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May 7, 2025

Thai Enquirer News Summary

Economic News

- Today, the Joint Private Sector Committee will hold a meeting to review the economic situation.
 - ❖ In the previous meeting on April 2, the committee assessed that the Thai economy faces several risk factors that could lead to a lower GDP forecast for 2025 than initially expected.
 - ❖ The previous forecast had predicted GDP growth to range between 2.4% and 2.9%, accounting for some impact from the United States' tax measures. However, there remains uncertainty regarding the tax measures, which could potentially reduce GDP by an additional 0.2% to 0.6%.

- ❖ Moreover, the Thai economy may also be affected by the slower-than-expected recovery of Chinese tourist arrivals and the recent earthquake events.

กรอบประมาณการเศรษฐกิจปี 2568 ของ กกร.

%YoY	ปี 2568 (ณ ก.พ. 68)	ปี 2568 (ณ มี.ค. 68)	ปี 2568 (ณ เม.ย. 68)
GDP	2.4 ถึง 2.9	2.4 ถึง 2.9	2.4 ถึง 2.9
ส่งออก	1.5 ถึง 2.5	1.5 ถึง 2.5	1.5 ถึง 2.5
เงินเฟ้อ	0.8 ถึง 1.2	0.8 ถึง 1.2	0.8 ถึง 1.2

- Phase 3 of the 10,000-Baht handout has been delayed. The economic stimulus measure, which includes distributing 10,000 Baht worth of credits via a digital wallet system to 2.7 million people aged 16-20, was expected to begin in June but was not proposed to the Cabinet yesterday.
 - ❖ Prime Minister Paetongtarn Shinawatra stated that the U.S. tariff policy is one reason for the delay. Earlier reports indicated that the government is considering shifting the budget for the digital wallet policy to fund the economic package aimed at countering the impacts of Trump's tariff policy.
 - ❖ Another reason for the delay is that the government is reviewing additional recommendations from the National Economic and Social Development Council and the Bank of Thailand regarding the necessity of the measure given current economic conditions and its targets.
 - ❖ She clarified that the government is not canceling Phase 3 or Phase 4 of the measure. Phase 4 will target older age groups, with no clear details provided yet.



- The Cabinet has approved the “Amazing Thailand Grand Tourism and Sports Year 2025” campaign, aimed at boosting tourism as a key economic driver, particularly amid global uncertainty.
 - ❖ Prime Minister Paetongtarn Shinawatra previously stated that the government intends to attract tourists year-round, effectively eliminating the concept of a low

season in the tourism sector. In April, the government revised its tourism revenue target for 2025, lowering it from 3.5 trillion Baht to 3 trillion Baht—2 trillion Baht from international visitors and 1 trillion Baht from domestic travelers. However, the target of 39–40 million international arrivals remain unchanged.

- ❖ The newly approved campaign involves collaboration across multiple sectors—including airlines, hotels, restaurants, and public transport—to prepare for an expected influx of tourists.
- ❖ The Cabinet also has approved a draft regulation proposed by the Ministry of Labor, increasing unemployment benefits for those laid off from 50% to 60% of daily wages. The benefits will remain capped at 180 days per claim. This change is expected to increase annual spending by about 1.04 billion Baht, with costs rising in line with wage increases.
- ❖ However, actuarial analysis shows the cost will rise from 0.53% to 0.62% of wages, still lower than the collected contributions. The Social Security Fund can support a crisis with unemployment four times higher than usual for over 3.5 years without affecting its financial stability.



- Thapanee Kiatphaibool, Governor of the Tourism Authority of Thailand (TAT), announced that the agency has revised its forecast for international tourist arrivals in 2025 to 35.5 million, matching the figure from 2024.
- ❖ Tourism revenue from international visitors is expected to grow by 10% to reach 1.83 trillion Baht. Domestic tourism targets remain unchanged at 205 million trips, generating 1.17 trillion Baht.

Combined, total tourism revenue is projected to hit 3 trillion Baht, which is equivalent to pre-COVID levels in 2019.

- ❖ As for Chinese tourists, the worst-case scenario puts the total number of visitors from China in 2025 at 4 million due to ongoing challenges. However, if the tourists' confidence is restored, arrivals could reach 6.7 million.
 - To support this, TAT plans to request a 3.5-billion-Baht budget from the government for a “booster shot” initiative targeting the Chinese market. This includes three key programs: a co-payment travel campaign, joint promotions with online platforms, and airline partnerships.
- ❖ Additionally, TAT will launch the “Sawasdee Ni Hao” campaign scheduled for late May, which will be inaugurated by the Prime Minister.



- The Ministry of Tourism and Sports has reported that from January 1 to May 4, 2025, Thailand welcomed over 12 million international tourists, generating 592 billion Baht in revenue. The top five source countries were:
 - China 1,705,635 visitors
 - Malaysia 1,576,905
 - Russia 894,060
 - India 779,467
 - South Korea 602,853
- ❖ During the past week, the number of international arrivals totaled 616,553 — an 8.26% increase from the previous week — driven by Labor Day holidays in several countries and the Golden Week in others. This translates to an average of 88,079 visitors per day.



- Inflation in April 2025 dropped by 0.22%, marking the 1st decline in 13 months, the Ministry of Commerce reported. This was driven by lower energy prices, government measures to ease living costs, and a decrease in fresh vegetable prices. The inflation target for the year may be revised.
 - ❖ Poonpong Naiyanapakorn, Director of the Trade Policy and Strategy Office (TPSO) and spokesperson for the Ministry of Commerce, reported that Thailand's Consumer Price Index (CPI) for April 2025 was 100.14, down from 100.36 in April 2024, resulting in a 0.22% year-on-year (YoY) decrease in inflation.
 - ❖ Key factors included lower prices for energy products like gasoline, benzene, and electricity, in line with global oil price trends, along with government policies to reduce the cost of living. Prices for fresh vegetables and eggs also fell, partly due to milder weather.
 - ❖ In comparison, Thailand's inflation in March 2025 rose by 0.84% YoY. Despite this, it remains among the countries with the lowest inflation, ranking 24th out of 134 economies globally and second-lowest in ASEAN, after Brunei, Singapore, Indonesia, Malaysia, the Philippines, Vietnam, and Laos.

สรุปดัชนีเศรษฐกิจการค้า เดือนเมษายน 2568

ดัชนี	ค่า	%MoM	%YoY	%AQA
ดัชนีเฉลี่ยทั่วไป: Headline Inflation	100.14	-0.21	-0.22	0.75
ดัชนีราคาผู้บริโภคทั่วไป: CPI	100.35	-0.30	0.84	1.08
ดัชนีพิกัดพื้นฐาน: Core Inflation	101.28	0.16	0.98	0.91
ดัชนีราคาผู้บริโภคพื้นฐาน: Core CPI	101.12	-0.13	0.86	0.89
ดัชนีราคาผู้ผลิต: PPI	110.2	-0.4	-3.2	-1.1
ดัชนีราคาผู้ผลิต: PPI	110.6	-0.6	-1.6	-0.4
ดัชนีราคาผู้ผลิต: PPI	113.1	0.3	0.8	0.4
ดัชนีราคาผู้ผลิต: PPI	112.8	0.6	0.5	0.3

- However Thai households spent an average of 20,982 Baht in April 2025, up 15.36% from 18,187 Baht in the same month last year, according to the Trade Policy and Strategy Office.
 - ❖ The largest share—60.59%—went to non-food expenses. Housing costs, including rent, electricity, gas, and appliances, made up 24.54% (5,150 Baht), followed by transport, fuel, vehicle purchases, and mobile services at 22.29% (4,646 Baht).

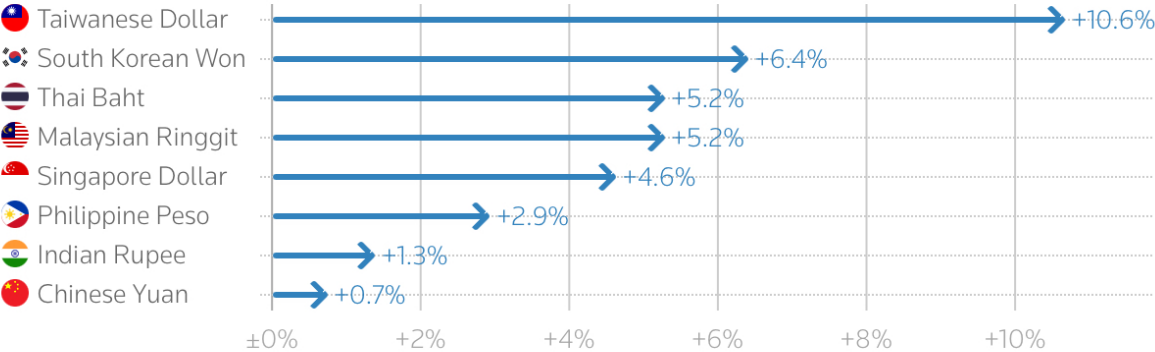
Healthcare and personal care accounted for 6.37%, while spending on education, recreation, clothing, and alcohol made up smaller shares.



- Energy Minister Pirapan Salirathavibhaga stated electricity prices will not exceed 3.99 Baht per unit this year.
 - ❖ Finance Minister Pichai Chunhavajira added that the average rate for September–December 2025 is expected to stay at 3.99 Baht per unit, down from the current 4.15 Baht, unless there are major disruptions. He said any further cuts would depend on changes in energy costs.
- Thai Baht has been strengthening against the US Dollar but so are other currencies around Asia.
 - ❖ Thai Baht was trading at around 32.80 Baht to the US\$ this morning.

Asian currency moves against the US dollar

Percentage change since April 2



- The Stock Exchange of Thailand (SET) index closed at 1,187.86 points yesterday, down 11.12 points or 0.93%, with a trading value of 43.58 billion Baht. The decline was mainly driven by selling pressure in energy stocks following a drop in global oil prices to around USD 50 per barrel. Tourism-related stocks such as AOT, AAV, and AWC also saw declines amid signs of slowing foreign tourist arrivals.



- ❖ At the same time, Thailand's economy is showing clearer signs of a slowdown. April's inflation unexpectedly turned negative for the first time and fell more sharply than anticipated, prompting sell-offs in domestic consumption-related stocks like CPALL and HMPRO.

.Most Active Value								
Symbol	Last	Vol	Bid	Offer	Vol	Chg	%Chg	
KBANK	162.00	583,600	162.00	162.50	204,400	+3.00	+1.89%	
PTTEP	94.75	509,000	94.50	94.75	331,000	-2.75	-2.82%	
KTB	22.00	6,625K	22.00	22.10	164,500	+0.30	+1.38%	
ADVANC	297.00	98,600	296.00	297.00	51,900	+2.00	+0.68%	
DELTA	100.00	477,200	100.00	100.50	153,500	-1.50	-1.48%	
AOT	37.00	1,399K	37.00	37.25	1,334K	-1.50	-3.90%	
SCB	119.50	512,900	119.00	119.50	116,300	+1.00	+0.84%	
SCC	168.00	38,700	167.50	168.00	6,900	+7.50	+4.67%	
CPALL (XD) CA	50.75	261,700	50.50	50.75	1,140K	-0.50	-0.98%	
GULF	47.25	1,058K	47.25	47.50	86,800	-0.75	-1.56%	

- ❖ The market is expected to move sideways today as investors await the U.S. Federal Reserve's mid-week meeting and ongoing trade negotiations between the U.S. and other countries. Resistance is seen at 1,200 points, with support at 1,180 points.

Impact Loss	Trade	Change	%Chg	Impact
AOT	37.00	-1.50	-3.90	-1.72
DELTA	100.00	-1.50	-1.48	-1.51
PTT	30.75↓	-0.50	-1.60	-1.15
CRC	21.60	-1.90	-8.09	-0.93
GULF	47.25↓	-0.75	-1.56	-0.90
PTTEP	94.75↑	-2.75	-2.82	-0.88
MINT	25.75	-1.25	-4.63	-0.57
HMPRO	7.95	-0.45	-5.36	-0.47
TLI	11.80↑	-0.50	-4.07	-0.46
CPALL	50.75↑	-0.50	-0.98	-0.36

- Advanced Info Service Plc (ADVANC) reported a net profit of 10.58 billion Baht for the 1st quarter of 2025, marking a 25.23% increase from 8.45 billion Baht in the same period last year — the highest quarterly profit in a decade.
 - ❖ Total revenue reached 56.31 billion Baht, up 5.7% year-on-year, driven by growth across all core business segments. Looking ahead, the company aims to grow core service revenue by 3–5% in 2025, with EBITDA also targeted to grow by 3–5%. In Q1 alone, EBITDA rose 7.4%. Capital expenditure for the year is projected at 26–27 billion Baht.
 - ❖ Yesterday ADVANC shares closed at 297.00 Baht on May 6, up 2.00 Baht or 0.68%.
- Yesterday, gold prices experienced high volatility, with 23 adjustments throughout the day, following a surge in global gold prices to a record high of USD 3,386.5 per ounce.
 - ❖ The increase was driven by rising concerns over trade tensions, particularly U.S. President Donald Trump’s proposal to impose a 100% import tariff on foreign-made films and the lack of plans for talks with Chinese President Xi Jinping. Additionally, escalating conflict in the Middle East further fueled market anxiety.
 - ❖ By the end of the trading day, domestic gold prices had risen by 650 Baht from the previous day. Gold bar prices stood at 52,200 Baht for buying and 52,300 Baht for selling. For gold ornaments, buying prices were at 51,255.96 Baht and selling prices at 53,100 Baht per Baht-weight.

GOLD PRICE BY GTA / ราคาทองตามประกาศของสมาคมค้าทองคำ		
ประจำวันที่ 06/05/2568 เวลา 17:04 น. (ครั้งที่ 23)		บาทละ(บาท)
ทองคำแท่ง 96.5%	ขายออก	52,300.00
	รับซื้อ	52,200.00
ทองรูปพรรณ 96.5%	ขายออก	53,100.00
	ฐานภาษี	51,255.96

Political News

- The Thai government is ready to resume peace talks with the Barisan Revolusi Nasional, but on the condition that southern insurgent groups must cease the violence in the deep south and that peace dialogue must be within the framework of the Constitution, which states that the Thai state is inseparable and the King is the head of state.
 - ❖ This statement was made by Defence Minister Phumtham Wechayachai, in his 1st reaction to the recent spate of violence targeting civilians in the 3 southernmost provinces and some districts in Songkhla province.
 - ❖ He also made clear that there will be no talks if the insurgent groups want to create a State of Patani, to be separated from Thailand. The government is ready to accept public participation in self-administration in the Deep South “but not as an independent state”.



- Meanwhile The Barisan Revolusi Nasional (BRN) has issued a statement expressing regret over the ongoing violence in the region, which it said has claimed lives and is causing considerable hardship for innocent civilians. The group also claimed to bear no responsibility for the recent violence, stating that it has no policy to target civilians.
 - ❖ The BRN has been blamed for the latest attack in Narathiwat province, in which four civilians, including a 9-year-old girl and an elderly blind woman, were killed. The group emphasized that its movement is committed to the struggle for freedom and the dignity of the “people of Patani Darussalam,” referring to residents of Yala, Narathiwat, Pattani and parts of Songkhla province.
 - ❖ The group also called on all parties, particularly the Thai government and armed groups, to avoid actions that harm civilians, while urging transparency in the investigation of the recent violence, in order to build trust and reduce tensions in the region.



- Wan Muhamad Noor Matha, Speaker of the House of Representatives, addressed the criticism regarding the budget request for the renovation and improvement of the Parliament buildings, totalling over 2 billion Baht.



- ❖ He clarified that it is not an extension of the building, as the Parliament building has already been completed and inspected. The budget is for completing certain facilities, such as adding tables, chairs, a stage, screens, and sound systems to the 1,500-seat conference hall. Additionally, the Glass Pavilion, which cannot be used, is also part of this project. He emphasized that it is important to ensure transparency in the scrutiny of the Parliament's budget.
- ❖ Regarding the Glass Pavilion, Wan Muhamad Noor remarked that he doesn't understand its purpose, as it seems disconnected from the Parliament building. The pavilion, which has not been used, has essentially become a meaningless monument. He stressed that the goal is not to build something new but to complete and make use of existing structures to ensure they are functional.

ย้อนรอย

โครงการก่อสร้างรัฐสภา

รัฐบาล พล.อ. สุรยุทธ์ จุลานนท์

- มีแนวคิดโครงการตั้งแต่ก่อนปี 2549
- อนุมัติหลักการ แต่ "พับเรื่องการเงิน" ไม่มีข้อมติเรื่องสถานที่

2549

รัฐบาลสมัคร สุนทรเวช-สมชาย วงศ์สวัสดิ์

- นายชัย ชิดชอบ เป็นประธานรัฐสภา
- เลือกพื้นที่ราชพัสดุ ถนนทหาร (เทียบกาย) 119 ไร่
- กรม.อนุมัติเงินกลาง 446.4 ล้านบาท เริ่มต้นโครงการ

2551

รัฐบาลอภิสิทธิ์ เวชชาชีวะ

- นายชัย ชิดชอบ เป็นประธานรัฐสภา
- เลือกพื้นที่ราชพัสดุ ถนนทหาร (เทียบกาย) 119 ไร่
- กรม.อนุมัติเงินกลาง 446.4 ล้านบาท เริ่มต้นโครงการ

2552

รัฐบาลยิ่งลักษณ์ ชินวัตร

- อนุมัติหลักการก่อสร้าง วงเงิน 15,324.9 ล้านบาท
- อนุมัติค่าก่อสร้างตามผลประกวด ราคา 12,280 ล้านบาท
- กำหนดระยะเวลาก่อสร้าง 900 วัน โดยผูกพันงบปี 2554-2559

2554-2558

รัฐบาลพล.อ.ประยุทธ์ จันทร์โอชา

- อนุมัติหลักการก่อสร้าง วงเงิน 15,324.9 ล้านบาท
- อนุมัติค่าก่อสร้างตามผลประกวด ราคา 12,280 ล้านบาท
- กำหนดระยะเวลาก่อสร้าง 900 วัน โดยผูกพันงบปี 2554-2559

2557-2563

รวมงบฯ
2.29 หมื่นล้านบาท
 (สูงกว่าที่อนุมัติปี 2554
 กว่า 7.6 พันล้านบาท)

ที่มา : งานเศรษฐกิจ สวป.รณ

- Prime Minister Paetongtarn Shinawatra addressed the media on May 6 regarding the ongoing scrutiny of former Prime Minister Thaksin Shinawatra’s hospital stay at the Police General Hospital. She said the Medical Council’s request for information about his condition has not yet reached her.
 - ❖ Responding to speculation that she knew more than she admitted, she said, “If I told you the truth, would you believe me? That’s the question.” On whether Thaksin is truly ill, she affirmed, “He is genuinely sick and has undergone surgery.”
 - ❖ When asked about Thaksin being summoned by the Supreme Court’s Criminal Division for Political Office Holders on June 13, Paetongtarn dismissed the claim, saying, “The court set the date, and due process must be followed. I’m sure Thaksin will provide evidence to clarify himself.” She added, “It’s already in the legal process. People who doubt will keep doubting, regardless of how clearly I speak. They’ll always believe something is hidden.”



- Khon Kaen MP Ekkarat Changlao, recently sentenced to 12 years and 9 months in prison for corruption, has officially joined the Kla Tham Party following his expulsion from the Bhumjaithai Party. The Criminal Court found him guilty of forging documents to embezzle over 431 million Baht from the Khon Kaen Teacher's Savings Cooperative during his tenure as manager from 2011 to 2019.
 - ❖ Ekkarat has dismissed the impacts of the case on his political future.
 - ❖ The party also congratulated its candidate, Kongkiat Katesombat, who won the by-election in Constituency 8 of Nakhon Si Thammarat last month with over 38,000 votes, compared to more than 28,000 for the runner-up, Sawai Loengseenil from Bhumjaithai.
 - ❖ Kla Tham de facto leader Thammanat Prompao also reiterated his claim that more opposition MPs will join the party in the near future, though he did not specify from which party.



- Dr. Paul Wesley Chambers, an American academic at the ASEAN Community Studies Center, Faculty of Social Sciences, Naresuan University, was previously accused by the 3rd Army Region of violating Section 112 of the Thai Criminal Code (lese majeste). However, on May 1, the Region 6 Chief Public Prosecutor decided not to indict him. Despite this, Naresuan University went ahead and terminated his employment.
 - ❖ Recently, Professor Katsuyuki Takahashi, a colleague at the same center, posted on Facebook urging the university to reconsider the dismissal and reinstate Dr. Chambers, pointing out that he was never officially charged with lese majeste.

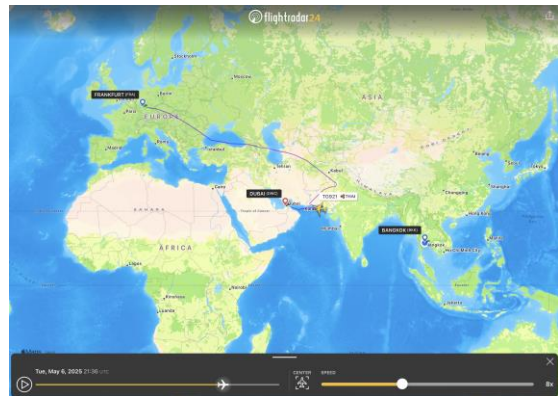
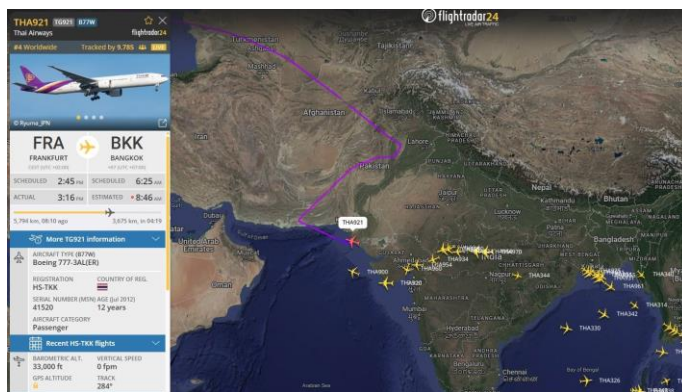


General News

- The Royal Thai Air Force (RTAF) deployed 2 F-16 fighter jets to intercept an unidentified aircraft approaching Thai airspace near the Thailand–Myanmar border. The air force's quick reaction alert was activated after radar detected a high-performance unidentified aircraft approaching Thai airspace in Kanchanaburi province.
 - ❖ The two F-16s, from the 403 Squadron of Wing 4 based in Takhli district, Nakhon Sawan province, were dispatched to intercept the aircraft.
 - ❖ The manoeuvre was witnessed by local residents, who were alarmed by the thunderous engine noise and low-altitude flight. Many locals managed to capture photos and videos, which quickly went viral on social media.



- Thai Airways flight diverts to Dubai after India strikes Pakistan’s terrorist sites.
 - ❖ Air strikes by India into Pakistan prompts Thai Airways TG-921 on its way from to Bangkok from Frankfurt to divert and land in Dubai (UAE) early this morning.
 - ❖ The airspace over Pakistan and major parts of northern India continues to remain closed as India launched its ‘operations Sindoor’ in retaliation over April 22, 2025, terrorist attack on innocent civilians in the northern state of Kashmir. India launched airstrikes at various sites in Pakistan at around 04:00 hrs. this morning.
 - ❖ At the moment only Ethiopian Airlines (ETH672) is seen flying over Pakistani airspace heading towards Seoul (South Korea).

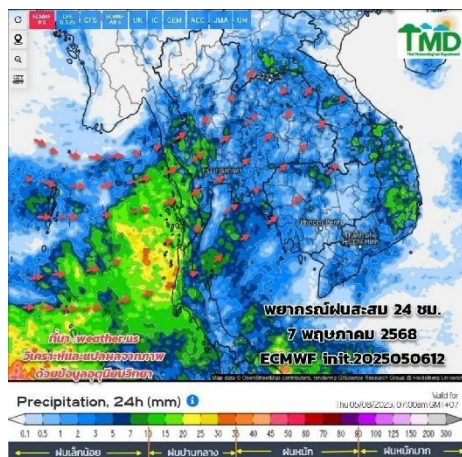


- Phu Chi Fa National Park has temporarily closed its scenic viewpoint starting May 5 due to safety concerns, following reports of intermittent gunfire from the Lao side near the Thai Lao border in Wiang Kaen and Thoeng districts, Chiang Rai. Authorities are urging the public to avoid border areas unless necessary.
 - ❖ The closure follows clashes between Lao soldiers and an unidentified armed group near the Phu Pha Mon base in Bokeo Province, Laos, opposite Wiang Kaen. Between May 3 and 4, a 7.26 mm bullet struck the roof of a house in Rom Fa Phu Pha Mon Village, Por Subdistrict, on the Thai side. At least five Lao soldiers were

killed in the ongoing violence, which may be linked to a crackdown on drug trafficking.



- At 5:47 AM Thailand time yesterday, a 1.8-magnitude earthquake struck with its epicentre located in Myanmar at a depth of 10 kilometres. Shortly afterward, a second earthquake with a magnitude of 3.0 occurred in Suea Huai subdistrict, Cha-uat district, Nakhon Si Thammarat province, at a depth of just 1 kilometre. Several additional quakes were also reported in Myanmar around the same time.
- ❖ As for the weather forecast on May 7, the Meteorological Department has issued a warning for widespread rainfall across the country, with the southern region expected to see the heaviest showers, covering up to 70% of the area. Bangkok will experience hot weather with possible thunderstorms.



Political News Headlines in Thai Media

- DSI investigation sparks Senate election row
 - Link- <https://www.bangkokpost.com/thailand/politics/3019275/dsi-investigation-sparks-senate-election-row>
 - EC offers poll reward to whistleblowers
 - Link- <https://www.bangkokpost.com/thailand/politics/3019260/ec-offers-poll-reward-to-whistleblowers>
 - PM Paetongtarn affirms Thaksin was genuinely ill
 - Link- <https://www.nationthailand.com/blogs/news/politics/40049639>
 - More troops deployed to deep South following surge in violence, says PM
 - Link- <https://www.nationthailand.com/news/politics/40049644>
 - DSI denies intimidating senatorial candidates in Amnat Charoen over voting collusion
 - Link- <https://www.nationthailand.com/news/politics/40049640>
 - Singer Ammy wins appeal against lese majeste charge
 - Link- <https://www.bangkokpost.com/thailand/politics/3018987/singer-ammy-wins-appeal-against-lese-majeste-charge>
-

Economic News Headlines in Thai Media

- NEPC sets electricity price cap at 3.99 Baht per unit until end of 2025
 - Link- <https://www.nationthailand.com/business/economy/40049646>

- U-Tapao Airport and Eastern Aviation City project to sign on June 18
 - Link- <https://www.nationthailand.com/business/economy/40049623>
 - Fallen steel cable damages vehicles on Rama II Road
 - Link- <https://www.bangkokpost.com/thailand/general/3018891/fallen-steel-cable-damages-vehicles-on-rama-ii-road>
 - Fuel dumped by Thai Airways plane 'no threat' to Gulf of Thailand
 - Link- <https://www.bangkokpost.com/thailand/general/3018855/fuel-dumped-by-thai-airways-plane-no-threat-to-gulf-of-thailand>
 - Oil fund loss likely to evaporate in H2
 - Link- <https://www.bangkokpost.com/business/general/3019116/oil-fund-loss-likely-to-evaporate-in-h2>
 - Traders see gold hitting \$3,800 an ounce
 - Link- <https://www.bangkokpost.com/business/general/3019100/traders-see-gold-hitting-3-800-an-ounce>
 - CPN profit hits B4.22bn in Q1 amid economic recovery
 - Link- <https://www.bangkokpost.com/business/general/3019455/cpn-profit-hits-b4-22bn-in-q1-amid-economic-recovery>
 - Fourth anthrax case confirmed
 - Link- <https://www.bangkokpost.com/thailand/general/3019265/fourth-anthrax-case-confirmed>
-

Issues to be watched out for

- May 19,2025 - NESDC press conference Thailand's GDP Q1/2025
- June 5,2025 - May 2025 Consumer Confidence Inflation Data

- June 13, 2025 - The Supreme Court's Criminal Division for Holders of Political Positions has asked former Prime Minister Thaksin Shinawatra to present details of his 'hospital' stay on the 14th floor of the Police General Hospital.
- June 25, 2025 - Monetary Policy Committee holds its meeting
- July 7, 2025 - June 2025 Consumer Confidence Inflation Data
- July 2025 - Criminal Court set to hear the case of lèse-majesté case. Thaksin faces charges of royal defamation related to an interview he gave to The Chosun Media in 2015. The last appearance for this case by Thaksin was on August 19, 2024.
- August 6, 2025 - July 2025 Consumer Confidence Inflation Data
- August 13, 2025 - Monetary Policy Committee holds its meeting
- August 18, 2025 - NESDC press conference Thailand's GDP Q2/2025
- September 4, 2025 - August 2025 Consumer Confidence Inflation Data
- September 2025 - The deadline set by Transport Minister Suriya Juangroongruangkit that his ministry will implement a 20-Baht flat fare policy for all electric trains in the Bangkok Metropolitan Region.
- October 6, 2025 - September 2025 Consumer Confidence Inflation Data
- October 8, 2025 - Monetary Policy Committee holds its meeting
- November 5, 2025 - October 2025 Consumer Confidence Inflation Data
- December 4, 2025 - November 2025 Consumer Confidence Inflation Data
- December 17, 2025 - Monetary Policy Committee holds its meeting

For information on Opportunity Day of various companies click on the link –

<https://www.set.or.th/streaming/oppdayCalendar>

Key Data

SET Index **1,187.86** **-11.12**

Link - https://www.set.or.th/en/company/ipo/upcoming_ipo_set.html

Global Commodities

Metal -Link <http://www.bloomberg.com/markets/commodities/futures/metals/>

Energy -Link - <http://www.bloomberg.com/energy/>

Baltic Dry Index (BDI)-Link - <http://www.bloomberg.com/quote/BDIY:IND>

Global Equity Market's Movements

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/asia-pacific/>

Asian Equity Markets Movement

Link - <http://www.bloomberg.com/markets/stocks/world-indexes/>

Information on 6 May 2025

Buying, Selling or Transfer of shares by Owners/Management

Stock Code **Volume** **Value** **Action**

AE	2,000,000	0.08	Purchase
BLA	60,000	18.26	Purchase
EP	1,100	1.45	Sale
F&D	2,030,640	60	Sale
F&D	3,302,400	60	Sale
PRIME	572,180,000	0.03	Sale

XD, XE or XM or other notifications

For list of Companies that have dividend payment and AGM meeting schedules click on <https://www.set.or.th/set/xcalendar.do>

Trading Breakdown on the Stock Exchange of Thailand

Daily as of 6 May 2025							Unit: M.Baht
Investor Type	Buy		Sell		Net		
	Value	%	Value	%	Value	%	
Local Institutions	4,327.09	9.93	5,105.65	11.72	-778.56		
Proprietary Trading	2,500.73	5.74	2,974.75	6.83	-474.02	-	
Foreign Investor	23,469.47	53.86	22,616.01	51.90	853.46		
Local Individuals	13,279.98	30.47	12,880.86	29.56	399.12	-	
Monthly Cumulative between 1 May – 6 May 2025							Unit: M.Baht
Investor Type	Buy		Sell		Net		
	Value	%	Value	%	Value	%	
Local Institutions	9,241.07	10.36	8,651.11	9.70	589.96	-	
Proprietary Trading	5,175.11	5.80	5,454.01	6.11	-278.89	-	
Foreign Investors	47,011.40	52.70	47,512.47	53.26	-501.06	-	
Local Individuals	27,782.71	31.14	27,592.72	30.93	190.00	-	

Yearly Cumulative since 1 Jan – 6 May 2025

Unit: M.Baht

Investor Type	Buy		Sell		Net	
	Value	%	Value	%	Value	%
Local Institutions	361,695.54	10.50	371,127.19	10.78	-9,431.65	-
Proprietary Trading	203,750.12	5.92	214,828.62	6.24	-11,078.49	-
Foreign Investors	1,800,042.80	52.27	1,855,134.80	53.87	-55,092.00	
Local Individuals	1,078,405.53	31.31	1,002,803.38	29.12	75,602.15	-

Total Trading Value 43,619.94 Million Baht

Background Information

According to the report by the Election Commission of Thailand as of May 8, 2019, the strength of each party in the Thai Parliament following the elections on March 24, 2019.



- List of MPs - https://www.ect.go.th/ect_th/download/article/article_20190508184334.pdf

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