกรรมเหล็กและอะลูมิเนียม ถูกเพิ่มภาษี 25% ส่งผลกระทบต่อการแข่งขันในตลาด	อุตสาหกรรมอิเล็กทรอนิกส์ มูลค่านำเข้า 25% ส่งผลกระทบต่ออุตสาหกรรมที่เกี่ยวข้อง

8/4/2568

- Thailand plans to use its strength in food processing as leverage in upcoming trade talks with the United States, while seeking partnerships with key US agricultural states. The government is also preparing a 3-billion-Baht low-interest loan package to support Thai exporters who may be affected by potential US tariff hikes, according to Supavud Saicheua, adviser to Prime Minister Paetongtarn Shinawatra.
 - ❖ Supavud explained that the US tariff policy is driven by three goals: narrowing its trade deficit, offsetting budget shortfalls, and encouraging American firms to reshore production. However, past negotiations by countries like Canada, Vietnam, and the UK have shown that early talks do not necessarily prevent tariffs, especially when the US administration's aims remain unclear.
 - ❖ In response, Thailand has outlined a strategic plan to realign trade ties. This includes importing surplus US agricultural products—especially those needed as production inputs—and adding value through domestic processing for global re-export. Cooperation with US farm states, which are politically influential, is central to this approach.
 - ❖ The Thai government also plans to tighten enforcement on origin fraud in re-exports and explore energy imports and outbound investment in the US as part of the broader trade package.



- At today's April 8 Cabinet meeting, Prime Minister Paetongtarn will address two key issues, including the earthquake aftermath situation, now in its 12th day, and the U.S. retaliatory tariff measure that will impose a 36% import tax on Thai goods starting April 9. After the meeting, the Prime Minister will chair a meeting of the U.S. Trade Policy Working Group, joined by relevant ministers and senior officials.
 - ❖ One of the items on the Cabinet's agenda is a proposal from the Ministry of Finance to reduce registration fees for housing-related transactions. The plan includes lowering transfer and mortgage registration fees to 0.01%, as part of efforts to stimulate the real estate sector.

- The Bangkok International Motor Show 2025 has drawn to a close with a staggering 79,941 vehicle bookings, a significant 44.8% increase compared to the previous year.

- ❖ Final figures released on Sunday revealed that Chinese electric vehicle (EV) manufacturer BYD topped the sales charts, narrowly beating industry giant Toyota.

- ❖ The total number of vehicle bookings at the event reached 79,941 units, consisting of 77,379 cars and 2,562 motorcycles.

- ❖ Top Vehicle Bookings:

- BYD 9,819 units (excluding Denza)
- TOYOTA 9,615 units
- GAC 7,018 units
- DEEPAL 6,067 units
- HONDA 5,948 units

 ยอดจองรถยนต์ MOTOR SHOW 2025 																																																																									
ครั้งที่ 46 : 24 มีนาคม - 6 เมษายน 2568 (14 วัน)																																																																									
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- ❖ Jaturont Komolmis, vice chairman of the Bangkok International Motor Show, confirmed that the event attracted 1.6 million visitors. The data indicates a strong shift towards electrified vehicles, with xEV models accounting for over 65% of

total bookings. Sport utility vehicles (SUVs) proved particularly popular within this segment. Traditional internal combustion engine vehicles comprised the remaining 35% of bookings.



BRAND	2024	2025
1 ASTON MARTIN	NA	4
2 AUDI	182	128
3 AVATAR (CHANGAN)	NA	522
4 BMW	1,001	630
5 BYD	5,345	9,819
6 DEEPAL (CHANGAN)	3,073	6,067
7 DENZA	NA	534
8 FORD	1,469	1,001
9 FARIZDN	NA	377
10 GAC (AION+HYPTec)	3,018	7,018
11 GREAT WALL MOTOR	2,815	4,959
12 GEELY	NA	1,018
13 HONDA	4,607	5,948
14 HYUNDAI	1,080	582
15 ISUZU	2,734	2,989
16 JEEP	21	16
17 JUNEYAO	NA	128
18 KIA	1,151	507
19 LEXUS	146	84
20 MASERATI	15	12
21 MAZDA	2,292	2,353
22 MERCEDES-BENZ	1,642	870
23 MG	3,518	5,910
24 MINI	166	202
25 MITSUBISHI	3,409	4,398
26 NETA	1,618	1,219
27 NISSAN	2,488	3,139
28 OMDA & JAEZOO	NA	2,568
29 PEUGEOT	88	28
30 PORSCHE	65	75
31 ROLLS-ROYCE	3	4
32 RIDDARA	NA	671
33 SUZUKI	1,608	1,023
34 TOYOTA	8,540	9,615
35 VOLVO	320	366
36 XPENG	188	1,399
37 ZEEKR	398	1,196
TOTAL	53,438	77,379

- On Friday, April 4, the Stock Exchange of Thailand (SET) index closed at 1,125.21 points, down 36.60 points or 3.15%, with a trading value of 48.29 billion Baht. The sharp drop followed global market trends, as investors reacted to concerns over a potential trade war sparked by the U.S. raising import tariffs on various countries.



- ❖ This raised fears of a global economic slowdown, prompting investors to sell off riskier assets and move funds into safer ones while waiting to see how the situation develops.
- ❖ The Thai market also faced heavy selling in large-cap stocks and was pressured by a sharp drop in global oil prices after OPEC+ decided to increase oil production. This especially affected energy stocks, pulling the SET index down to its lowest point in 5 years since the COVID-19 outbreak.

.Most Active Value								
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg	
GULF	45.00	427,900	44.75	45.00	1,412K	-3.75	-7.69%	
KBANK	159.50	213,500	159.50	160.00	791,600	-2.00	-1.24%	
BBL	140.00	1,308K	140.00	140.50	55,900	-4.50	-3.11%	
PTTEP	106.00	282,100	106.00	106.50	87,500	-9.50	-8.23%	
PTT	31.50	7,350K	31.25	31.50	5,829K	-0.75	-2.33%	
KTB	22.70	5,264K	22.60	22.70	196,400	-0.80	-3.40%	
DELTA	56.75	187,700	56.50	56.75	163,700	-3.75	-6.20%	
SCB	122.50	2,043K	122.00	122.50	222,300	-1.50	-1.21%	
ADVANC	272.00	61,800	271.00	272.00	57,100	-6.00	-2.16%	
AOT	37.25	532,400	37.25	37.50	682,300	-1.50	-3.87%	

- ❖ For this week, the market is expected to move sideways and remain volatile. Investors are watching for the outcome of Thailand's talks with the U.S. after being hit with higher-than-expected import tariffs, which is another concern for the Thai economy. The index is seen having resistance at 1,140–1,150 points and support at 1,120–1,110 points.

Impact Loss	Trade	Change	%Chg	Impact
GULF	45.00↓	-3.75	-7.69	-4.57
DELTA	56.75↑	-3.75	-6.20	-3.82
PTTEP	106.00↓	-9.50	-8.23	-3.04
AOT	37.25↓	-1.50	-3.87	-1.75
PTT	31.50	-0.75	-2.33	-1.74
TRUE	11.50	-0.60	-4.96	-1.69
ADVANC	272.00	-6.00	-2.16	-1.44
SCC	138.50	-9.50	-6.42	-0.95
CPALL	49.75	-1.25	-2.45	-0.91
KTB	22.70	-0.80	-3.40	-0.91

- Crude Oil prices continue to decline amid fears of global recession after the tariff measures implemented by Donald Trump.

- ❖ Crude oil prices dropped by more than 10% in the past few days.

- Even Singapore Oil prices that the Thai retailers always say is their benchmark has seen a sharp decline.

Crude Oil Price in Singapore Dollars History



Chart: 7D | 14D | 1M | 3M | 6M | 1Y | 2Y

6 April 2025	OIL/SGD	80.53970
5 April 2025	OIL/SGD	83.85730
4 April 2025	OIL/SGD	83.85754
3 April 2025	OIL/SGD	88.79277
2 April 2025	OIL/SGD	94.11961
1 April 2025	OIL/SGD	95.72244
31 March 2025	OIL/SGD	95.92877

For full history please visit [OIL/SGD history page](#)

- ❖ Despite the 10+% drop in Crude Oil prices, local prices at gas stations have not moved even a single Satang yet in the past 5-days.

ราคาขายปลีก กทม. และปริมณฑลประจำปี พ.ศ. 2568

(หน่วยแสดงเป็น บาท/ลิตร)

วัน - เวลา	ดีเซล Diesel	Gasohol E85	Gasohol E20	Gasohol 91	Gasohol 95	เบนซิน	ซูเปอร์ฟาวเวอร์ Diesel	ซูเปอร์ฟาวเวอร์ Gasohol 95
04-04-2568 05:00	31.94	29.79	31.44	33.28	33.65	41.94	43.94	42.24

* ราคานี้ไม่รวมภาษีบำรุงท้องที่ (ถ้ามี)

- 6 commercial banks have set aside a combined reserve of over 127 billion Baht in preparation for this year's Songkran festival.
 - ❖ Budsakorn Teerapunyachai, assistant governor of the Bank of Thailand's (BOT) Payment Infrastructure and Services Group, said this move is based on the expectation that commercial banks will face a demand for banknotes of around 40 billion Baht, taking into account the holiday duration and the government's tourism stimulus measures.
 - ❖ The University of the Thai Chamber of Commerce reported that this year's Songkran festival is expected to generate 134.63 billion Baht for the Thai economy, an increase of 4.5% compared to the previous year.
 - Only 5% of respondents plan to reduce their spending, the smallest proportion, in over 9 years. Meanwhile, 72.1% intend to travel during Songkran, the highest rate since 2019, showing strong public confidence in the overall situation of the country.
 - ❖ Despite the recent earthquake, 74.5% of consumers reported no change in their spending habits, with only 11.1% cutting back and 14.4% increasing their spending. Regarding travel plans for Songkran, 71.7% stated that they had made no changes, while 17.1% planned to spend more.

เงินสะพัดในช่วงเทศกาลสงกรานต์ปี 2549-2568							
รายการ (ล้านบาท)	49	50	51	52	53	54	55
เงินสะพัด	88,534.16	92,022.41	96,181.82	98,275.32	93,685.86	96,496.44	103,347.69
%YOY	10.15	3.94	4.52	2.18	-4.67	3.41	7.10
รายการ (ล้านบาท)	56	57	58	59	60	61	62
เงินสะพัด	114,119.8	116,813.03	119,165.45	124,542.66	127,693.59	132,163.87	135,837.56
%YOY	10.42	2.36	2.01	4.51	2.53	3.50	2.78
รายการ (ล้านบาท)	63	64	65	66	67	68	
เงินสะพัด	69,005.48	112,867.43	106,772.59	125,203.29	128,834.19	134,631.73	
%YOY	-49.20	63.6 (เทียบกับ 63)	-5.4 (เทียบกับ 64)	17.3 (เทียบกับ 65)	2.9 (เทียบกับ 66)	4.5 (เทียบกับ 66)	
		-16.9 (เทียบกับ 62)	-21.4 (เทียบกับ 62)	-7.8 (เทียบกับ 62)	-5.2 (เทียบกับ 62)	-0.89 (เทียบกับ 62)	

- Pol Capt Wisanu Chimtrakul, Deputy Director-General of the Department of Special Investigation (DSI), along with police officers, held a press conference at Suvarnabhumi Airport on the arrest of Thitiporn Chalermrattanaprteep, the 12th suspect in a case involving public fraud and illegal public lending. She was part of a network linked to Dr Boon Vanasin, who remains at large.
 - ❖ Thitiporn, working as a broker, lured people into investing and pooling funds, which eventually caused significant damage.

- ❖ Dr Boon has been charged with a major fraud case involving five fictitious hospital construction projects, with total damages estimated at 7.5 billion Baht. The alleged crimes occurred between December 2023 and November 2024. Investigations revealed that none of these projects actually existed.
- ❖ In November 2024, Pol Maj Gen Noppasil Poonsawat, Deputy Commissioner of the Metropolitan Police Bureau, said authorities had requested a red notice from Interpol after learning that Dr Boon had traveled from Hong Kong to China.



- On April 7, gold prices remained highly volatile. The Gold Traders Association adjusted gold prices 27 times throughout the day. By market close, prices had risen by 100 Baht from the previous day.
- ❖ The buying price for gold jewelry was 48,754.56 Baht per Baht-weight, and the selling price was 50,550.00 Baht. For gold bars, the buying price was 49,650.00 Baht, and the selling price was 49,750.00 Baht. The gold spot price stood at 3,024.00 USD per ounce.

GOLD PRICE BY GTA / ราคาทองตามประกาศของสมาคมค้าทองคำ			
ประจำวันที่ 07/04/2568 เวลา 16:50 น. (ครั้งที่ 27)			บาทละ(บาท)
ทองคำแท่ง 96.5%	ขายออก		49,750.00
	รับซื้อ		49,650.00
ทองรูปพรรณ 96.5%	ขายออก		50,550.00
	ฐานภาษี		48,754.56

- Today, at 9:00 AM, a group of pig farmers and representatives from various pig farming associations will submit a letter to the Prime Minister.
- ❖ The letter will provide information on the entire Thai pork production chain, following the Thai government's consideration of importing pork from the United States to address the trade balance issue and reduce the pressure of a 36% import tax on Thai products.

Earthquake Tragedy

- Chinese steel company Xin Ke Yuan Steel's board directors – Chen Jianqi and Somphan Pankaew – issued a statement on Sunday, announcing that a press conference on its steel quality will be held at the Rama Gardens Bangkok Hotel at 14:00 Hrs. on April 9.
 - ❖ The Rayong-based company is currently under investigation for its potential involvement in the collapse of the State Audit Office (SAO) building in Bangkok following the earthquake on March 28. Test results from the Iron and Steel Institute of Thailand revealed that the company's 32mm and 20mm deformed steel bars, used in the construction of the building, failed to meet safety standards.
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Political News

- Roads around the Government House have been cordoned off amid protest against the planned bill to present the 'Entertainment Complex' bill to the parliament for its 1st reading tomorrow (April 9, 2025).
 - ❖ Areas around the Government House, where the Cabinet is to meet today, are witnessing the group opposed to legalizing casino gathering.
 - ❖ Tomorrow (April 9) reports suggest that groups opposed to the move are going to gather in various provinces.
- Pheu Thai secretary general Sorawong Thienthong is confident that government coalition parties will support the controversial draft entertainment complex bill in its 1st reading in parliament this Wednesday (April 9). Those who oppose the bill should stop calling it the 'casino bill', as it confuses the public.

- ❖ On Sunday on behalf of the prime minister and the Pheu Thai party, Sorawong attended the Bhumjai Thai party's the 17th anniversary celebration, held at the party's headquarters. During an interview, Bhumjai Thai's leader Anutin Charnvirakul approached the group and lifted his hand, forming a half-heart shape. Sorawong formed the same shape and connected with Anutin, forming a full heart, apparently to show unity.
- ❖ Sorawong has dismissed reports that former prime minister Thaksin Shinawatra told coalition parties to ensure that their MPs support the draft entertainment complex bill in parliament or risk being expelled from the government.

“It is unfair to the party, which has already been damaged by these baseless reports. They quoted no one directly, only unnamed sources,” he said, adding that the party could do nothing now, as the reports have already spread.



- Deputy Finance Minister Julapun Amornvivat provided an update on the progress of the Entertainment Complex Act. He stated that on April 9, during the meeting of the House of Representatives, the bill will be reviewed in its 1st reading to approve the principles of the Entertainment Complex before the session ends.

Following that, a 31-member committee will be established to review the bill, with Julapun himself serving as the committee chair.

- ❖ The committee will consist of members from various sectors, including 9 representatives from the Cabinet, as well as members from political parties, academics, government agencies, and potentially some external experts.
- ❖ He emphasized that the composition of the 31-member committee is appropriate, noting that in 2005, similar committees were formed with a larger number of members, but no laws were successfully passed. This time, the committee will consist only of those who are truly capable of contributing to the work, and only as many members as necessary will be appointed.

- On April 8, Senator Nantana Nantawaropas stated that during the Senate meeting, she would present an urgent motion asking the Senate to consider holding a referendum on the issue of integrated entertainment venues, including casinos, to reduce social conflicts.
 - ❖ She believed this could be the best solution for society, as the government has not proposed this as a policy or used it for campaigning. However, she warned that if the government insists on pushing this through, it could lead to risks.



- Yesterday, 120 former members of the National Reform Council signed an open letter to the Speaker of the House of Representatives, political party leaders, and members of parliament. They requested that the proposed Entertainment Business Act not be passed.
 - ❖ In addition, various organizations continue to issue statements opposing casinos. According to a survey conducted by IFD Poll, which sampled 1,985 Thai citizens aged 18 and above between March 29 and April 1, 2025, 85.74% of the public opposed the opening of casinos within entertainment venues.
 - ❖ The survey revealed concerns that casinos could pave the way for illegal businesses and crime, with 61.22% of respondents sharing this worry. Additionally, 50.67% believed that the benefits would not reach the public, while 41.48% feared it could lead to monopolies by foreign investors.



- Yesterday at SC Park Hotel, the Pheu Thai Party held an event called “RE-UNITE Pheu Thai Bangkok.” Former Prime Minister Thaksin Shinawatra was a special guest speaker, sharing his experiences on city development and offering encouragement to the party’s Bangkok Metropolitan Council (BMC) members.

- ❖ There were 28 BMC members from 50 districts in attendance. Thaksin instructed them to listen to local issues and raise them in the Bangkok Council. If some matters cannot be solved at the local level, they should pass the information to the central government.
- ❖ Today, the Pheu Thai Party is holding its 2025 annual general meeting. Former Prime Minister Thaksin is expected to arrive in the afternoon to take part in a traditional Songkran ceremony, where party leaders, MPs, and members will pour water as a gesture of respect and blessing. Paetongtarn and other Pheu Thai ministers are also expected to arrive at the party headquarters in the afternoon, after the Cabinet meeting, to join the event and the water-pouring ceremony for Thaksin.



- The News Broadcasting Council of Thailand and the Broadcasting Journalists Association of Thailand urged the national police commissioner-general to investigate and take legal action against a group of men who allegedly detained and intimidated a news crew, who were covering a shooting in the parking lot of a mall in Bangkok’s Lat Phrao area on Sunday.
 - ❖ In a joint statement, issued yesterday by the two associations, they claim that the crew from Amarin TV, including a female journalist, went to the parking lot where a festival called “Kote Piak” was being held, to cover a fatal shooting.
 - ❖ The team was, however, temporarily detained by a group of “bodyguards”, who demanded the SIM card from the female reporter’s smart phone, which had been used to record the scene of the shooting. It is alleged that one of the guards was heard to have said that he would shoot the reporter in the head. The news crew was finally released after the arrival of Lat Phrao police and later filed a complaint with the Crime Suppression Division.
 - ❖ The actions against the news crew amount to intimidation of the media, who were only there performing their duty.
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บริษัท ท่าอากาศยานไทย จำกัด (มหาชน)
Airports of Thailand Public Company Limited

General News

- Chef Pam Pichaya Soontornyanakij of “POTONG,” a Thai-Chinese fine dining restaurant in Bangkok’s Yaowarat district, has been crowned “The World’s Best Female Chef 2025,” becoming the 1st Asian chef to receive this prestigious honor.
 - ❖ Following the announcement of “Asia’s 50 Best Restaurants 2025” in late March, “50 BEST” has now revealed Chef Pam as the recipient of this global award. According to 50 Best, Chef Pam is the first Asian to claim this title in the award’s 14-year history. The winner is selected by an academy of 1,120 gastronomic experts from around the world.
 - ❖ At just 35 years old, Chef Pam is already paving the way for future generations of women in culinary arts. In 2024, she co-created the Women for Women scholarship, which provides a fully-funded culinary internship at POTONG each year to a young woman from an underprivileged rural Thai background.



Political News Headlines in Thai Media

- Opinion – Thailand courts India with red carpet welcome to Modi
 - Link- <https://www.thaienquirer.com/54050/opinion-thailand-courts-india-with-red-carpet-welcome-to-modi/>
 - Prime Minister visits collapsed SAO building site to support rescue efforts
 - Link- <https://www.nationthailand.com/blogs/news/general/40048427>
 - Pheu Thai denies Thaksin pressured coalition over draft 'casino bill'
 - Link- <https://world.thaipbs.or.th/detail/pheu-thai-denies-thaksin-pressured-coalition-over-draft-casino-bill-/57129>
 - Opposition to casino project gaining strength
 - Link- <https://world.thaipbs.or.th/detail/opposition-to-casino-project-gaining-strength/57124>
 - Bhumjaithai Party debuts new all-blue logo
 - Link- <https://www.bangkokpost.com/thailand/politics/2996936/bhumjaithai-party-debuts-new-all-blue-logo>
 - Council's ethics probe delay concerning Thaksin Shinawatra draws flak
 - Link- <https://www.bangkokpost.com/thailand/politics/2996619/councils-ethics-probe-delay-concerning-thaksin-shinawatra-draws-flak>
-

Economic News Headlines in Thai Media

- Finance Minister-led delegation to negotiate US trade impact

- Link- <https://www.nationthailand.com/business/economy/40048405>
 - SET Imposes Trading Curbs Amid Tariff Turmoil
 - Link- <https://www.nationthailand.com/business/trading-investment/40048448>
 - Thailand Tightens Scrutiny on Exports to US Amid Tariff Fears
 - Link- <https://www.nationthailand.com/business/economy/40048443>
 - PM Paetongtarn vows to mitigate earthquake, US trade impacts
 - Link- <https://www.nationthailand.com/news/politics/40048403>
 - Thammasat University lecturers oppose Entertainment Complex Bill
 - Link- <https://www.nationthailand.com/news/general/40048407>
 - Thailand Court Set to Rule in NBTC Sacking Row
 - Link- <https://www.nationthailand.com/news/general/40048432>
 - Thailand's Tax Revenue Reaches 996 Billion Baht in First Five Months
 - Link- <https://www.nationthailand.com/business/economy/40048454>
 - Thai Airports Gear Up for Songkran Travel Surge
 - Link- <https://www.nationthailand.com/business/economy/40048435>
 - Ministry to blacklist subpar contractors
 - Link- <https://www.bangkokpost.com/business/general/2997189/ministry-to-blacklist-subpar-contractors>
 - Corporate bond issuance estimated at B850-900bn
 - Link- <https://www.bangkokpost.com/business/general/2998064/corporate-bond-issuance-estimated-at-b850-900bn>
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Issues to be watched out for

- April 9, 2025 - The 1st reading of the ‘Entertainment Complex’ bill is presented to the parliament for passage.
- April 30, 2025 - Monetary Policy Committee holds its meeting
- May 7,2025 - April 2025 Consumer Confidence Inflation Data
- May 19,2025 - NESDC press conference Thailand's GDP Q1/2025
- June 5,2025 - May 2025 Consumer Confidence Inflation Data
- June 25, 2025 - Monetary Policy Committee holds its meeting
- July 7,2025 - June 2025 Consumer Confidence Inflation Data
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 6,2025 - July 2025 Consumer Confidence Inflation Data
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18,2025 - NESDC press conference Thailand's GDP Q2/2025
- September 4 ,2025 - August 2025 Consumer Confidence Inflation Data
- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.
- October 6,2025 - September 2025 Consumer Confidence Inflation Data
- October 8, 2025 - Monetary Policy Committee holds its meeting
- November 5,2025 - October 2025 Consumer Confidence Inflation Data
- December 4,2025 - November 2025 Consumer Confidence Inflation Data
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link –
<https://www.set.or.th/streaming/oppdayCalendar>

Key Data

SET Index 1,125.21 **-36.60**

Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on 4 April 2025

Buying, Selling or Transfer of shares by Owners/Management

Stock Code **Volume** **Value** **Action**

2S	42,900	2.18	Purchase
ADD	15,000	3.8	Purchase
ALT	200	0.8	Purchase
ALT	900	0.8	Purchase
ALT	1,000	0.81	Purchase

ASW	70,000	6.28	Purchase
ASW	15,000	6.27	Purchase
ATP30	50,000	0.86	Purchase
BKD	40,000	1.18	Purchase
CMC	61,800	0.75	Purchase
CMC	11,900	0.8	Purchase
CMC	50,000	0.78	Purchase
CMC	1,500	0.79	Purchase
CMC	2,300	0.82	Purchase
CMC	63,700	0.83	Purchase
CMC	28,500	0.84	Purchase
CMC	20,100	0.83	Sale
CMC	74,900	0.84	Sale
CHAO	100,000	4.5	Purchase
CHAO	700,000	4.8	Purchase
CHAO	200,000	4.52	Sale
CHAO	200,000	4.54	Sale
CHAO	200,000	4.52	Purchase
CHAO	2,000,000	4.8	Purchase
CH	9,100	1.98	Purchase
CH	150,000	1.97	Purchase
DELTA	12,000	57	Purchase
FTE	162,900	1.6	Purchase
IRC	1,700	11.3	Purchase
IVF	190,000	0.9	Purchase
IVF	100,000	0.91	Purchase
IVF	110,000	0.94	Purchase
JR	10,700	1.48	Purchase
JR	6,700	1.48	Purchase
KCG	160,100	7.95	Purchase
KCG	6,000	7.87	Purchase
LPH	24,900	3.6	Purchase
LPH	7,200	3.6	Purchase
LPH	20,000	3.62	Purchase
LTHM	94,000	5.28	Purchase
LTHM	1,000,000	4.98	Purchase
LTHM	45,000	5.29	Purchase
MCS	13,000	7.65	Purchase
MCS	20,000	7.5	Purchase
MCS	35,000	7.45	Purchase
MBK	40,000	16.16	Purchase

mitsib	201,200	0.5	Purchase
NL	53,000	0.92	Purchase
NL	200,000	0.92	Purchase
PLT	185,700	0.58	Purchase
PLT	85,200	0.59	Purchase
PCC	108,000	2.57	Purchase
QLT	307,300	3	Purchase
QLT	100,000	2.98	Purchase
QLT	99,400	2.96	Purchase
QLT	99,400	2.94	Purchase
RBF	704,000	4.11	Purchase
PLUS	20,000	3.34	Purchase
SAFE	1,500	8.75	Purchase
SAV	20,000	14.3	Purchase
SJWD	50,000	6.8	Purchase
SKR	35,000	7.5	Purchase
STC	11,000	0.51	Sale
STC	13,000	0.48	Purchase
SCM	20,200	0.4	Purchase
SPALI	250,000	16.14	Purchase
SPALI	450,000	16.07	Purchase
SPALI	400,000	16.02	Purchase
SPALI	250,000	16.14	Purchase
SPALI	450,000	16.07	Purchase
SPALI	400,000	16.02	Purchase
SVOA	9,470,000	1	Purchase
SVOA	9,470,000	1	Purchase
SYNTEC	3,800	1.57	Purchase
SYNTEC	11,400	1.58	Purchase
SYNTEC	20,000	1.54	Purchase
SYNTEC	25,000	1.53	Purchase
SYNTEC	4,500	1.52	Purchase
TEGH	20,000	2.88	Purchase
TEGH	100,000	2.88	Purchase
TMW	2,000	53.5	Purchase
TRUBB	133,900	0.58	Purchase
TRUBB	870,200	0.59	Purchase
TRUBB	650,000	0.6	Purchase
TRUBB	140,000	0.61	Purchase
TRUBB	266,000	0.62	Purchase
ERW	50,000	2.5	Purchase

TPIPL	2,850,000	0.95	Purchase
TPIPL	1,300,000	0.95	Purchase
WPH	30,000	7.8	Purchase

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 4 Apr 2025							Unit: M.Baht	
Investor Type	Buy		Sell		Net			
	Value	%	Value	%	Value	%		
Local Institutions	4,428.19	9.17	7,129.99	14.77	-2,701.80			
Proprietary Trading	2,368.64	4.91	2,036.92	4.22	331.71	-		
Foreign Investor	19,837.96	41.08	26,236.73	54.34	-6,398.76			
Local Individuals	21,651.30	44.84	12,882.45	26.68	8,768.85	-		
Monthly Cumulative between 1 Apr -4 April 2025							Unit: M.Baht	
Investor Type	Buy		Sell		Net			

	Value	%	Value	%	Value	%
Local Institutions	13,460.24	9.57	20,076.50	14.27	-6,616.27	-
Proprietary Trading	7,669.01	5.45	7,360.45	5.23	308.57	-
Foreign Investors	65,436.78	46.51	70,920.84	50.41	-5,484.06	-
Local Individuals	54,128.75	38.47	42,336.99	30.09	11,791.76	-
Yearly Cumulative since 1 Jan – 4 Apr 2025						
						Unit: M.Baht
Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	294,873.03	10.70	306,644.86	11.13	-11,771.83	-
Proprietary Trading	164,462.03	5.97	174,179.78	6.32	-9,717.75	-
Foreign Investors	1,448,975.92	52.59	1,494,327.21	54.23	-45,351.30	-
Local Individuals	847,122.46	30.74	780,281.59	28.32	66,840.88	-

Total Trading Value 48,338.49 Million Baht

Background Information

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.

2023 General Election 			
[Official result] Date 25 May 2023 100% vote counted			
 Move Forward	Constituency MP 112	Party list MP 39	151
 Pheu Thai	112	29	141
 Bhumjaithai	68	3	71
 Palang Pracharath	39	1	40
 United Thai Nation	23	13	36
 Democrat	22	3	25
Charthaijattana	9	1	10
Prachachart	7	2	9
Thai Sang Thai	5	1	6
Chart Pattana Kla	1	1	2
Phue Thai Ruam Palang	2	-	2
Seri Ruam Thai	-	1	1
New Democracy	-	1	1
New Party	-	1	1
Thai Counties Party	-	1	1
Fair Party	-	1	1
Palang Sangkhom Mai	-	1	1
Thai Teachers for People	-	1	1
Total: 500 MPs			
<small>Election Commission of Thailand</small>			

- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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